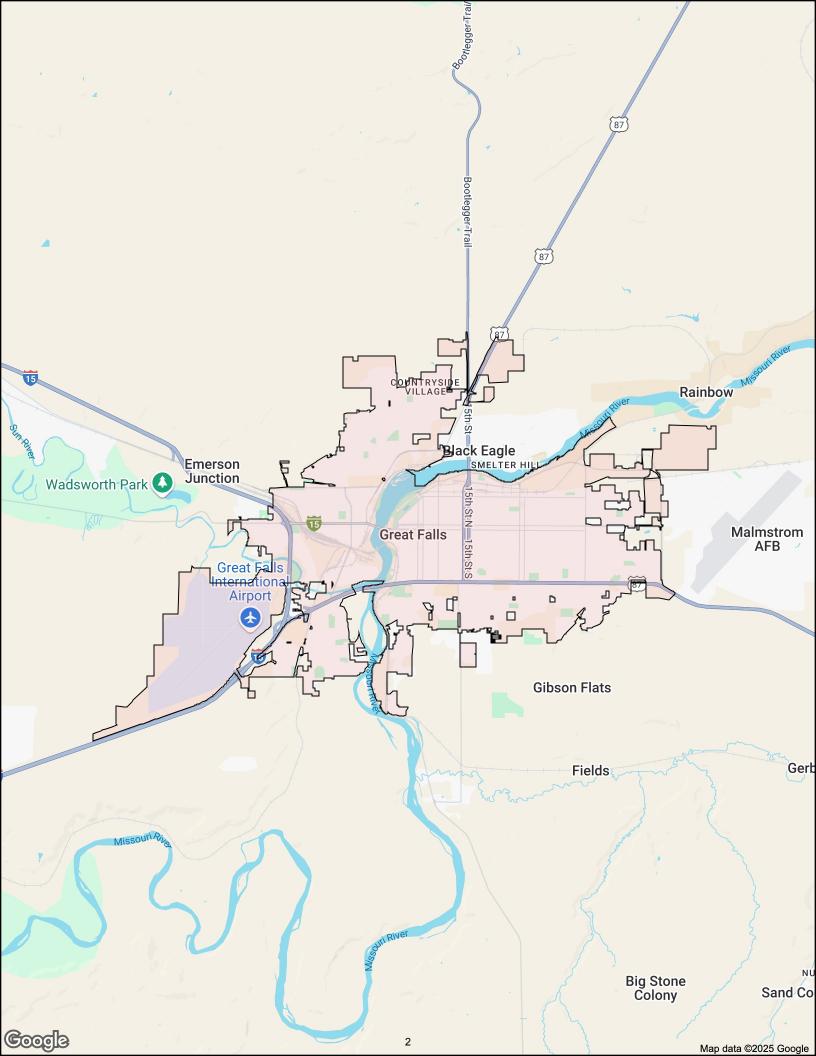


Great Falls, Montana City Limits 3rd Quarter 2025

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Demographics





Great Falls, Montana City Limits Population Estimated Population (2024) 59,611 Projected Population (2029) 57,627 Census Population (2020) 60,348 Census Population (2010) 59,241 Projected Annual Growth (2024-2029) -1,984 -0.7% Historical Annual Growth (2020-2024) -737 -0.3% Historical Annual Growth (2010-2020) 1,107 0.2% Estimated Population Density (2024) 2,527 psm Trade Area Size 23.6 sq mi 80 K 60 K 40 K 20 K 2010 2015 2020 2025 Race and Ethnicity (2024) Not Hispanic or Latino Population 56,591 94.9% 49,957 88.3% White Black or African American 815 1.4% American Indian or Alaska Native 1,573 2.8% 699 1.2% Hawaiian or Pacific Islander 44 246 0.4% Two or More Races 3,257 5.8% **Hispanic or Latino Population** 3,020 5.1% 1,441 47.7% 39 1.3% Black or African American American Indian or Alaska Native 128 4.2% 14 0.5% Hispanic Hawaiian or Pacific Islander 9 0.3% Other Race 437 14.5% 952 31.5% Two or More Races White Other Race 2+ Races Black or African American American Indian or Alaskan Native Asian Hawaiian or Pacific Islander



Great Falls, Montana **City Limits** Age Distribution (2024) Age Under 5 Years 3,297 5.5% Age 5 to 9 Years 6.2% 3,687 3,704 Age 10 to 14 Years 6.2% Age 15 to 19 Years 3,676 6.2% Age 20 to 24 Years 3,768 6.3% Age 25 to 29 Years 7.0% 4,171 Age 30 to 34 Years 4,399 7.4% Age 35 to 39 Years 3,915 6.6% Age 40 to 44 Years 3,620 6.1% 3,046 Age 45 to 49 Years 5.1% Age 50 to 54 Years 3,026 5.1% Age 55 to 59 Years 3,332 5.6% Age 60 to 64 Years 3,860 6.5% Age 65 to 69 Years 3,543 5.9% Age 70 to 74 Years 3,051 5.1% Age 75 to 79 Years 2,296 3.9% Age 80 to 84 Years 1,573 2.6% Age 85 Years or Over 1,646 2.8% 38.0 Median Age Generation (2024) iGeneration (Age Under 15 Years) 10,688 17.9% Generation 9/11 Millennials (Age 15 to 34 Years) 16,014 26.9% Gen Xers (Age 35 to 49 Years) 10,581 17.8% Baby Boomers (Age 50 to 74 Years) 16,812 28.2% 3,869 6.5% Silent Generation (Age 75 to 84 Years) G.I. Generation (Age 85 Years or Over) 1,646 2.8% 40% 30% 20% 10%



Great Falls, Montana	
City Limits	
Household Type (2024)	
Total Households	26,144
Family Households	14,659 56.1%
Family Households with Children	6,769 46.2%
Family Households No Children	7,890 53.8%
Non-Family Households	11,485 43.9%
Non-Family Households with Children	11 -
Non-Family Households No Children	11,474 99.9%
Family Households w/ Children Family Households No Children Non-Family Households w/ Children Non-Family Households No Children	12.5 10.0 7.5 K 5.0 K 2.5 K 0.0 K
Education Attainment (2024)	
Elementary or Some High School	2,610 6.3%
High School Graduate	13,387 32.3%
Some College or Associate Degree	13,892 33.5%
Bachelor or Graduate Degree	11,588 27.9%
Elementary or Some High School High School Graduate Some College or Associate Degree Bachelor or Graduate Degree	27.9% 32.3% 33.5%
Household Income (2024)	
Estimated Average Household Income	\$84,888
Estimated Median Household Income	\$62,298
HH Income Under \$10,000	1,337 5.1%
HH Income \$10,000 to \$34,999	5,867 22.4%
HH Income \$35,000 to \$49,999	3,387 13.0%
HH Income \$50,000 to \$74,999	4,783 18.3%
HH Income \$75,000 to \$99,999	3,745 14.3%
HH Income \$100,000 to \$149,999	4,041 15.5%
HH Income \$150,000 or More	2,985 11.4%



Great Falls, Montana		
City Limits		
Population		
Estimated Population (2024)	59,611	
Projected Population (2029)	57,627	
Census Population (2020)	60,348	
Census Population (2010)	59,241	
Projected Annual Growth (2024-2029)	-1,984	-0.7%
Historical Annual Growth (2020-2024)	-737	-0.3%
Historical Annual Growth (2010-2020)	1,107	0.2%
Estimated Population Density (2024)	2,527	psm
Trade Area Size	23.6	sq mi
Households		
Estimated Households (2024)	26,144	
Projected Households (2029)	25,389	
Census Households (2020)	26,077	
Census Households (2010)	25,506	
Projected Annual Growth (2024-2029)	-755	-0.6%
Historical Annual Change (2010-2024)	638	0.2%
Average Household Income		
Estimated Average Household Income (2024)	\$84,888	
Projected Average Household Income (2029)	\$87,684	
Census Average Household Income (2010)	\$51,442	
Census Average Household Income (2000)	\$41,817	
Projected Annual Change (2024-2029)	\$2,796	0.7%
Historical Annual Change (2000-2024)	\$43,071	4.3%
Median Household Income		
Estimated Median Household Income (2024)	\$62,298	
Projected Median Household Income (2029)	\$62,913	
Census Median Household Income (2010)	\$40,752	
Census Median Household Income (2000)	\$32,618	
Projected Annual Change (2024-2029)	\$615	0.2%
Historical Annual Change (2000-2024)	\$29,680	3.8%
Per Capita Income		
Estimated Per Capita Income (2024)	\$37,508	
Projected Per Capita Income (2029)	\$38,919	
Census Per Capita Income (2010)	\$22,148	
Census Per Capita Income (2000)	\$17,618	
Projected Annual Change (2024-2029)	\$1,411	0.8%
Historical Annual Change (2000-2024)	\$19,890	4.7%
Estimated Average Household Net Worth (2024)	\$802,407	



Great Falls, Montana

Hispanic or Latino Population (2029)

Projected Annual Growth (2024-2029)

Historical Annual Growth (2010-2020)

City Limits Race and Ethnicity Total Population (2024) 59,611 White (2024) 51,398 86.2% Black or African American (2024) 854 1.4% 1,701 American Indian or Alaska Native (2024) 2.9% Asian (2024) 713 1.2% Hawaiian or Pacific Islander (2024) 53 Other Race (2024) 683 1.1% Two or More Races (2024) 4,209 7.1% Population < 18 (2024) 12,960 21.7% White Not Hispanic 9,796 75.6% Black or African American 201 1.6% 124 1.0% Asian Other Race Not Hispanic 1,786 13.8% Hispanic 1,053 8.1% 56,591 94.9% Not Hispanic or Latino Population (2024) 49,957 88.3% Not Hispanic White 815 Not Hispanic Black or African American 1.4% Not Hispanic American Indian or Alaska Native 1,573 2.8% 699 1.2% Not Hispanic Asian 44 Not Hispanic Hawaiian or Pacific Islander 246 Not Hispanic Other Race 0.4% 3,257 5.8% Not Hispanic Two or More Races Hispanic or Latino Population (2024) 3,020 5.1% Hispanic White 1,441 47.7% Hispanic Black or African American 39 1.3% Hispanic American Indian or Alaska Native 128 4.2% 14 Hispanic Asian 0.5% 9 Hispanic Hawaiian or Pacific Islander 0.3% Hispanic Other Race 437 14.5% Hispanic Two or More Races 952 31.5% 57,626 95.5% Not Hispanic or Latino Population (2020) Hispanic or Latino Population (2020) 2,722 4.5% Not Hispanic or Latino Population (2010) 57,230 96.6% 2,011 3.4% Hispanic or Latino Population (2010) Not Hispanic or Latino Population (2029) 54,503 94.6%

3,124

104

711

5.4%

0.7%

3.5%



Economic Development Consulting

Great Falls, Montana		
City Limits		
Total Age Distribution (2024)		
Total Population	59,611	
Age Under 5 Years	3,297	5.5%
Age 5 to 9 Years Age 10 to 14 Years	3,687 3,704	6.2% 6.2%
Age 15 to 19 Years	3,676	6.2%
Age 20 to 24 Years	3,768	6.3%
Age 25 to 29 Years	4,171	7.0%
Age 30 to 34 Years	4,399	7.4%
Age 35 to 39 Years	3,915	6.6%
Age 40 to 44 Years	3,620	6.1%
Age 45 to 49 Years	3,046	5.1%
Age 50 to 54 Years	3,026	5.1%
Age 55 to 59 Years Age 60 to 64 Years	3,332 3,860	5.6%
Age 65 to 69 Years	3.543	6.5% 5.9%
Age 70 to 74 Years	3,051	5.1%
Age 75 to 79 Years	2,296	3.9%
Age 80 to 84 Years	1,573	2.6%
Age 85 Years or Over	1,646	2.8%
Median Age	38.0	
Age 19 Years or Less	14,364	
Age 20 to 64 Years	33,137	
Age 65 Years or Over	12,109	20.3%
Female Age Distribution (2024)		
Female Population	29,239 1,621	49.0%
Age Under 5 Years		5.5%
Age 5 to 9 Years Age 10 to 14 Years	1,790 1,749	6.1% 6.0%
Age 15 to 19 Years	1,689	5.8%
Age 20 to 24 Years	1,583	5.4%
Age 25 to 29 Years	1,975	6.8%
Age 30 to 34 Years	2,084	7.1%
Age 35 to 39 Years	1,891	6.5%
Age 40 to 44 Years	1,728	5.9%
Age 45 to 49 Years	1,479	5.1%
Age 50 to 54 Years	1,536	5.3%
Age 55 to 59 Years Age 60 to 64 Years	1,682 1,963	5.8% 6.7%
Age 65 to 69 Years	1,871	6.4%
Age 70 to 74 Years	1,615	5.5%
Age 75 to 79 Years	1,201	4.1%
Age 80 to 84 Years	877	3.0%
Age 85 Years or Over	906	3.1%
Female Median Age	39.7	
Age 19 Years or Less	C 0 40	23.4%
Age 20 to 64 Years Age 65 Years or Over	15,921	54.5% 22.1%



Economic Development Consulting

Great Falls, Montana		
City Limits		
Male Age Distribution (2024)		
Male Population		50.9%
Age Under 5 Years	1,676	5.5%
Age 5 to 9 Years Age 10 to 14 Years	1,897 1,955	6.2%
Age 15 to 19 Years	1,987	6.4% 6.5%
Age 20 to 24 Years	2,185	7.2%
Age 25 to 29 Years	2,196	7.2%
Age 30 to 34 Years	2,315	7.6%
Age 35 to 39 Years	2,024	6.7%
Age 40 to 44 Years	1,892	6.2%
Age 45 to 49 Years	1,567	5.2%
Age 50 to 54 Years	1,490	4.9%
Age 55 to 59 Years Age 60 to 64 Years	1,650 1,897	5.4% 6.2%
Age 65 to 69 Years	1,672	5.5%
Age 70 to 74 Years	1,436	4.7%
Age 75 to 79 Years	1,095	3.6%
Age 80 to 84 Years	696	2.3%
Age 85 Years or Over	740	2.4%
Male Median Age	36.4	
Age 19 Years or Less		24.7%
Age 20 to 64 Years		56.7%
Age 65 Years or Over Males per 100 Females (2024)	5,639	18.6%
Overall Comparison	104	
Age Under 5 Years	103	
Age 5 to 9 Years	106	51.5%
Age 10 to 14 Years	112	52.8%
Age 15 to 19 Years		54.1%
Age 20 to 24 Years		58.0%
Age 25 to 29 Years		52.6%
Age 30 to 34 Years		52.6% 51.7%
Age 35 to 39 Years Age 40 to 44 Years		51.7% 52.3%
Age 45 to 49 Years		51.4%
Age 50 to 54 Years		49.2%
Age 55 to 59 Years		49.5%
Age 60 to 64 Years	97	49.1%
Age 65 to 69 Years		47.2%
Age 70 to 74 Years		47.1%
Age 75 to 79 Years		47.7%
Age 80 to 84 Years Age 85 Years or Over		44.2% 45.0%
Age 19 Years or Less		52.3%
Age 20 to 39 Years		53.7%
Age 40 to 64 Years		50.3%
Age 65 Years or Over	87	46.6%



Great Falls, Montana **City Limits** Household Type (2024) Total Households 26,144 Households with Children 6,780 25.9% Average Household Size 2.2 Household Density per Square Mile 1,108 43,765 73.4% Population Family 14,136 23.7% Population Non-Family Population Group Quarters 1,710 2.9% 14,659 56.1% Family Households 10,519 71.8% Married Couple Households Other Family Households with Children 4,140 28.2% 6,769 46.2% Family Households with Children Married Couple with Children 4,266 63.0% 2,503 37.0% Other Family Households with Children 7,890 53.8% Family Households No Children 6,253 79.3% Married Couple No Children 1,637 20.7% Other Family Households No Children 11,485 43.9% Non-Family Households Non-Family Households with Children 11 Non-Family Households No Children 11,474 99.9% Average Family Household Size 3.0 \$106,990 Average Family Income Median Family Income \$85,125 Average Non-Family Household Size 1.2 Marital Status (2024) Population Age 15 Years or Over 48,922 14,507 29.7% Never Married **Currently Married** 23,245 47.5% Previously Married 11,170 22.8% Separated 1,422 12.7% Widowed 3,042 27.2% Divorced 6,706 60.0% Educational Attainment (2024) Adult Population Age 25 Years or Over 41,477 2.2% Elementary (Grade Level 0 to 8) 894 Some High School (Grade Level 9 to 11) 1,716 4.1% High School Graduate 13,387 32.3% 9,632 23.2% Some College 4,260 10.3% Associate Degree Only 7,371 17.8% Bachelor Degree Only 4,217 10.2% Graduate Degree Any College (Some College or Higher) 25,480 61.4% 11,588 27.9% College Degree + (Bachelor Degree or Higher)



Great Falls, Montana		
City Limits		
Housing	_	-
Total Housing Units (2024)	28,851	
Total Housing Units (2020)	28,183	
Historical Annual Growth (2020-2024)	668	_
Housing Units Occupied (2024)	26,145	90.6%
Housing Units Owner-Occupied	16,167	61.8%
Housing Units Renter-Occupied	9,978	38.2%
Housing Units Vacant (2024)	2,706	9.4%
Household Size (2024)		
Total Households	26,144	
1 Person Households	9,480	36.3%
2 Person Households	8,993	34.4%
3 Person Households	3,354	12.8%
4 Person Households	2,507	9.6%
5 Person Households	1,080	4.1%
6 Person Households	471	1.8%
7 or More Person Households	259	1.0%
Household Income Distribution (2024)		
HH Income \$200,000 or More	1,297	5.0%
HH Income \$150,000 to \$199,999	1,688	6.5%
HH Income \$125,000 to \$149,999	1,594	6.1%
HH Income \$100,000 to \$124,999	2,447	9.4%
HH Income \$75,000 to \$99,999	3,745	14.3%
HH Income \$50,000 to \$74,999		18.3%
HH Income \$35,000 to \$49,999		13.0%
HH Income \$25,000 to \$34,999	2,370	9.1%
HH Income \$15,000 to \$24,999	2,193	
HH Income \$10,000 to \$14,999	1,304	5.0%
HH Income Under \$10,000		5.1%
Household Vehicles (2024)		
Households 0 Vehicles Available		7.5%
Households 1 Vehicle Available	·	37.5%
Households 2 Vehicles Available		34.0%
Households 3 or More Vehicles Available		21.1%
Total Vehicles Available Average Vehicles per Household	46,596	
Owner-Occupied Household Vehicles	1.8	72.2%
Average Vehicles per Owner-Occupied Household	2.1	12.290
Renter-Occupied Household Vehicles		27.8%
Average Vehicles per Renter-Occupied Household	1.3	
Travel Time (2024)		
Worker Base Age 16 years or Over	27,795	
Travel to Work in 14 Minutes or Less		51.1%
Travel to Work in 15 to 29 Minutes	·	33.7%
Travel to Work in 30 to 59 Minutes	1,661	
Travel to Work in 60 Minutes or More	525	
Work at Home	2,026	
Average Minutes Travel to Work	12.9	



Great Falls, Montana		
City Limits		
Transportation To Work (2024)		
Worker Base Age 16 years or Over	27,795	
Drive to Work Alone	21,156	76.1%
Drive to Work in Carpool	3,110	11.2%
Travel to Work by Public Transportation	241	0.9%
Drive to Work on Motorcycle	103	0.4%
Bicycle to Work	60	0.2%
Walk to Work	705	2.5%
Other Means	394	1.4%
Work at Home	2,026	7.3%
Daytime Demographics (2024)		
Total Businesses	2,564	
Total Employees	28,923	
Company Headquarter Businesses	109	4.3%
Company Headquarter Employees	4,062	14.0%
Employee Population per Business	11.3	to 1
Residential Population per Business	23.2	to 1
Adj. Daytime Demographics Age 16 Years or Over	48,352	
Labor Force		
Labor Population Age 16 Years or Over (2024)	48,141	
Labor Force Total Males (2024)	24,450	50.8%
Male Civilian Employed	14,452	
Male Civilian Unemployed	670	2.7%
Males in Armed Forces	806	3.3%
Males Not in Labor Force	8,522	34.9%
Labor Force Total Females (2024)	23,691	49.2%
Female Civilian Employed	13,303	56.2%
Female Civilian Unemployed	334	1.4%
Females in Armed Forces	151	0.6%
Females Not in Labor Force	9,903	41.8%
Unemployment Rate	1,004	2.1%
Occupation (2024)		
Occupation Population Age 16 Years or Over	27,790	
Occupation Total Males	14,464	52.0%
Occupation Total Females	13,326	48.0%
Management, Business, Financial Operations		16.4%
Professional, Related	6,308	22.7%
Service	4,790	17.2%
Sales, Office	5,884	21.2%
Farming, Fishing, Forestry	234	0.8%
Construction, Extraction, Maintenance	2,389	
Production, Transport, Material Moving	3,618	13.0%
White Collar Workers	16,759	60.3%
Blue Collar Workers	11,031	39.7%



Great Falls, Montana		
City Limits		
Units In Structure (2024)		
Total Units	26,144	
1 Detached Unit	16,283	62.3%
1 Attached Unit	1,015	3.9%
2 Units	1,584	6.1%
3 to 4 Units	1,459	5.6%
5 to 9 Units	666	2.5%
10 to 19 Units	1,475	5.6%
20 to 49 Units	1,860	7.1%
50 or More Units	599	2.3%
Mobile Home or Trailer	1,253	4.8%
Other Structure	1	
Homes Built By Year (2024)		
Homes Built 2020 or later	263	0.9%
Homes Built 2010 to 2019	1,320	4.6%
Homes Built 2000 to 2009	1,770	6.1%
Homes Built 1990 to 1999	1,553	5.4%
Homes Built 1980 to 1989	2,609	9.0%
Homes Built 1970 to 1979		16.9%
Homes Built 1960 to 1969	· ·	14.5%
Homes Built 1950 to 1959		13.7%
Homes Built 1940 to 1949		7.0%
Homes Built Before 1939		12.6%
Median Age of Homes	55.8	yrs
Home Values (2024)		
Owner Specified Housing Units	16,167	
Home Values \$1,000,000 or More	286	1.8%
Home Values \$750,000 to \$999,999	213	
Home Values \$500,000 to \$749,999	1,376	8.5%
Home Values \$400,000 to \$499,999		9.8%
Home Values \$300,000 to \$399,999		19.7%
Home Values \$250,000 to \$299,999		10.1%
Home Values \$200,000 to \$249,999		19.5%
Home Values \$175,000 to \$199,999		4.1%
Home Values \$150,000 to \$174,999	1,487	9.2%
Home Values \$125,000 to \$149,999	555	3.4%
Home Values \$100,000 to \$124,999	736	4.6%
Home Values \$90,000 to \$99,999	59	0.4%
Home Values \$80,000 to \$89,999	106	0.7%
Home Values \$70,000 to \$79,999 Home Values \$60,000 to \$69,999	218 243	1.3%
Home Values \$50,000 to \$59,999 Home Values \$50,000 to \$59,999	79	1.5% 0.5%
Home Values \$35,000 to \$49,999	29	0.5%
Home Values \$35,000 to \$34,999 Home Values \$25,000 to \$34,999	29	1.4%
Home Values \$10,000 to \$24,999	241	1.5%
Home Values Under \$10,000 Home Values Under \$10,000	79	0.5%
Owner-Occupied Median Home Value	\$256,172	0.570
Renter-Occupied Median Rent	\$726	
Heriter - Occupied Media i Nerit	\$7.20	



Great Falls, Montana		
City Limits		
Total Annual Consumer Expenditure (2024)		
	\$2.24 B	
Total Household Expenditure		
Total Non-Retail Expenditure	\$1.07 B	
Total Retail Expenditure	\$1.17 B	
Alcoholic Beverages	\$13.65 M	
Apparel	\$41.73 M	
Contributions	\$69.23 M	
Education	\$49.9 M	
Entertainment	\$129.53 M	
Food Away From Home	\$98.96 M	
Grocery	\$155.99 M	
Health Care	\$169.45 M	
Household Furnishings and Equipment	\$59.51 M	
Household Operations	\$42.3 M	
Miscellaneous Expenses	\$38.61 M	
Personal Care	\$30.23 M	
Shelter	\$368.08 M	
Tax and Retirement	\$470.68 M	
Tobacco and Related	\$12.73 M	
Transportation	\$378.87 M	
Utilities	\$111.8 M	
Monthly Household Consumer Expenditure (2024)		
Total Household Expenditure	\$7,144	
Total Non-Retail Expenditure	\$3,399	47.6%
Total Retail Expenditures	\$3,745	52.4%
Alcoholic Beverages	\$43	0.6%
Apparel	\$133	1.9%
Contributions	\$221	3.1%
Education	\$159	2.2%
Entertainment	\$413	5.8%
Food Away From Home	\$315	
Grocery	\$497	7.0%
Health Care	\$540	7.6%
Household Furnishings and Equipment	\$190	2.7%
Household Operations	\$135	
Miscellaneous Expenses	\$123	1.7%
Personal Care	\$96	
Shelter		16.4%
Tax and Retirement	\$1,500	10.470
TOX ONE TREATMENT		
Tohacco and Polatod	Ċ // 1	0 604
Tobacco and Related	\$41	
Tobacco and Related Transportation Utilities		0.6% 16.9% 5.0%

OPPORTUNITY GAP CATEGORY INFORMATION (RETAIL CATEGORIES)

Vehicle and Parts Dealers

New and used automobile dealers, motorcycle dealers, recreation vehicle dealers, all-terrain vehicles dealers, boat dealers, auto parts stores, auto accessories stores and tire dealers

Furniture and Home Furnishings Stores

Furniture stores, home furnishing stores, home decorating stores and floor covering stores

Electronics and Appliance Stores

Household appliance stores, electronics stores, computer and software stores and camera and photographic equipment stores

Building Materials and Garden Supply Stores

Building material and supply dealers, home improvement centers, paint and wallpaper stores, hardware stores, lumberyards, lawn and garden stores, outdoor power equipment stores and nursery and garden centers

Food and Beverage Stores

Grocery stores, supermarkets, convenience stores, specialty food stores and beer, wine, and liquor stores

Health and Personal Care Stores

Pharmacies, drug stores, cosmetic dealers, beauty supply stores, perfume stores, optical goods stores, health care stores and personal care stores

Gasoline Stations

Gasoline stations and gasoline stations with convenience stores

Clothing and Clothing Accessories Stores

Men's clothing stores, women's clothing stores, children's and infants clothing stores, family clothing stores, clothing accessories stores, shoe stores, jewelry stores, luggage stores, leather goods stores

Sporting Goods and Hobby Stores

Sporting goods stores, hobby stores, toy stores, sewing and needlepoint stores, musical instrument and supply stores, book stores, newsstands, music stores

General Merchandise Stores

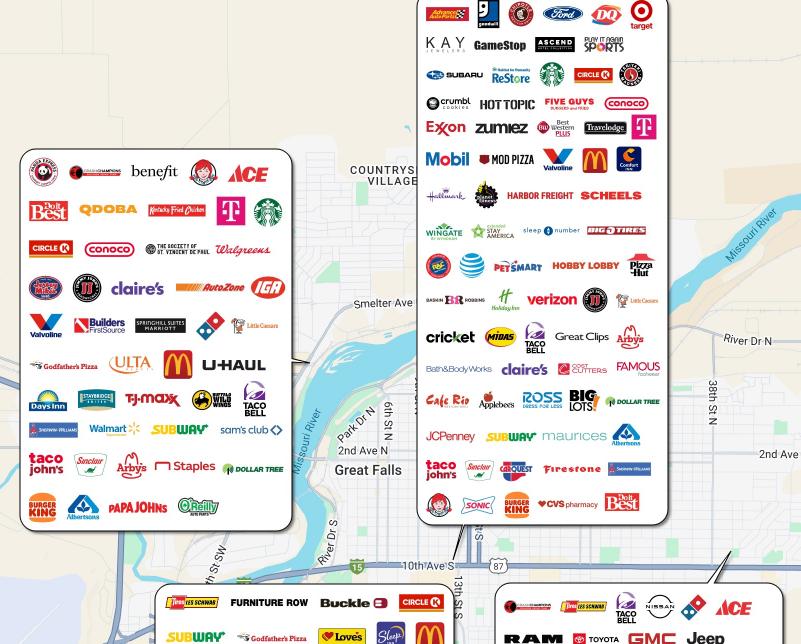
Department stores and other general merchandise stores

Miscellaneous Store Retailers

Florists, office supply stores, stationery stores, gift and souvenir stores, used merchandise stores and other miscellaneous retailers

Foodservice and Drinking Places

Full-service restaurants, limited service eating places, special foodservices, taverns and bars



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Great Clips FAMOUS Denny's Michael's Great Clips

16

DENVER MATTRESS CO. EXON Comport

COLDSTONE () TACO DEL MAR POTCO (NAPA)

OLD NAVY Smith'S BARNES&NOBLE



Fields



Great Falls, Montana		
City Limits		
	Potential / Sales	Ind
Clothing, Clothing Accessories Stores	\$64.02 M / \$37.22 M	42
Men's Clothing Stores	\$2.93 M / \$582.77 K	80
Women's Clothing Stores	\$5.7 M / \$3.83 M	33
Children's, Infants' Clothing Stores	\$5.71 M / \$1.86 M	67
Family Clothing Stores	\$27.26 M / \$25.24 M	7
Clothing Accessory Stores	\$1.6 M / \$1.08 M	32
Other Apparel Stores	\$2.12 M / \$1.07 M	49
Shoe Stores	\$15.34 M / \$1.87 M	88
Jewelry Stores	\$2.95 M / \$1.67 M	43
Luggage Stores	\$414.14 K/-	10
Furniture, Home Furnishings Stores	\$41.33 M / \$61.19 M	-32
Furniture Stores	\$26.61 M / \$39.22 M	-32
Floor Covering Stores	\$4.07 M / \$7.71 M	-47
Other Home Furnishing Stores	\$10.66 M / \$14.26 M	-25
Electronics, Appliance Stores	\$61.67 M / \$26.75 M	57
Building Material, Garden Equipment, Supplies Dealers	\$53.85 M / \$119.05 M	-5
Home Centers	\$28.51 M / \$43.53 M	-3
Paint, Wallpaper Stores	\$7.12 M / \$12.98 M	-4
Hardware Stores	\$3.23 M / \$14.85 M	-78
Other Building Materials Stores	\$10.39 M / \$41.6 M	-7
Outdoor Power Equipment Stores	\$652.88 K / -	10
Nursery, Garden Stores	\$3.94 M / \$6.09 M	-3
Food, Beverage Stores	\$88.96 M / \$105.04 M	-1!
Grocery Stores	\$67.89 M / \$62.86 M	7
Convenience Stores	\$6.41 M / \$11.3 M	-4.
Meat Markets	\$421.72 K / \$235.69 K	44
Fish, Seafood Markets	\$147.58 K/-	10
Fruit, Vegetable Markets	\$263.71 K/-	10
Other Specialty Food Markets	\$463.39 K / \$178.13 K	62
Liquor Stores	\$13.36 M / \$30.47 M	-5



Great Falls, Montana		
City Limits		
	Potential / Sales	Inde
Health, Personal Care Stores	\$58.29 M / \$86.14 M	-32
Pharmacy, Drug Stores	\$51.22 M / \$76.38 M	-33
Cosmetics, Beauty Stores	\$2.97 M / \$1.18 M	60
Optical Goods Stores	\$898.69 K/\$1.27 M	-29
Other Health, Personal Care Stores	\$3.19 M / \$7.31 M	-56
Sporting Goods, Hobby, Book, Music Stores	\$68.97 M / \$162.36 M	-58
Sporting Goods Stores	\$27.52 M / \$96.28 M	-71
Hobby, Toy, Game Stores	\$16.1 M / \$24.44 M	-34
Sewing, Needlecraft Stores	\$15.1 M / \$32.23 M	-53
Musical Instrument Stores	\$5.1 M / \$4.82 M	6
Book Stores	\$5.15 M / \$4.59 M	11
General Merchandise Stores	\$201.2 M/\$197.09 M	2
Department Stores	\$66.94 M / \$80.27 M	-17
Warehouse Superstores	\$117.4 M / \$99.3 M	15
Other General Merchandise Stores	\$16.85 M / \$17.52 M	-4
Miscellaneous Store Retailers	\$26.26 M / \$53.13 M	-51
Florists	\$502.38 K / \$448.97 K	11
Office, Stationary Stores	\$2.99 M / \$3.41 M	-13
Gift, Souvenir Stores	\$4.07 M / \$2.3 M	44
Used Merchandise Stores	\$2.04 M / \$1.21 M	41
Pet, Pet Supply Stores	\$5.37 M / \$4.33 M	19
Art Dealers	\$866.44 K / \$2.92 M	-70
Mobile Home Dealers	\$603.99 K / -	100
Other Miscellaneous Retail Stores	\$9.82 M / \$38.51 M	-75
Non-Store Retailers	\$118.31 M / \$4.7 M	96
Mail Order, Catalog Stores	\$111.77 M / \$3.27 M	97
Vending Machines	\$601.17 K / \$361.18 K	40
Fuel Dealers	\$763.68 K / \$206.75 K	73
Other Direct Selling Establishments	\$5.17 M / \$869.21 K	83



Great Falls, Montana		
City Limits		
	Potential / Sales	Inde
Accommodation, Food Services	\$121.97 M / \$160 M	-24
Hotels, Other Travel Accommodations	\$7.85 M / \$8.58 M	-9
RV Parks	\$77.19 K / \$60.22 K	22
Rooming, Boarding Houses	\$43.83 K / -	100
Full Service Restaurants	\$71.26 M / \$88.25 M	-19
Limited Service Restaurants	\$33.07 M / \$37.21 M	-11
Special Food Services, Catering	\$9.67 M / \$3.85 M	60
Drinking Places	\$6.75 M / \$28.8 M	-77
Gasoline Stations	\$47.95 M / \$18.92 M	61
Motor Vehicle, Parts Dealers	\$106.27 M / \$213.98 M	-50
New Car Dealers	\$61.51 M / \$87.55 M	-30
Used Car Dealers	\$5.7 M / \$4.28 M	25
Recreational Vehicle Dealers	\$10.86 M / \$26.08 M	-58
Motorcycle, Boat Dealers	\$14.37 M / \$60.23 M	-76
Auto Parts, Accessories	\$8.87 M / \$20.12 M	-56
Tire Dealers	\$4.97 M / \$15.73 M	-68
2024 Population	59,611	
2029 Population	57,627	
% Population Change 2024-2029	-3.3%	
2024 Adult Population Age 18+	46,652	
2024 Population Male	30,371	
2024 Population Female	29,239	
2024 Households	26,144	
2024 Median Household Income	62,298	
2024 Average Household Income	84,888	

Retail Potential



Great Falls, Montana	
City Limits	
2024 Population	59,611
2029 Population	57,627
% Population Change 2020-2024	-1.2%
2024 Adult Population Age 18+	\$46,652
2024 Population Male	\$30,371
2024 Population Female	\$29,239
2024 Households	\$26,144
2024 Median Household Income	\$62,298
2024 Average Household Income	\$84,888
Clothing, Clothing Accessories Stores	\$64.02 M
Men's Clothing Stores	\$2.93 M
Women's Clothing Stores	\$5.7 M
Children's, Infants' Clothing Stores	\$5.71 M
Family Clothing Stores	\$27.26 M
Clothing Accessory Stores	\$1.6 M
Other Apparel Stores	\$2.12 M
Shoe Stores	\$15.34 M
Jewelry Stores	\$2.95 M
Luggage Stores	\$414.14 K
Furniture, Home Furnishings Stores	\$41.33 M
	· · · · · · · · · · · · · · · · · · ·
Furniture Stores	\$26.61 M
Furniture Stores Floor Covering Stores	
	\$26.61 M
Floor Covering Stores	\$26.61 M \$4.07 M
Floor Covering Stores Other Home Furnishing Stores	\$26.61 M \$4.07 M \$10.66 M
Floor Covering Stores Other Home Furnishing Stores Electronics, Appliance Stores	\$26.61 M \$4.07 M \$10.66 M \$61.67 M
Floor Covering Stores Other Home Furnishing Stores Electronics, Appliance Stores Gasoline Stations	\$26.61 M \$4.07 M \$10.66 M \$61.67 M \$47.95 M
Floor Covering Stores Other Home Furnishing Stores Electronics, Appliance Stores Gasoline Stations Building Material, Garden Equipment, Supplies Dealers	\$26.61 M \$4.07 M \$10.66 M \$61.67 M \$47.95 M \$53.85 M
Floor Covering Stores Other Home Furnishing Stores Electronics, Appliance Stores Gasoline Stations Building Material, Garden Equipment, Supplies Dealers Home Centers	\$26.61 M \$4.07 M \$10.66 M \$61.67 M \$47.95 M \$53.85 M \$28.51 M
Floor Covering Stores Other Home Furnishing Stores Electronics, Appliance Stores Gasoline Stations Building Material, Garden Equipment, Supplies Dealers Home Centers Paint, Wallpaper Stores	\$26.61 M \$4.07 M \$10.66 M \$61.67 M \$47.95 M \$53.85 M \$28.51 M \$7.12 M
Floor Covering Stores Other Home Furnishing Stores Electronics, Appliance Stores Gasoline Stations Building Material, Garden Equipment, Supplies Dealers Home Centers Paint, Wallpaper Stores Hardware Stores	\$26.61 M \$4.07 M \$10.66 M \$61.67 M \$47.95 M \$53.85 M \$28.51 M \$7.12 M \$3.23 M
Floor Covering Stores Other Home Furnishing Stores Electronics, Appliance Stores Gasoline Stations Building Material, Garden Equipment, Supplies Dealers Home Centers Paint, Wallpaper Stores Hardware Stores Other Building Materials Stores	\$26.61 M \$4.07 M \$10.66 M \$61.67 M \$47.95 M \$53.85 M \$28.51 M \$7.12 M \$3.23 M \$10.39 M
Floor Covering Stores Other Home Furnishing Stores Electronics, Appliance Stores Gasoline Stations Building Material, Garden Equipment, Supplies Dealers Home Centers Paint, Wallpaper Stores Hardware Stores Other Building Materials Stores Outdoor Power Equipment Stores	\$26.61 M \$4.07 M \$10.66 M \$61.67 M \$47.95 M \$53.85 M \$28.51 M \$7.12 M \$3.23 M \$10.39 M
Floor Covering Stores Other Home Furnishing Stores Electronics, Appliance Stores Gasoline Stations Building Material, Garden Equipment, Supplies Dealers Home Centers Paint, Wallpaper Stores Hardware Stores Other Building Materials Stores Outdoor Power Equipment Stores Nursery, Garden Stores	\$26.61 M \$4.07 M \$10.66 M \$61.67 M \$47.95 M \$53.85 M \$28.51 M \$7.12 M \$3.23 M \$10.39 M \$652.88 K
Floor Covering Stores Other Home Furnishing Stores Electronics, Appliance Stores Gasoline Stations Building Material, Garden Equipment, Supplies Dealers Home Centers Paint, Wallpaper Stores Hardware Stores Other Building Materials Stores Outdoor Power Equipment Stores Nursery, Garden Stores Food, Beverage Stores	\$26.61 M \$4.07 M \$10.66 M \$61.67 M \$47.95 M \$53.85 M \$28.51 M \$7.12 M \$3.23 M \$10.39 M \$652.88 K \$3.94 M
Floor Covering Stores Other Home Furnishing Stores Electronics, Appliance Stores Gasoline Stations Building Material, Garden Equipment, Supplies Dealers Home Centers Paint, Wallpaper Stores Hardware Stores Other Building Materials Stores Outdoor Power Equipment Stores Nursery, Garden Stores Food, Beverage Stores Grocery Stores	\$26.61 M \$4.07 M \$10.66 M \$61.67 M \$47.95 M \$53.85 M \$28.51 M \$7.12 M \$3.23 M \$10.39 M \$652.88 K \$3.94 M \$88.96 M \$67.89 M \$6.41 M
Floor Covering Stores Other Home Furnishing Stores Electronics, Appliance Stores Gasoline Stations Building Material, Garden Equipment, Supplies Dealers Home Centers Paint, Wallpaper Stores Hardware Stores Other Building Materials Stores Outdoor Power Equipment Stores Nursery, Garden Stores Food, Beverage Stores Grocery Stores Convenience Stores	\$26.61 M \$4.07 M \$10.66 M \$61.67 M \$47.95 M \$53.85 M \$28.51 M \$7.12 M \$3.23 M \$10.39 M \$652.88 K \$3.94 M \$88.96 M \$67.89 M
Floor Covering Stores Other Home Furnishing Stores Electronics, Appliance Stores Gasoline Stations Building Material, Garden Equipment, Supplies Dealers Home Centers Paint, Wallpaper Stores Hardware Stores Other Building Materials Stores Outdoor Power Equipment Stores Nursery, Garden Stores Food, Beverage Stores Grocery Stores Convenience Stores Meat Markets	\$26.61 M \$4.07 M \$10.66 M \$61.67 M \$47.95 M \$53.85 M \$28.51 M \$7.12 M \$3.23 M \$10.39 M \$652.88 K \$3.94 M \$88.96 M \$67.89 M \$67.89 M \$421.72 K \$147.58 K
Floor Covering Stores Other Home Furnishing Stores Electronics, Appliance Stores Gasoline Stations Building Material, Garden Equipment, Supplies Dealers Home Centers Paint, Wallpaper Stores Hardware Stores Other Building Materials Stores Outdoor Power Equipment Stores Nursery, Garden Stores Food, Beverage Stores Grocery Stores Convenience Stores Meat Markets Fish, Seafood Markets	\$26.61 M \$4.07 M \$10.66 M \$61.67 M \$47.95 M \$53.85 M \$28.51 M \$7.12 M \$3.23 M \$10.39 M \$652.88 K \$3.94 M \$88.96 M \$67.89 M \$64.1 M \$421.72 K



City Limits Health, Personal Care Stores Pharmacy, Drug Stores Competing Populty Stores	\$58.29 M \$51.22 M
Pharmacy, Drug Stores	
	\$51.22 M
Commetics Boouth Ctores	7
Cosmetics, Beauty Stores	\$2.97 M
Optical Goods Stores	\$898.69 K
Other Health, Personal Care Stores	\$3.19 M
Sporting Goods, Hobby, Book, Music Stores	\$68.97 M
Sporting Goods Stores	\$27.52 M
Hobby, Toy, Game Stores	\$16.1 M
Sewing, Needlecraft Stores	\$15.1 M
Musical Instrument Stores	\$5.1 M
Book Stores	\$5.15 M
General Merchandise Stores	\$201.2 M
Department Stores	\$66.94 M
Warehouse Superstores	\$117.4 M
Other General Merchandise Stores	\$16.85 M
Miscellaneous Store Retailers	\$26.26 M
Florists	\$502.38 K
Office, Stationary Stores	\$2.99 M
Gift, Souvenir Stores	\$4.07 M
Used Merchandise Stores	\$2.04 M
Pet, Pet Supply Stores	\$5.37 M
Art Dealers	\$866.44 K \$603.99 K
Mobile Home Dealers	
Other Miscellaneous Retail Stores	\$9.82 M
Non-Store Retailers Mail Order Catalog Stores	\$118.31 M \$111.77 M
Mail Order, Catalog Stores	
Vending Machines Fuel Dealers	\$601.17 K \$763.68 K
Other Direct Selling Establishments	\$5.17 M \$128.72 M
Accommodation, Food Services Hotels, Other Travel Accommodations	\$7.85 M
RV Parks	\$77.19 K
Rooming, Boarding Houses	\$43.83 K
Full Service Restaurants	\$71.26 M
Limited Service Restaurants	\$33.07 M
Special Food Services, Catering	\$9.67 M
Drinking Places	\$6.75 M
Motor Vehicle, Parts Dealers	\$106.27 M
New Car Dealers	\$61.51 M
Used Car Dealers	\$5.7 M
Recreational Vehicle Dealers	\$10.86 M
Motorcycle, Boat Dealers	\$14.37 M
Auto Parts, Accessories	\$8.87 M
Tire Dealers	\$4.97 M

Income Summary



Great Falls, Montana		
City Limits		
Population		
Estimated Population (2024)	59,611	
Projected Population (2029)	57,627	
Census Population (2020)	60,348	
Census Population (2010)	59,241	
Projected Annual Growth (2024 to 2029)	-1,984	-0.7%
Historical Annual Growth (2020 to 2024)	-737	-0.3%
Historical Annual Growth (2010 to 2020)	1,107	0.2%
Households		
Estimated Households (2024)	26,144	
Projected Households (2029)	25,389	
Census Households (2020)	26,077	
Census Households (2010)	25,506	
Projected Annual Growth (2024 to 2029)	-755	-0.6%
Historical Annual Growth (2020 to 2024)	67	-
Historical Annual Growth (2010 to 2020)	571	0.2%
Average Household Income		
Estimated Average Household Income (2024)	\$84,888	
Projected Average Household Income (2029)	\$87,684	
Census Average Household Income (2020)	\$51,442	
Census Average Household Income (2010)	\$41,817	
Projected Annual Growth (2024 to 2029)	\$2,796	0.7%
Historical Annual Growth (2020 to 2024)	\$33,446	4.6%
Historical Annual Growth (2010 to 2020)	\$9,625	2.3%
Median Household Income		
Estimated Median Household Income (2024)	\$62,298	
Projected Median Household Income (2029)	\$62,913	
Census Median Household Income (2020)	\$40,752	
Census Median Household Income (2010)	\$32,618	
Projected Annual Growth (2024 to 2029)	\$615	0.2%
Historical Annual Growth (2020 to 2024)	\$21,546	3.8%
Historical Annual Growth (2010 to 2020)	\$8,134	2.5%
Per Capita Income		
Estimated Per Capita Income (2024)	\$37,508	
Projected Per Capita Income (2029)	\$38,919	
Census Per Capita Income (2020)	\$22,148	
Census Per Capita Income (2010)	\$17,618	
Projected Annual Growth (2024 to 2029)	\$1,411	0.8%
Historical Annual Growth (2020 to 2024)	\$15,360	5.0%
Historical Annual Growth (2010 to 2020)	\$4,530	2.6%
Other Income		
Estimated Families (2024)	14,659	
Estimated Average Family Income (2024)	\$106,990	
Estimated Median Family Income (2024)	\$85,125	
Estimated Average Household Net Worth (2024)	\$802,407	

Consumer	Expenditure	Summary



Great Falls, Montana		
City Limits		
Estimated Population	<u>.</u>	59,611
Estimated Households		26,144
Household Expenditure		\$2.24 B
Per Household ~ Per Capita	\$85,723	\$37,596
Non-Retail Expenditures	\$1.07 B	47.6%
Per Household ~ Per Capita	\$40,783	\$17,886
Retail Expenditures	\$1.17 B	52.4%
Per Household ~ Per Capita	\$44,940	\$19,710
Alcoholic Beverages	\$13.65 M	0.6%
Per Household ~ Per Capita	\$522	\$229
Apparel	\$41.73 M	1.9%
Per Household ~ Per Capita	\$1,596	\$700
Contributions	\$69.23 M	3.1%
Per Household ~ Per Capita	\$2,648	\$1,161
Education	\$49.9 M	2.2%
Per Household ~ Per Capita	\$1,909	\$837
Entertainment	\$129.53 M	5.8%
Per Household ~ Per Capita	\$4,954	\$2,173
Food Away From Home	\$98.96 M	4.4%
Per Household ~ Per Capita	\$3,785	\$1,660
Grocery	\$155.99 M	7.0%
Per Household ~ Per Capita	\$5,966	\$2,617
Health Care	\$169.45 M	7.6%
Per Household ~ Per Capita	\$6,481	\$2,843
Household Furnishings and Equipment	\$59.51 M	2.7%
Per Household ~ Per Capita	\$2,276	\$998
Household Operations	\$42.3 M	1.9%
Per Household ~ Per Capita	\$1,618	\$710
Miscellaneous Expenses	\$38.61 M	1.7%
Per Household ~ Per Capita	\$1,477	\$648
Personal Care	\$30.23 M	1.3%
Per Household ~ Per Capita	\$1,156	\$507
Shelter	\$368.08 M	16.4%
Per Household ~ Per Capita	\$14,079	\$6,175
Tax and Retirement	\$470.68 M	21.0%
Per Household ~ Per Capita	\$18,003	\$7,896
Tobacco and Related	\$12.73 M	0.6%
Per Household ~ Per Capita	\$487	\$214
Transportation	\$378.87 M	16.9%
Per Household ~ Per Capita	\$14,492	\$6,356
Utilities	\$111.8 M	5.0%
Per Household ~ Per Capita	\$4,276	\$1,875



Great Falls, Montana		
City Limits		
Population / Households (2024)	<u>.</u>	
Estimated Population	59,611	
Estimated Households	26,144	
Total Annual Consumer Expenditure (2024)		
Total Household Expenditure	\$2.24 B	
Total Non-Retail Expenditure	\$1.07 B	
Total Retail Expenditure	\$1.17 B	
Alcoholic Beverages	\$13.65 M	
Apparel	\$41.73 M	
Contributions	\$69.23 M	
Education	\$49.9 M	
Entertainment	\$129.53 M	
Food Away From Home	\$98.96 M	
Grocery	\$155.99 M	
Health Care	\$169.45 M	
Household Furnishings and Equipment	\$59.51 M	
Household Operations	\$42.3 M	
Miscellaneous Expenses	\$38.61 M	
Personal Care	\$30.23 M	
Shelter	\$368.08 M	
Tax and Retirement	\$470.68 M	
Tobacco and Related	\$12.73 M	
Transportation	\$378.87 M	
Utilities	\$111.8 M	
Monthly Household Consumer Expenditure (2024)		
Total Household Expenditure	\$7,144	
Total Non-Retail Expenditure	\$3,399	47.6%
Total Retail Expenditure	\$3,745	52.4%
Alcoholic Beverages	\$43	0.6%
Apparel	\$133	1.9%
Contributions	\$221	3.1%
Education	\$159	2.2%
Entertainment	\$413	5.8%
Food Away From Home	\$315	4.4%
Grocery	\$497	7.0%
Health Care	\$540	7.6%
Household Furnishings and Equipment	\$190	2.7%
Household Operations	\$135	1.9%
Miscellaneous Expenses	\$123	1.7% 1.3%
Personal Care	\$96	1.3%
Shelter	\$1,173	
Tax and Retirement	\$1,500	21.0% 0.6%
Tobacco and Related	\$41	
Transportation	\$1,208	16.9%
Utilities	\$356	5.0%



Great Falls, Montana	
City Limits	
Population / Households (2029)	
Projected Population	57,627
Projected Households	-
Total Annual Consumer Expenditure (2029)	
Total Household Expenditure	\$2.16 B
Total Non-Retail Expenditure	\$1.04 B
Total Retail Expenditure	\$1.12 B
Alcoholic Beverages	\$13.15 M
Apparel	\$40.1 M
Contributions	\$67.27 M
Education	\$48.31 M
Entertainment	\$124.51 M
Food Away From Home	\$95.23 M
Grocery	\$148.06 M
Health Care	\$161.09 M
Household Furnishings and Equipment	\$57.34 M
Household Operations	\$40.62 M
Miscellaneous Expenses	\$37.12 M
Personal Care	\$28.76 M
Shelter	\$354.08 M
Tax and Retirement	\$467.6 M
Tobacco and Related	\$11.91 M
Transportation	\$360.95 M
Utilities	\$106.05 M
Consumer Expenditure Growth (2024 to 2029)	
Total Household Expenditure	\$-78.83 M
Total Non-Retail Expenditure	\$-27.46 M
Total Retail Expenditure	\$-51.37 M
Alcoholic Beverages	\$-496.18 K
Apparel	\$-1.63 M
Contributions	\$-1.96 M
Education	\$-1.59 M
Entertainment	\$-5.02 M
Food Away From Home	\$-3.73 M
Grocery	\$-7.93 M
Health Care	\$-8.36 M
Household Furnishings and Equipment	\$-2.17 M
Household Operations	\$-1.68 M
Miscellaneous Expenses	\$-1.49 M
Personal Care	\$-1.47 M
Shelter	\$-14 M
Tax and Retirement	\$-3.08 M
Tobacco and Related	\$-820.04 K
Transportation	\$-17.92 M
Utilities	\$-5.75 M

Crime Risk



Great Falls, Montana	
City Limits	
Demographics	
Population	59,611
Census Population	60,348
Households	26,144
Average Household Income	\$84,888
Median Household Income	\$62,298
Per Capita Income	\$37,508
Total Crime	
Crime Index	217
Crime Level	Very High
Personal Crime	
Crime Index	130
Crime Level	Above Average
Murder	
Crime Index	53
Crime Level	Low Risk
Rape	
Crime Index	161
Crime Level	High Risk
Robbery	
Crime Index	47
Crime Level	Low Risk
Assault	
Crime Index	151
Crime Level	High Risk
Property Crime	
Crime Index	233
Crime Level	Very High
Burglary	
Crime Index	141
Crime Level	Above Average
Larceny	
Crime Index	271
Crime Level	Very High
Motor Vehicle Theft	
Crime Index	124
Crime Level	Above Average
* Crime Index: 100 = National Average Adjusted for Population	

Void Analysis



Gre	eat Falls, Montana	Site / Market	Avg Square	
	y Limits	Locations	Footage	Closest Location
	Auto Parts Tires			,
	Advance Auto Parts	1/1	9,400	
	AutoZone	2/2	6,600	
	Big O Tires	1/1	6,000	
	CARQUEST	1/1	12,300	
	Crash Champions	2/3	11,700	
	Firestone	1/1	9,000	
	Les Schwab Tires	2/2	14,500	
	Midas	1/1	4,800	
	NAPA	1/1	6,200	
	O'Reilly	2/2	8,500	
	Valvoline Instant Oil Change	3/3	3,400	
	Banks			
	First Interstate Bank	3/3	5,900	
OID	Glacier Bank	0/1	5,700	12.22 Mi NW
	U.S. Bank	3/3	4,700	
	Wells Fargo	2/2	3,500	
	Banks Minor			
	Bank	10/12		
	Book Stores			
	Barnes & Noble	1/1	15,400	
	Car Washes			
	Tidal Wave Auto Spa	1/1	4,000	
	Clothing Apparel			
	Buckle	1/1	5,100	
	Hot Topic	1/1	1,700	
	maurices	1/1	6,000	
	Old Navy	1/1	18,000	
	Convenience Stores			
	Circle K	5/5	3,200	
	Conoco	6/8	2,500	
	Exxon	3/3	2,600	
	Love's	1/1	7,300	
	Mobil	2/2	2,400	
	Pilot Travel Centers	1/2	3,200	
	Sinclair	3/6	2,000	



			Manager and American	
	eat Falls, Montana y Limits	Site / Market Locations	Avg Square Footage	Closest Location
	Hobby Lobby	1/1	68,500	
	Michaels	1/1	23,600	
	Dealerships			
	Chevrolet	1/1		
	Chrysler	1/1		
	Dodge	1/1		
	Ford	1/1		
	GMC	1/1		
VOID	Honda	0/1		3.55 Mi SE
	Jeep	1/1		
	Nissan	1/1		
	RAM	1/1		
	Subaru	1/1		
	Toyota	1/1		
	Department Stores			
	JCPenney	1/1	75,000	
	Discount Department Stores			
	Ross	1/1	28,300	
	Target	1/1	113,100	
	ТЈ Махх	1/1	33,400	
	Wal-Mart Supercenter	2/2	189,700	
	Dollar Stores			
	Big Lots	1/1	31,200	
	Dollar Tree	2/2	11,800	
	Drug Stores			
	CVS	1/1	13,400	
	GNC	1/1	1,700	
	Walgreens	2/2	14,800	
	Education			
	College	1/1		
	Cosmetology and Barber	1/1		
	Day Care	35/37		
	High School	3/7		
	High School (Private)	1/1		
	Junior College	1/1		
	PK - 8	17/37		
	PK - 8 (Private)	4/6		



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Great Falls, Montana City Limits	Site / Market Locations	Avg Square Footage	Closest Location
Entertainment			
AMC	1/1	39,300	
Theatres	1/1		
EV Charging Stations			
Blink Charging	2/2		
ChargePoint	3/3		
Tesla	2/2		
Fitness			
Planet Fitness	1/1	24,600	
Furniture Household			
Aaron's	1/1	9,000	
Ashley Furniture	1/1	42,700	
Furniture Row	2/2		
Rent A Center	1/1	5,700	
Grocery Stores			
Albertsons	2/2	50,900	
IGA	1/1	22,100	
Smith's	1/1	58,100	
Health Beauty			
Bath & Body Works	1/1	3,800	
Benefit Cosmetics	1/1		
Claire's	2/2	1,300	
Cost Cutters	1/1	1,700	
Great Clips	2/2	1,900	
Sally Beauty Supply	1/1	2,300	
ULTA	1/1	11,300	
Health Care			
Allergy and Immunology	1/1		
Anesthesiology	5/5		
Audiologist	4 / 4		
Cardiac Electrophysiology	2/2		
Cardiac Surgery	1/1		
Cardiovascular Disease	2/2		
Certified Nurse Midwife	3/3		
Certified Registered Nurse Anesthetist	5/5		
Chiropractic	13 / 14		
Clinical Nurse Specialist	1/1		



		3/000/02/P/0/25030/	
Great Falls, Montana City Limits	Site / Market Locations	Avg Square Footage	Closest Location
Clinical Psychologist	3/3		
Clinical Social Worker	9/9		
Critical Care	1/1		
Dermatology	2/2		
Diagnostic Radiology	2/2		
Dialysis Centers	2/2		
Emergency Medicine	5/5		
Family Practice	13 / 13		
Gastroenterology	4 / 4		
General Surgery	3/3		
Gynecological Oncology	1/1		
Hand Surgery	2/2		
Hematology and Oncology	2/2		
Hospitalist	3/3		
Infectious Disease	3/3		
Internal Medicine	7/7		
Interventional Cardiology	1/1		
Interventional Pain Management	1/1		
Interventional Radiology	1/1		
Medical Oncology	2/2		
Nephrology	2/2		
Neurology	4 / 4		
Neurosurgery	3/3		
Nurse Practitioner	22 / 23		
Obstetrics and Gynecology	4 / 4		
Ophthalmology	4 / 4		
Optometry	10 / 10		
Orthopedic Surgery	4 / 4		
Otolaryngology	3/3		
Pain Management	2/2		
Pathology	1/1		
Pediatric Medicine	3/3		
Physical Medicine and Rehabilitation	2/2		
Physical Therapy	9/9		
Physician Assistant	9/9		
Plastic and Reconstructive Surgery	3/3		
Podiatry	6/6		



eat Falls, Montana cy Limits	Site / Market Locations	Avg Square Footage	Closest Locatio
Psychiatry	5/5		
Pulmonary Disease	3/3		
Radiation Oncology	3/3		
Registered Dietitian or Nutrition Professional	1/1		
Rheumatology	2/2		
Sports Medicine	1/1		
Surgical Oncology	1/1		
Thoracic Surgery	2/2		
Urgent Care	1/1		
Urology	4 / 4		
Home Improvement			
Ace Hardware	2/2	16,200	
Builders FirstSource	1/1	43,200	
Do It Best	1/2	16,200	
Harbor Freight Tools	1/1	17,100	
Home Depot	1/1	120,600	
Sherwin-Williams	2/2	7,300	
Hotels			
Ascend Hotel Collection	1/1	29,700	
Best Western Plus	1/1	19,200	
Comfort	2/2	14,500	
Days Inn	1/1	12,900	
Extended Stay America	1/1	18,000	
Hampton Inn	1/1	18,300	
Hilton Garden	1/1	23,700	
Holiday Inn	1/1	27,600	
Holiday Inn Express	1/1	16,400	
MainStay Suites	1/1	17,700	
Motel 6	1/1	24,300	
Sleep	1/1	13,100	
Springhill Suites	1/1	17,000	
Staybridge Suites	1/1	29,900	
Travelodge	1/1	17,000	
Wingate	1/1	16,200	
Jewelry			
Kay Jewelers	1/1		



	at Falls, Montana Limits	Site / Market Locations	Avg Square Footage	Closest Location
	Denver Mattress	1/1	14,800	
	Sleep Number	1/1	2,900	
	Office Supply			
	Staples	1/1	22,400	
	Pet Stores			
	Petco	1/1	15,900	
	PetsMart	1/1	22,100	
	Restaurants Bakery Bagels			
	Crumbl Cookies	1/1	1,500	
	Restaurants Casual			
	Applebee's	1/1	5,400	
	Buffalo Wild Wings	1/1	6,600	
	Cafe Rio	1/1	3,900	
	Chili's	1/1	5,800	
	Denny's	1/1	5,800	
	Five Guys	1/1	2,600	
	Fuddruckers	1/1	6,500	
	Restaurants Coffee Donuts			
	Starbucks	6/6	1,800	
	Restaurants Fast Food Major			
	Arby's	2/2	3,300	
	Burger King	2/2	4,000	
	Dairy Queen	3/3	1,700	
	Hardee's	1/1	3,500	
	KFC	2/2	3,100	
	McDonald's	3/3	4,600	
	Sonic	1/1	2,800	
	Taco Bell	3/3	2,500	
	Wendy's	2/2	3,300	
	Restaurants Fast Food Minor			
	Chipotle	2/2	2,500	
	Panda Express	2/2	2,500	
TOID	Popeyes	0/1	2,700	4.93 Mi NE
	Qdoba	1/1	2,900	
	Taco Del Mar	1/1	1,200	
	Taco John's	3/3	2,200	
	Teriyaki Madness	1/1	1,600	



		NORTH DEPARTMENT		
Great Falls, Montana City Limits	Site / Market Locations	Avg Square Footage	Closest Location	
Restaurants Ice Cream Smoothie				
Baskin-Robbins	1/1	2,200		
Cold Stone Creamery	1/1	1,600		
Restaurants Pizza				
Domino's Pizza	2/2	2,100		
Godfather's Pizza	2/2	2,700		
Little Caesars	2/2	1,800		
MOD Pizza	1/1	3,100		
Papa John's	2/2	1,500		
Papa Murphy's	1/1	1,600		
Pizza Hut	2/2	2,800		
Restaurants Sandwich				
Jersey Mike's	1/1	14,600		
Jimmy John's	2/2	2,000		
Subway	6/7	1,700		
Self Storage				
U Haul	2/2	45,900		
Shoes Footwear				
Famous Footwear	2/2	9,700		
Zumiez	1/1	2,800		
Specialty				
GameStop	1/1	1,700		
Goodwill	2/2	24,100		
Hallmark	1/1	5,600		
Harley Davidson	1/1	27,200		
ReStore	1/1	19,700		
St Vincent de Paul	1/1	39,300		
Sporting Goods				
Play It Again Sports	1/1	5,500		
Scheels	1/1	80,500		
Wholesale				
Sam's Club	1/1	134,000		
Wireless Stores			_	
AT&T	3/3	3,500		
Cricket	1/1	1,600		
T-Mobile	2/2	1,800		
Verizon Wireless	1/1	3,800		



		Economic Development Consulting	
Great Falls, Montana	Site / Market	Avg Square	Closest Location
City Limits	Locations	Footage	Ctosest Location
Worship			
Baptist	3 / 4		
Christian	7/7		
Judaic	2/2		
Methodist Episcopal	1/1		