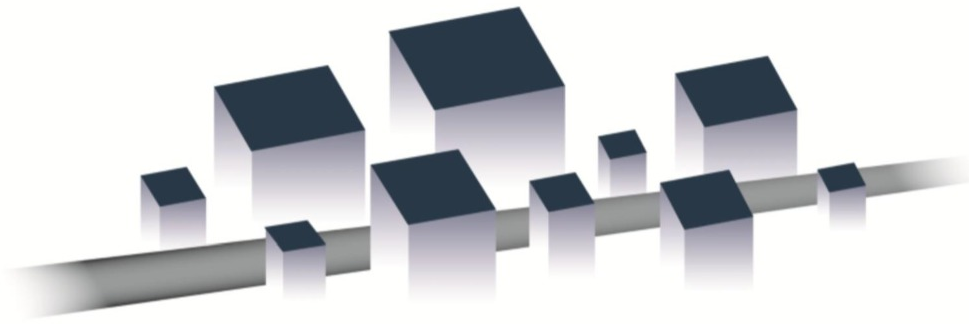




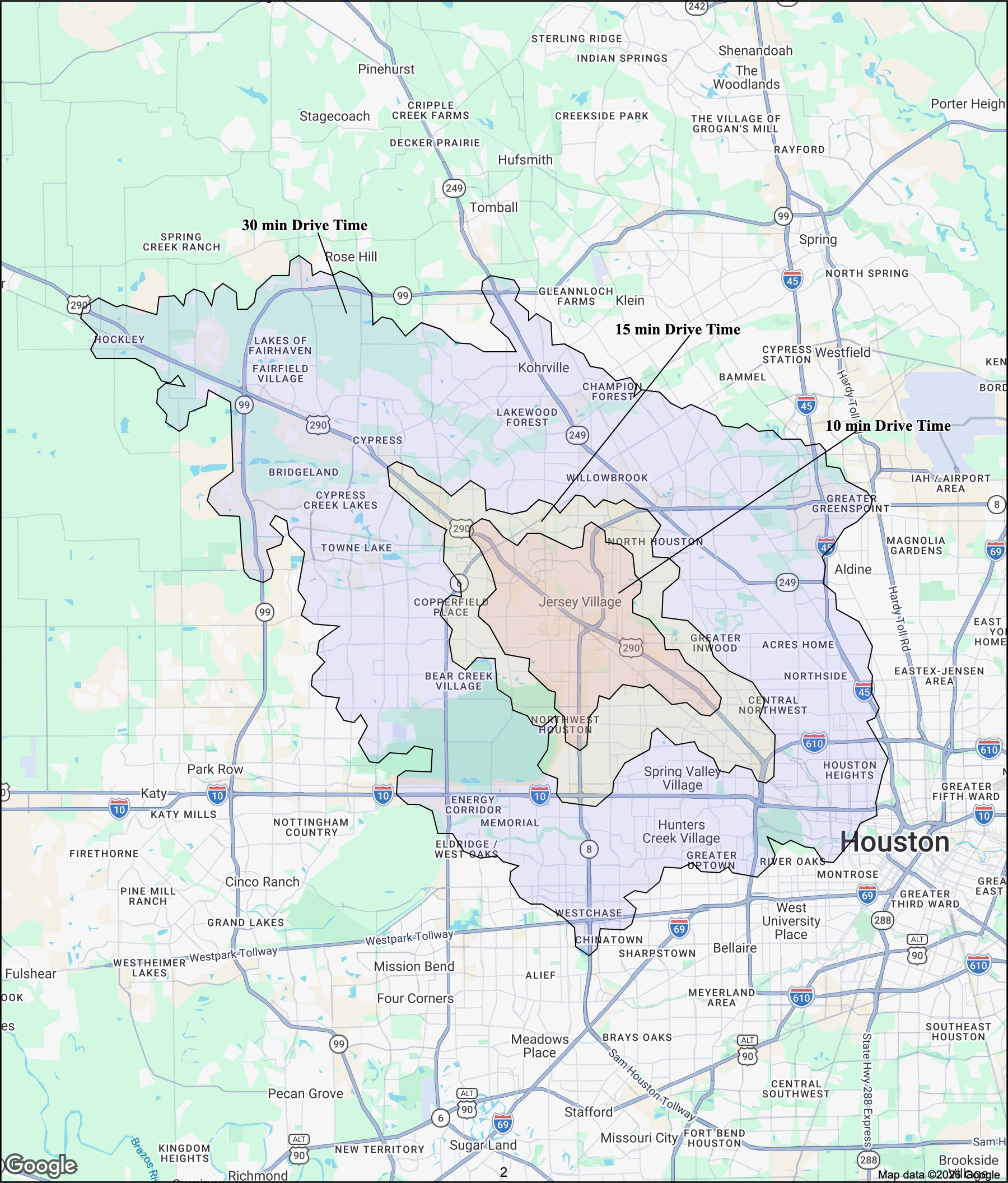
**RETAIL ATTRACTIONS, LLC**  
**Economic Development Consulting**

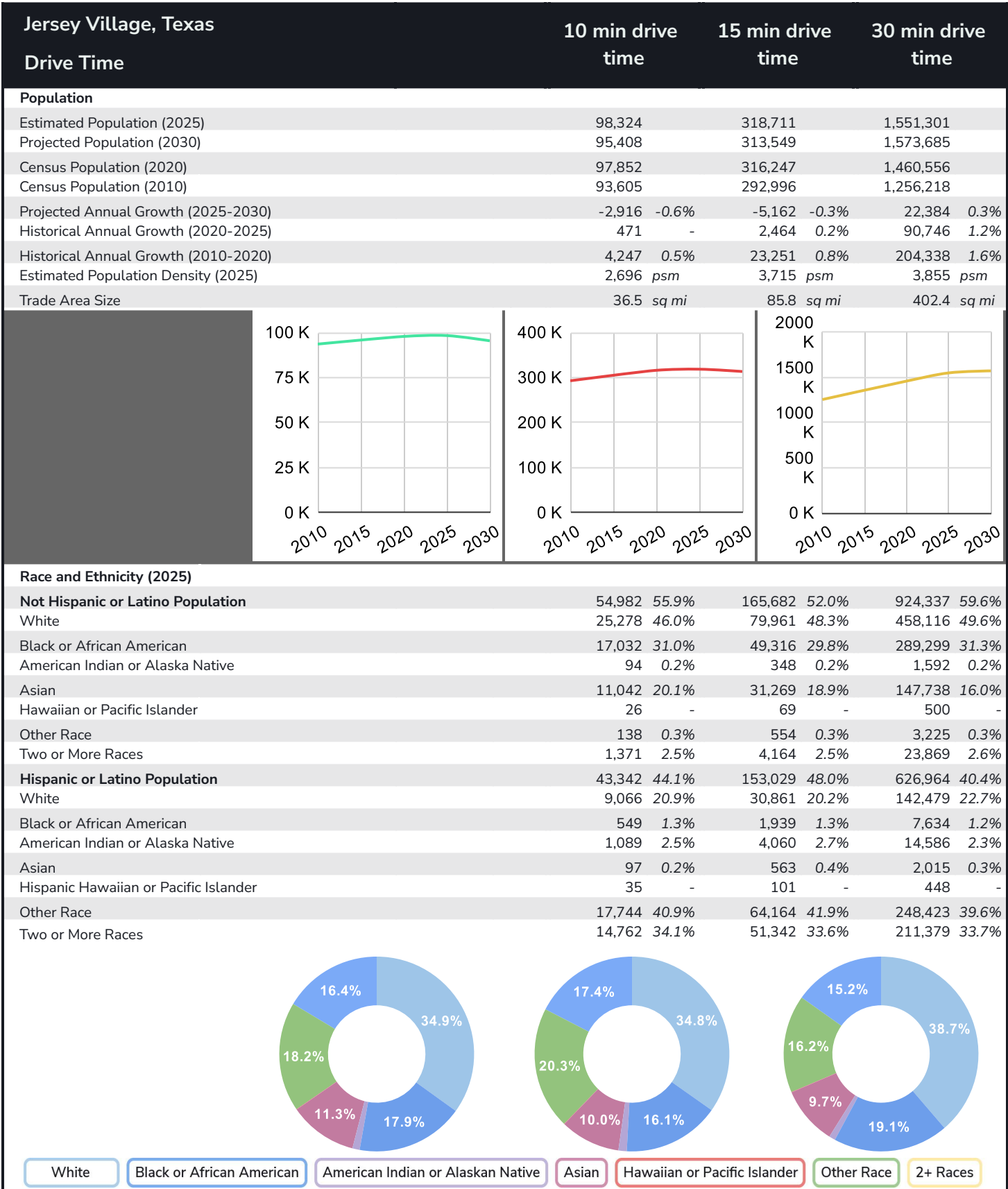
**Jersey Village, Texas**  
**Drive Time**  
**1st Quarter 2026**

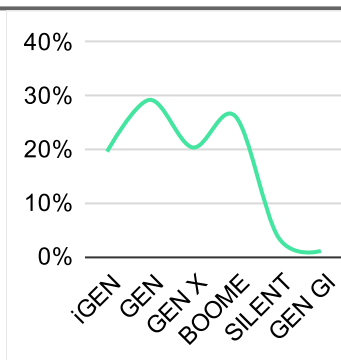
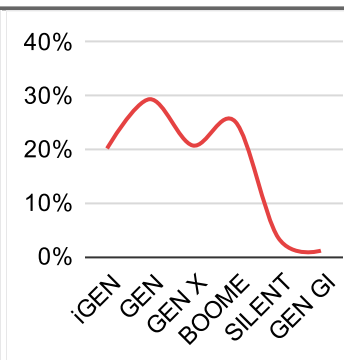
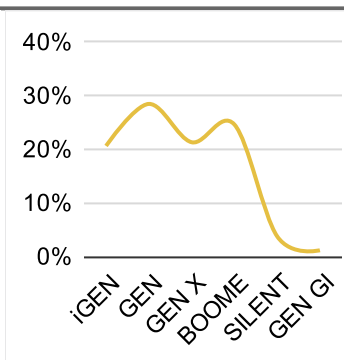
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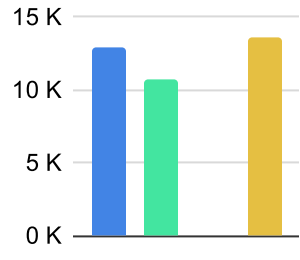
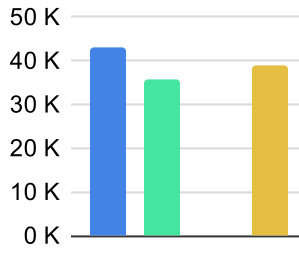
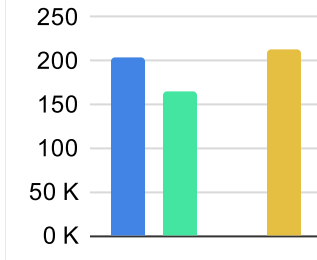
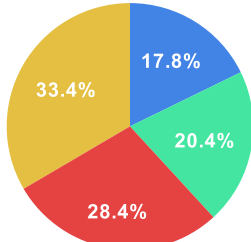
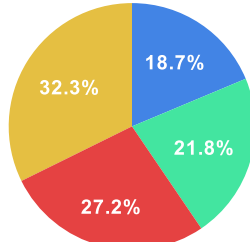
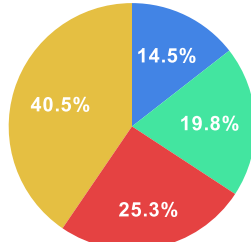
|                                         |
|-----------------------------------------|
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# Demographics





| Jersey Village, Texas                            |                                                                                     | 10 min drive time                                                                    |                                                                                       | 15 min drive time |       | 30 min drive time |       |
|--------------------------------------------------|-------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|-------------------|-------|-------------------|-------|
| Drive Time                                       |                                                                                     |                                                                                      |                                                                                       |                   |       |                   |       |
| Age Distribution (2025)                          |                                                                                     |                                                                                      |                                                                                       |                   |       |                   |       |
| Age Under 5 Years                                |                                                                                     | 6,226                                                                                | 6.3%                                                                                  | 21,107            | 6.6%  | 106,515           | 6.9%  |
| Age 5 to 9 Years                                 |                                                                                     | 6,356                                                                                | 6.5%                                                                                  | 21,214            | 6.7%  | 106,850           | 6.9%  |
| Age 10 to 14 Years                               |                                                                                     | 6,658                                                                                | 6.8%                                                                                  | 21,927            | 6.9%  | 106,668           | 6.9%  |
| Age 15 to 19 Years                               |                                                                                     | 6,783                                                                                | 6.9%                                                                                  | 22,692            | 7.1%  | 105,595           | 6.8%  |
| Age 20 to 24 Years                               |                                                                                     | 6,828                                                                                | 6.9%                                                                                  | 22,101            | 6.9%  | 98,515            | 6.4%  |
| Age 25 to 29 Years                               |                                                                                     | 7,473                                                                                | 7.6%                                                                                  | 23,476            | 7.4%  | 112,517           | 7.3%  |
| Age 30 to 34 Years                               |                                                                                     | 7,660                                                                                | 7.8%                                                                                  | 25,276            | 7.9%  | 124,999           | 8.1%  |
| Age 35 to 39 Years                               |                                                                                     | 7,077                                                                                | 7.2%                                                                                  | 23,672            | 7.4%  | 119,278           | 7.7%  |
| Age 40 to 44 Years                               |                                                                                     | 6,609                                                                                | 6.7%                                                                                  | 21,988            | 6.9%  | 111,315           | 7.2%  |
| Age 45 to 49 Years                               |                                                                                     | 6,321                                                                                | 6.4%                                                                                  | 20,380            | 6.4%  | 100,175           | 6.5%  |
| Age 50 to 54 Years                               |                                                                                     | 6,279                                                                                | 6.4%                                                                                  | 19,763            | 6.2%  | 95,369            | 6.1%  |
| Age 55 to 59 Years                               |                                                                                     | 5,655                                                                                | 5.8%                                                                                  | 17,929            | 5.6%  | 84,195            | 5.4%  |
| Age 60 to 64 Years                               |                                                                                     | 5,521                                                                                | 5.6%                                                                                  | 17,076            | 5.4%  | 79,649            | 5.1%  |
| Age 65 to 69 Years                               |                                                                                     | 4,782                                                                                | 4.9%                                                                                  | 14,754            | 4.6%  | 69,819            | 4.5%  |
| Age 70 to 74 Years                               |                                                                                     | 3,483                                                                                | 3.5%                                                                                  | 10,606            | 3.3%  | 53,030            | 3.4%  |
| Age 75 to 79 Years                               |                                                                                     | 2,272                                                                                | 2.3%                                                                                  | 7,000             | 2.2%  | 36,811            | 2.4%  |
| Age 80 to 84 Years                               |                                                                                     | 1,311                                                                                | 1.3%                                                                                  | 4,243             | 1.3%  | 21,726            | 1.4%  |
| Age 85 Years or Over                             |                                                                                     | 1,027                                                                                | 1.0%                                                                                  | 3,507             | 1.1%  | 18,275            | 1.2%  |
| Median Age                                       |                                                                                     | 35.9                                                                                 |                                                                                       | 35.0              |       | 35.3              |       |
| Generation (2025)                                |                                                                                     |                                                                                      |                                                                                       |                   |       |                   |       |
| iGeneration (Age Under 15 Years)                 |                                                                                     | 19,241                                                                               | 19.6%                                                                                 | 64,248            | 20.2% | 320,033           | 20.6% |
| Generation 9/11 Millennials (Age 15 to 34 Years) |                                                                                     | 28,744                                                                               | 29.2%                                                                                 | 93,545            | 29.4% | 441,626           | 28.5% |
| Gen Xers (Age 35 to 49 Years)                    |                                                                                     | 20,008                                                                               | 20.3%                                                                                 | 66,040            | 20.7% | 330,769           | 21.3% |
| Baby Boomers (Age 50 to 74 Years)                |                                                                                     | 25,721                                                                               | 26.2%                                                                                 | 80,128            | 25.1% | 382,062           | 24.6% |
| Silent Generation (Age 75 to 84 Years)           |                                                                                     | 3,583                                                                                | 3.6%                                                                                  | 11,243            | 3.5%  | 58,537            | 3.8%  |
| G.I. Generation (Age 85 Years or Over)           |                                                                                     | 1,027                                                                                | 1.0%                                                                                  | 3,507             | 1.1%  | 18,275            | 1.2%  |
|                                                  |  |  |  |                   |       |                   |       |

| Jersey Village, Texas                                                              |  | 10 min drive time                                                                   | 15 min drive time                                                                    | 30 min drive time                                                                     |
|------------------------------------------------------------------------------------|--|-------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|
| Drive Time                                                                         |  |                                                                                     |                                                                                      |                                                                                       |
| <b>Household Type (2025)</b>                                                       |  |                                                                                     |                                                                                      |                                                                                       |
| Total Households                                                                   |  | 37,392                                                                              | 117,785                                                                              | 581,242                                                                               |
| Family Households                                                                  |  | 23,730 63.5%                                                                        | 78,607 66.7%                                                                         | 368,086 63.3%                                                                         |
| Family Households with Children                                                    |  | 12,966 54.6%                                                                        | 42,847 54.5%                                                                         | 204,188 55.5%                                                                         |
| Family Households No Children                                                      |  | 10,763 45.4%                                                                        | 35,760 45.5%                                                                         | 163,897 44.5%                                                                         |
| Non-Family Households                                                              |  | 13,662 36.5%                                                                        | 39,178 33.3%                                                                         | 213,157 36.7%                                                                         |
| Non-Family Households with Children                                                |  | 18 0.1%                                                                             | 66 0.2%                                                                              | 239 0.1%                                                                              |
| Non-Family Households No Children                                                  |  | 13,644 99.9%                                                                        | 39,111 99.8%                                                                         | 212,917 99.9%                                                                         |
|   |  |   |   |   |
| <b>Education Attainment (2025)</b>                                                 |  |                                                                                     |                                                                                      |                                                                                       |
| Elementary or Some High School                                                     |  | 11,631 17.8%                                                                        | 39,179 18.7%                                                                         | 148,589 14.5%                                                                         |
| High School Graduate                                                               |  | 13,359 20.4%                                                                        | 45,741 21.8%                                                                         | 203,039 19.8%                                                                         |
| Some College or Associate Degree                                                   |  | 18,583 28.4%                                                                        | 57,029 27.2%                                                                         | 259,756 25.3%                                                                         |
| Bachelor or Graduate Degree                                                        |  | 21,899 33.4%                                                                        | 67,721 32.3%                                                                         | 415,774 40.5%                                                                         |
|  |  |  |  |  |
| <b>Household Income (2025)</b>                                                     |  |                                                                                     |                                                                                      |                                                                                       |
| Estimated Average Household Income                                                 |  | \$113,191                                                                           | \$110,603                                                                            | \$133,891                                                                             |
| Estimated Median Household Income                                                  |  | \$86,733                                                                            | \$83,010                                                                             | \$98,570                                                                              |
| HH Income Under \$10,000                                                           |  | 1,854 5.0%                                                                          | 6,094 5.2%                                                                           | 27,846 4.8%                                                                           |
| HH Income \$10,000 to \$34,999                                                     |  | 6,470 17.3%                                                                         | 19,661 16.7%                                                                         | 83,026 14.3%                                                                          |
| HH Income \$35,000 to \$49,999                                                     |  | 4,183 11.2%                                                                         | 12,982 11.0%                                                                         | 58,245 10.0%                                                                          |
| HH Income \$50,000 to \$74,999                                                     |  | 5,811 15.5%                                                                         | 20,225 17.2%                                                                         | 91,168 15.7%                                                                          |
| HH Income \$75,000 to \$99,999                                                     |  | 5,350 14.3%                                                                         | 16,482 14.0%                                                                         | 75,213 12.9%                                                                          |
| HH Income \$100,000 to \$149,999                                                   |  | 5,762 15.4%                                                                         | 18,087 15.4%                                                                         | 94,023 16.2%                                                                          |
| HH Income \$150,000 or More                                                        |  | 7,962 21.3%                                                                         | 24,255 20.6%                                                                         | 151,722 26.1%                                                                         |

| Jersey Village, Texas                        | 10 min drive time | 15 min drive time | 30 min drive time  |
|----------------------------------------------|-------------------|-------------------|--------------------|
| Drive Time                                   |                   |                   |                    |
| <b>Population</b>                            |                   |                   |                    |
| Estimated Population (2025)                  | 98,324            | 318,711           | 1.55 M             |
| Projected Population (2030)                  | 95,408            | 313,549           | 1.57 M             |
| Census Population (2020)                     | 97,852            | 316,247           | 1.46 M             |
| Census Population (2010)                     | 93,605            | 292,996           | 1.26 M             |
| Projected Annual Growth (2025-2030)          | -2,916 -0.6%      | -5,162 -0.3%      | 22,384 0.3%        |
| Historical Annual Growth (2020-2025)         | 471 -             | 2,464 0.2%        | 90,746 1.2%        |
| Historical Annual Growth (2010-2020)         | 4,247 0.5%        | 23,251 0.8%       | 204,338 1.6%       |
| Estimated Population Density (2025)          | 2,696 <i>psm</i>  | 3,715 <i>psm</i>  | 3,855 <i>psm</i>   |
| Trade Area Size                              | 36.5 <i>sq mi</i> | 85.8 <i>sq mi</i> | 402.4 <i>sq mi</i> |
| <b>Households</b>                            |                   |                   |                    |
| Estimated Households (2025)                  | 37,392            | 117,785           | 581,242            |
| Projected Households (2030)                  | 37,001            | 118,495           | 602,534            |
| Census Households (2020)                     | 36,173            | 113,010           | 540,548            |
| Census Households (2010)                     | 34,508            | 102,876           | 458,926            |
| Projected Annual Growth (2025-2030)          | -391 -0.2%        | 710 0.1%          | 21,292 0.7%        |
| Historical Annual Change (2010-2025)         | 2,884 0.6%        | 14,909 1.0%       | 122,316 1.8%       |
| <b>Average Household Income</b>              |                   |                   |                    |
| Estimated Average Household Income (2025)    | \$113,191         | \$110,603         | \$133,891          |
| Projected Average Household Income (2030)    | \$112,214         | \$109,345         | \$133,300          |
| Census Average Household Income (2010)       | \$74,738          | \$69,272          | \$82,689           |
| Census Average Household Income (2000)       | \$64,087          | \$59,881          | \$68,111           |
| Projected Annual Change (2025-2030)          | -\$976 -0.2%      | -\$1,257 -0.2%    | -\$591 -           |
| Historical Annual Change (2000-2025)         | \$49,104 3.1%     | \$50,722 3.4%     | \$65,780 3.9%      |
| <b>Median Household Income</b>               |                   |                   |                    |
| Estimated Median Household Income (2025)     | \$86,733          | \$83,010          | \$98,570           |
| Projected Median Household Income (2030)     | \$85,890          | \$81,423          | \$97,523           |
| Census Median Household Income (2010)        | \$64,044          | \$58,197          | \$64,827           |
| Census Median Household Income (2000)        | \$56,350          | \$51,004          | \$54,943           |
| Projected Annual Change (2025-2030)          | -\$843 -0.2%      | -\$1,586 -0.4%    | -\$1,046 -0.2%     |
| Historical Annual Change (2000-2025)         | \$30,383 2.2%     | \$32,006 2.5%     | \$43,627 3.2%      |
| <b>Per Capita Income</b>                     |                   |                   |                    |
| Estimated Per Capita Income (2025)           | \$43,085          | \$40,915          | \$50,199           |
| Projected Per Capita Income (2030)           | \$43,559          | \$41,364          | \$51,071           |
| Census Per Capita Income (2010)              | \$27,553          | \$24,322          | \$30,207           |
| Census Per Capita Income (2000)              | \$23,776          | \$20,873          | \$25,203           |
| Projected Annual Change (2025-2030)          | \$474 0.2%        | \$449 0.2%        | \$871 0.3%         |
| Historical Annual Change (2000-2025)         | \$19,309 3.2%     | \$20,042 3.8%     | \$24,996 4.0%      |
| Estimated Average Household Net Worth (2025) | \$933,455         | \$894,426         | \$1.15 M           |

| Jersey Village, Texas                         |  | 10 min drive |       | 15 min drive |       | 30 min drive |       |
|-----------------------------------------------|--|--------------|-------|--------------|-------|--------------|-------|
| Drive Time                                    |  | time         |       | time         |       | time         |       |
| Race and Ethnicity                            |  |              |       |              |       |              |       |
| Total Population (2025)                       |  | 98,324       |       | 318,711      |       | 1.55 M       |       |
| White (2025)                                  |  | 34,344       | 34.9% | 110,822      | 34.8% | 600,595      | 38.7% |
| Black or African American (2025)              |  | 17,581       | 17.9% | 51,255       | 16.1% | 296,933      | 19.1% |
| American Indian or Alaska Native (2025)       |  | 1,183        | 1.2%  | 4,409        | 1.4%  | 16,177       | 1.0%  |
| Asian (2025)                                  |  | 11,140       | 11.3% | 31,831       | 10.0% | 149,752      | 9.7%  |
| Hawaiian or Pacific Islander (2025)           |  | 61           | -     | 170          | -     | 948          | -     |
| Other Race (2025)                             |  | 17,882       | 18.2% | 64,718       | 20.3% | 251,648      | 16.2% |
| Two or More Races (2025)                      |  | 16,133       | 16.4% | 55,506       | 17.4% | 235,247      | 15.2% |
| Population < 18 (2025)                        |  | 23,426       | 23.8% | 78,173       | 24.5% | 386,575      | 24.9% |
| White Not Hispanic                            |  | 3,997        | 17.1% | 12,630       | 16.2% | 84,347       | 21.8% |
| Black or African American                     |  | 4,464        | 19.1% | 13,356       | 17.1% | 78,598       | 20.3% |
| Asian                                         |  | 2,019        | 8.6%  | 5,637        | 7.2%  | 30,581       | 7.9%  |
| Other Race Not Hispanic                       |  | 609          | 2.6%  | 1,940        | 2.5%  | 11,473       | 3.0%  |
| Hispanic                                      |  | 12,338       | 52.7% | 44,609       | 57.1% | 181,575      | 47.0% |
| Not Hispanic or Latino Population (2025)      |  | 54,982       | 55.9% | 165,682      | 52.0% | 924,337      | 59.6% |
| Not Hispanic White                            |  | 25,278       | 46.0% | 79,961       | 48.3% | 458,116      | 49.6% |
| Not Hispanic Black or African American        |  | 17,032       | 31.0% | 49,316       | 29.8% | 289,299      | 31.3% |
| Not Hispanic American Indian or Alaska Native |  | 94           | 0.2%  | 348          | 0.2%  | 1,592        | 0.2%  |
| Not Hispanic Asian                            |  | 11,042       | 20.1% | 31,269       | 18.9% | 147,738      | 16.0% |
| Not Hispanic Hawaiian or Pacific Islander     |  | 26           | -     | 69           | -     | 500          | -     |
| Not Hispanic Other Race                       |  | 138          | 0.3%  | 554          | 0.3%  | 3,225        | 0.3%  |
| Not Hispanic Two or More Races                |  | 1,371        | 2.5%  | 4,164        | 2.5%  | 23,869       | 2.6%  |
| Hispanic or Latino Population (2025)          |  | 43,342       | 44.1% | 153,029      | 48.0% | 626,964      | 40.4% |
| Hispanic White                                |  | 9,066        | 20.9% | 30,861       | 20.2% | 142,479      | 22.7% |
| Hispanic Black or African American            |  | 549          | 1.3%  | 1,939        | 1.3%  | 7,634        | 1.2%  |
| Hispanic American Indian or Alaska Native     |  | 1,089        | 2.5%  | 4,060        | 2.7%  | 14,586       | 2.3%  |
| Hispanic Asian                                |  | 97           | 0.2%  | 563          | 0.4%  | 2,015        | 0.3%  |
| Hispanic Hawaiian or Pacific Islander         |  | 35           | -     | 101          | -     | 448          | -     |
| Hispanic Other Race                           |  | 17,744       | 40.9% | 64,164       | 41.9% | 248,423      | 39.6% |
| Hispanic Two or More Races                    |  | 14,762       | 34.1% | 51,342       | 33.6% | 211,379      | 33.7% |
| Not Hispanic or Latino Population (2020)      |  | 56,615       | 57.9% | 165,742      | 52.4% | 891,221      | 61.0% |
| Hispanic or Latino Population (2020)          |  | 41,238       | 42.1% | 150,504      | 47.6% | 569,335      | 39.0% |
| Not Hispanic or Latino Population (2010)      |  | 57,831       | 61.8% | 162,176      | 55.4% | 791,305      | 63.0% |
| Hispanic or Latino Population (2010)          |  | 35,775       | 38.2% | 130,820      | 44.6% | 464,913      | 37.0% |
| Not Hispanic or Latino Population (2030)      |  | 52,857       | 55.4% | 163,553      | 52.2% | 918,068      | 58.3% |
| Hispanic or Latino Population (2030)          |  | 42,551       | 44.6% | 149,996      | 47.8% | 655,617      | 41.7% |
| Projected Annual Growth (2025-2030)           |  | -791         | -0.4% | -3,033       | -0.4% | 28,653       | 0.9%  |
| Historical Annual Growth (2010-2020)          |  | 5,463        | 1.5%  | 19,684       | 1.5%  | 104,422      | 2.2%  |

| Jersey Village, Texas          |  |  | 10 min drive |       | 15 min drive |       | 30 min drive |       |
|--------------------------------|--|--|--------------|-------|--------------|-------|--------------|-------|
| Drive Time                     |  |  | time         |       | time         |       | time         |       |
| Total Age Distribution (2025)  |  |  |              |       |              |       |              |       |
| Total Population               |  |  | 98,324       |       | 318,711      |       | 1.55 M       |       |
| Age Under 5 Years              |  |  | 6,226        | 6.3%  | 21,107       | 6.6%  | 106,515      | 6.9%  |
| Age 5 to 9 Years               |  |  | 6,356        | 6.5%  | 21,214       | 6.7%  | 106,850      | 6.9%  |
| Age 10 to 14 Years             |  |  | 6,658        | 6.8%  | 21,927       | 6.9%  | 106,668      | 6.9%  |
| Age 15 to 19 Years             |  |  | 6,783        | 6.9%  | 22,692       | 7.1%  | 105,595      | 6.8%  |
| Age 20 to 24 Years             |  |  | 6,828        | 6.9%  | 22,101       | 6.9%  | 98,515       | 6.4%  |
| Age 25 to 29 Years             |  |  | 7,473        | 7.6%  | 23,476       | 7.4%  | 112,517      | 7.3%  |
| Age 30 to 34 Years             |  |  | 7,660        | 7.8%  | 25,276       | 7.9%  | 124,999      | 8.1%  |
| Age 35 to 39 Years             |  |  | 7,077        | 7.2%  | 23,672       | 7.4%  | 119,278      | 7.7%  |
| Age 40 to 44 Years             |  |  | 6,609        | 6.7%  | 21,988       | 6.9%  | 111,315      | 7.2%  |
| Age 45 to 49 Years             |  |  | 6,321        | 6.4%  | 20,380       | 6.4%  | 100,175      | 6.5%  |
| Age 50 to 54 Years             |  |  | 6,279        | 6.4%  | 19,763       | 6.2%  | 95,369       | 6.1%  |
| Age 55 to 59 Years             |  |  | 5,655        | 5.8%  | 17,929       | 5.6%  | 84,195       | 5.4%  |
| Age 60 to 64 Years             |  |  | 5,521        | 5.6%  | 17,076       | 5.4%  | 79,649       | 5.1%  |
| Age 65 to 69 Years             |  |  | 4,782        | 4.9%  | 14,754       | 4.6%  | 69,819       | 4.5%  |
| Age 70 to 74 Years             |  |  | 3,483        | 3.5%  | 10,606       | 3.3%  | 53,030       | 3.4%  |
| Age 75 to 79 Years             |  |  | 2,272        | 2.3%  | 7,000        | 2.2%  | 36,811       | 2.4%  |
| Age 80 to 84 Years             |  |  | 1,311        | 1.3%  | 4,243        | 1.3%  | 21,726       | 1.4%  |
| Age 85 Years or Over           |  |  | 1,027        | 1.0%  | 3,507        | 1.1%  | 18,275       | 1.2%  |
| Median Age                     |  |  | 35.9         |       | 35.0         |       | 35.3         |       |
| Age 19 Years or Less           |  |  | 26,024       | 26.5% | 86,940       | 27.3% | 425,628      | 27.4% |
| Age 20 to 64 Years             |  |  | 59,424       | 60.4% | 191,661      | 60.1% | 926,012      | 59.7% |
| Age 65 Years or Over           |  |  | 12,876       | 13.1% | 40,110       | 12.6% | 199,661      | 12.9% |
| Female Age Distribution (2025) |  |  |              |       |              |       |              |       |
| Female Population              |  |  | 49,824       | 50.7% | 160,492      | 50.4% | 786,590      | 50.7% |
| Age Under 5 Years              |  |  | 3,123        | 6.3%  | 10,463       | 6.5%  | 52,230       | 6.6%  |
| Age 5 to 9 Years               |  |  | 3,175        | 6.4%  | 10,479       | 6.5%  | 52,769       | 6.7%  |
| Age 10 to 14 Years             |  |  | 3,230        | 6.5%  | 10,725       | 6.7%  | 52,407       | 6.7%  |
| Age 15 to 19 Years             |  |  | 3,320        | 6.7%  | 11,019       | 6.9%  | 51,167       | 6.5%  |
| Age 20 to 24 Years             |  |  | 3,471        | 7.0%  | 11,023       | 6.9%  | 49,907       | 6.3%  |
| Age 25 to 29 Years             |  |  | 3,720        | 7.5%  | 11,842       | 7.4%  | 57,953       | 7.4%  |
| Age 30 to 34 Years             |  |  | 3,853        | 7.7%  | 12,552       | 7.8%  | 63,439       | 8.1%  |
| Age 35 to 39 Years             |  |  | 3,551        | 7.1%  | 11,659       | 7.3%  | 59,348       | 7.5%  |
| Age 40 to 44 Years             |  |  | 3,355        | 6.7%  | 10,982       | 6.8%  | 55,960       | 7.1%  |
| Age 45 to 49 Years             |  |  | 3,268        | 6.6%  | 10,239       | 6.4%  | 50,777       | 6.5%  |
| Age 50 to 54 Years             |  |  | 3,245        | 6.5%  | 10,073       | 6.3%  | 48,651       | 6.2%  |
| Age 55 to 59 Years             |  |  | 2,913        | 5.8%  | 9,206        | 5.7%  | 43,064       | 5.5%  |
| Age 60 to 64 Years             |  |  | 2,843        | 5.7%  | 8,755        | 5.5%  | 41,032       | 5.2%  |
| Age 65 to 69 Years             |  |  | 2,463        | 4.9%  | 7,558        | 4.7%  | 36,589       | 4.7%  |
| Age 70 to 74 Years             |  |  | 1,818        | 3.6%  | 5,670        | 3.5%  | 28,654       | 3.6%  |
| Age 75 to 79 Years             |  |  | 1,231        | 2.5%  | 3,907        | 2.4%  | 20,218       | 2.6%  |
| Age 80 to 84 Years             |  |  | 717          | 1.4%  | 2,403        | 1.5%  | 12,248       | 1.6%  |
| Age 85 Years or Over           |  |  | 531          | 1.1%  | 1,938        | 1.2%  | 10,177       | 1.3%  |
| Female Median Age              |  |  | 36.5         |       | 35.6         |       | 36.0         |       |
| Age 19 Years or Less           |  |  | 12,847       | 25.8% | 42,686       | 26.6% | 208,572      | 26.5% |
| Age 20 to 64 Years             |  |  | 30,218       | 60.7% | 96,331       | 60.0% | 470,131      | 59.8% |
| Age 65 Years or Over           |  |  | 6,759        | 13.6% | 21,476       | 13.4% | 107,886      | 13.7% |

| Jersey Village, Texas        |  | 10 min drive |       | 15 min drive |       | 30 min drive |       |
|------------------------------|--|--------------|-------|--------------|-------|--------------|-------|
| Drive Time                   |  | time         |       | time         |       | time         |       |
| Male Age Distribution (2025) |  |              |       |              |       |              |       |
| Male Population              |  | 48,500       | 49.3% | 158,219      | 49.6% | 764,712      | 49.3% |
| Age Under 5 Years            |  | 3,104        | 6.4%  | 10,645       | 6.7%  | 54,285       | 7.1%  |
| Age 5 to 9 Years             |  | 3,182        | 6.6%  | 10,734       | 6.8%  | 54,081       | 7.1%  |
| Age 10 to 14 Years           |  | 3,428        | 7.1%  | 11,202       | 7.1%  | 54,261       | 7.1%  |
| Age 15 to 19 Years           |  | 3,463        | 7.1%  | 11,673       | 7.4%  | 54,429       | 7.1%  |
| Age 20 to 24 Years           |  | 3,356        | 6.9%  | 11,078       | 7.0%  | 48,607       | 6.4%  |
| Age 25 to 29 Years           |  | 3,753        | 7.7%  | 11,634       | 7.4%  | 54,564       | 7.1%  |
| Age 30 to 34 Years           |  | 3,807        | 7.8%  | 12,724       | 8.0%  | 61,560       | 8.1%  |
| Age 35 to 39 Years           |  | 3,526        | 7.3%  | 12,013       | 7.6%  | 59,930       | 7.8%  |
| Age 40 to 44 Years           |  | 3,255        | 6.7%  | 11,006       | 7.0%  | 55,355       | 7.2%  |
| Age 45 to 49 Years           |  | 3,053        | 6.3%  | 10,142       | 6.4%  | 49,399       | 6.5%  |
| Age 50 to 54 Years           |  | 3,034        | 6.3%  | 9,690        | 6.1%  | 46,718       | 6.1%  |
| Age 55 to 59 Years           |  | 2,743        | 5.7%  | 8,723        | 5.5%  | 41,131       | 5.4%  |
| Age 60 to 64 Years           |  | 2,679        | 5.5%  | 8,321        | 5.3%  | 38,617       | 5.0%  |
| Age 65 to 69 Years           |  | 2,320        | 4.8%  | 7,197        | 4.5%  | 33,231       | 4.3%  |
| Age 70 to 74 Years           |  | 1,665        | 3.4%  | 4,936        | 3.1%  | 24,376       | 3.2%  |
| Age 75 to 79 Years           |  | 1,041        | 2.1%  | 3,093        | 2.0%  | 16,593       | 2.2%  |
| Age 80 to 84 Years           |  | 594          | 1.2%  | 1,840        | 1.2%  | 9,478        | 1.2%  |
| Age 85 Years or Over         |  | 497          | 1.0%  | 1,569        | 1.0%  | 8,098        | 1.1%  |
| Male Median Age              |  | 35.3         |       | 34.4         |       | 34.7         |       |
| Age 19 Years or Less         |  | 13,177       | 27.2% | 44,254       | 28.0% | 217,055      | 28.4% |
| Age 20 to 64 Years           |  | 29,206       | 60.2% | 95,330       | 60.3% | 455,881      | 59.6% |
| Age 65 Years or Over         |  | 6,117        | 12.6% | 18,634       | 11.8% | 91,776       | 12.0% |
| Males per 100 Females (2025) |  |              |       |              |       |              |       |
| Overall Comparison           |  | 97           |       | 99           |       | 97           |       |
| Age Under 5 Years            |  | 99           | 49.9% | 102          | 50.4% | 104          | 51.0% |
| Age 5 to 9 Years             |  | 100          | 50.1% | 102          | 50.6% | 102          | 50.6% |
| Age 10 to 14 Years           |  | 106          | 51.5% | 104          | 51.1% | 104          | 50.9% |
| Age 15 to 19 Years           |  | 104          | 51.1% | 106          | 51.4% | 106          | 51.5% |
| Age 20 to 24 Years           |  | 97           | 49.2% | 100          | 50.1% | 97           | 49.3% |
| Age 25 to 29 Years           |  | 101          | 50.2% | 98           | 49.6% | 94           | 48.5% |
| Age 30 to 34 Years           |  | 99           | 49.7% | 101          | 50.3% | 97           | 49.2% |
| Age 35 to 39 Years           |  | 99           | 49.8% | 103          | 50.7% | 101          | 50.2% |
| Age 40 to 44 Years           |  | 97           | 49.2% | 100          | 50.1% | 99           | 49.7% |
| Age 45 to 49 Years           |  | 93           | 48.3% | 99           | 49.8% | 97           | 49.3% |
| Age 50 to 54 Years           |  | 93           | 48.3% | 96           | 49.0% | 96           | 49.0% |
| Age 55 to 59 Years           |  | 94           | 48.5% | 95           | 48.7% | 96           | 48.9% |
| Age 60 to 64 Years           |  | 94           | 48.5% | 95           | 48.7% | 94           | 48.5% |
| Age 65 to 69 Years           |  | 94           | 48.5% | 95           | 48.8% | 91           | 47.6% |
| Age 70 to 74 Years           |  | 92           | 47.8% | 87           | 46.5% | 85           | 46.0% |
| Age 75 to 79 Years           |  | 85           | 45.8% | 79           | 44.2% | 82           | 45.1% |
| Age 80 to 84 Years           |  | 83           | 45.3% | 77           | 43.4% | 77           | 43.6% |
| Age 85 Years or Over         |  | 94           | 48.3% | 81           | 44.7% | 80           | 44.3% |
| Age 19 Years or Less         |  | 103          | 50.6% | 104          | 50.9% | 104          | 51.0% |
| Age 20 to 39 Years           |  | 99           | 49.7% | 101          | 50.2% | 97           | 49.3% |
| Age 40 to 64 Years           |  | 94           | 48.6% | 97           | 49.3% | 97           | 49.1% |
| Age 65 Years or Over         |  | 91           | 47.5% | 87           | 46.5% | 85           | 46.0% |

| Jersey Village, Texas                        |  |  | 10 min drive |  | 15 min drive  |  | 30 min drive  |  |
|----------------------------------------------|--|--|--------------|--|---------------|--|---------------|--|
| Drive Time                                   |  |  | time         |  | time          |  | time          |  |
| Household Type (2025)                        |  |  |              |  |               |  |               |  |
| Total Households                             |  |  | 37,392       |  | 117,785       |  | 581,242       |  |
| Households with Children                     |  |  | 12,985 34.7% |  | 42,914 36.4%  |  | 204,428 35.2% |  |
| Average Household Size                       |  |  | 2.6          |  | 2.7           |  | 2.7           |  |
| Household Density per Square Mile            |  |  | 1,025        |  | 1,373         |  | 1,444         |  |
| Population Family                            |  |  | 78,378 79.7% |  | 261,448 82.0% |  | 1.24 M 80.1%  |  |
| Population Non-Family                        |  |  | 19,438 19.8% |  | 55,944 17.6%  |  | 302,717 19.5% |  |
| Population Group Quarters                    |  |  | 507 0.5%     |  | 1,319 0.4%    |  | 5,735 0.4%    |  |
| Family Households                            |  |  | 23,730 63.5% |  | 78,607 66.7%  |  | 368,086 63.3% |  |
| Married Couple Households                    |  |  | 15,962 67.3% |  | 51,591 65.6%  |  | 257,928 70.1% |  |
| Other Family Households with Children        |  |  | 7,768 32.7%  |  | 27,016 34.4%  |  | 110,158 29.9% |  |
| Family Households with Children              |  |  | 12,966 54.6% |  | 42,847 54.5%  |  | 204,188 55.5% |  |
| Married Couple with Children                 |  |  | 8,080 62.3%  |  | 26,448 61.7%  |  | 136,276 66.7% |  |
| Other Family Households with Children        |  |  | 4,886 37.7%  |  | 16,399 38.3%  |  | 67,912 33.3%  |  |
| Family Households No Children                |  |  | 10,763 45.4% |  | 35,760 45.5%  |  | 163,897 44.5% |  |
| Married Couple No Children                   |  |  | 7,882 73.2%  |  | 25,143 70.3%  |  | 121,651 74.2% |  |
| Other Family Households No Children          |  |  | 2,881 26.8%  |  | 10,617 29.7%  |  | 42,246 25.8%  |  |
| Non-Family Households                        |  |  | 13,662 36.5% |  | 39,178 33.3%  |  | 213,157 36.7% |  |
| Non-Family Households with Children          |  |  | 18 0.1%      |  | 66 0.2%       |  | 239 0.1%      |  |
| Non-Family Households No Children            |  |  | 13,644 99.9% |  | 39,111 99.8%  |  | 212,917 99.9% |  |
| Average Family Household Size                |  |  | 3.3          |  | 3.3           |  | 3.4           |  |
| Average Family Income                        |  |  | \$134,678    |  | \$124,993     |  | \$157,042     |  |
| Median Family Income                         |  |  | \$99,905     |  | \$96,383      |  | \$116,994     |  |
| Average Non-Family Household Size            |  |  | 1.4          |  | 1.4           |  | 1.4           |  |
| Marital Status (2025)                        |  |  |              |  |               |  |               |  |
| Population Age 15 Years or Over              |  |  | 79,083       |  | 254,463       |  | 1.23 M        |  |
| Never Married                                |  |  | 29,365 37.1% |  | 94,900 37.3%  |  | 441,233 35.8% |  |
| Currently Married                            |  |  | 34,982 44.2% |  | 110,613 43.5% |  | 562,889 45.7% |  |
| Previously Married                           |  |  | 14,736 18.6% |  | 48,950 19.2%  |  | 227,147 18.4% |  |
| Separated                                    |  |  | 4,665 31.7%  |  | 16,302 33.3%  |  | 67,078 29.5%  |  |
| Widowed                                      |  |  | 3,004 20.4%  |  | 9,704 19.8%   |  | 50,330 22.2%  |  |
| Divorced                                     |  |  | 7,068 48.0%  |  | 22,944 46.9%  |  | 109,739 48.3% |  |
| Educational Attainment (2025)                |  |  |              |  |               |  |               |  |
| Adult Population Age 25 Years or Over        |  |  | 65,472       |  | 209,670       |  | 1.03 M        |  |
| Elementary (Grade Level 0 to 8)              |  |  | 7,032 10.7%  |  | 23,881 11.4%  |  | 86,095 8.4%   |  |
| Some High School (Grade Level 9 to 11)       |  |  | 4,599 7.0%   |  | 15,297 7.3%   |  | 62,495 6.1%   |  |
| High School Graduate                         |  |  | 13,359 20.4% |  | 45,741 21.8%  |  | 203,039 19.8% |  |
| Some College                                 |  |  | 12,824 19.6% |  | 39,701 18.9%  |  | 182,075 17.7% |  |
| Associate Degree Only                        |  |  | 5,758 8.8%   |  | 17,328 8.3%   |  | 77,682 7.6%   |  |
| Bachelor Degree Only                         |  |  | 14,818 22.6% |  | 45,608 21.8%  |  | 255,623 24.9% |  |
| Graduate Degree                              |  |  | 7,081 10.8%  |  | 22,113 10.5%  |  | 160,152 15.6% |  |
| Any College (Some College or Higher)         |  |  | 40,482 61.8% |  | 124,750 59.5% |  | 675,531 65.8% |  |
| College Degree + (Bachelor Degree or Higher) |  |  | 21,899 33.4% |  | 67,721 32.3%  |  | 415,774 40.5% |  |

| Jersey Village, Texas                          | 10 min drive |       | 15 min drive |       | 30 min drive |       |
|------------------------------------------------|--------------|-------|--------------|-------|--------------|-------|
| Drive Time                                     | time         |       | time         |       | time         |       |
| Housing                                        |              |       |              |       |              |       |
| Total Housing Units (2025)                     | 40,979       |       | 129,780      |       | 641,529      |       |
| Total Housing Units (2020)                     | 38,812       |       | 121,971      |       | 583,902      |       |
| Historical Annual Growth (2020-2025)           | 2,167 -      |       | 7,809 -      |       | 57,627 -     |       |
| Housing Units Occupied (2025)                  | 37,392       | 91.2% | 117,785      | 90.8% | 581,242      | 90.6% |
| Housing Units Owner-Occupied                   | 17,643       | 47.2% | 56,554       | 48.0% | 309,250      | 53.2% |
| Housing Units Renter-Occupied                  | 19,749       | 52.8% | 61,231       | 52.0% | 271,993      | 46.8% |
| Housing Units Vacant (2025)                    | 3,587        | 8.8%  | 11,995       | 9.2%  | 60,287       | 9.4%  |
| Household Size (2025)                          |              |       |              |       |              |       |
| Total Households                               | 37,392       |       | 117,785      |       | 581,242      |       |
| 1 Person Households                            | 10,430       | 27.9% | 29,962       | 25.4% | 163,520      | 28.1% |
| 2 Person Households                            | 11,339       | 30.3% | 35,921       | 30.5% | 162,642      | 28.0% |
| 3 Person Households                            | 5,826        | 15.6% | 19,406       | 16.5% | 95,763       | 16.5% |
| 4 Person Households                            | 5,041        | 13.5% | 16,313       | 13.8% | 83,318       | 14.3% |
| 5 Person Households                            | 2,720        | 7.3%  | 9,084        | 7.7%  | 43,955       | 7.6%  |
| 6 Person Households                            | 1,263        | 3.4%  | 4,319        | 3.7%  | 19,603       | 3.4%  |
| 7 or More Person Households                    | 773          | 2.1%  | 2,781        | 2.4%  | 12,442       | 2.1%  |
| Household Income Distribution (2025)           |              |       |              |       |              |       |
| HH Income \$200,000 or More                    | 4,631        | 12.4% | 13,929       | 11.8% | 96,922       | 16.7% |
| HH Income \$150,000 to \$199,999               | 3,331        | 8.9%  | 10,325       | 8.8%  | 54,800       | 9.4%  |
| HH Income \$125,000 to \$149,999               | 2,550        | 6.8%  | 8,017        | 6.8%  | 41,495       | 7.1%  |
| HH Income \$100,000 to \$124,999               | 3,212        | 8.6%  | 10,070       | 8.5%  | 52,528       | 9.0%  |
| HH Income \$75,000 to \$99,999                 | 5,350        | 14.3% | 16,482       | 14.0% | 75,213       | 12.9% |
| HH Income \$50,000 to \$74,999                 | 5,811        | 15.5% | 20,225       | 17.2% | 91,168       | 15.7% |
| HH Income \$35,000 to \$49,999                 | 4,183        | 11.2% | 12,982       | 11.0% | 58,245       | 10.0% |
| HH Income \$25,000 to \$34,999                 | 3,231        | 8.6%  | 9,515        | 8.1%  | 35,376       | 6.1%  |
| HH Income \$15,000 to \$24,999                 | 2,186        | 5.8%  | 6,885        | 5.8%  | 32,054       | 5.5%  |
| HH Income \$10,000 to \$14,999                 | 1,054        | 2.8%  | 3,260        | 2.8%  | 15,596       | 2.7%  |
| HH Income Under \$10,000                       | 1,854        | 5.0%  | 6,094        | 5.2%  | 27,846       | 4.8%  |
| Household Vehicles (2025)                      |              |       |              |       |              |       |
| Households 0 Vehicles Available                | 1,542        | 4.1%  | 6,525        | 5.5%  | 36,253       | 6.2%  |
| Households 1 Vehicle Available                 | 13,908       | 37.2% | 45,401       | 38.5% | 213,746      | 36.8% |
| Households 2 Vehicles Available                | 14,906       | 39.9% | 43,783       | 37.2% | 223,101      | 38.4% |
| Households 3 or More Vehicles Available        | 7,037        | 18.8% | 22,076       | 18.7% | 108,143      | 18.6% |
| Total Vehicles Available                       | 67,726       |       | 208,049      |       | 1.03 M       |       |
| Average Vehicles per Household                 | 1.8          |       | 1.8          |       | 1.8          |       |
| Owner-Occupied Household Vehicles              | 38,169       | 56.4% | 121,116      | 58.2% | 658,087      | 64.0% |
| Average Vehicles per Owner-Occupied Household  | 2.2          |       | 2.1          |       | 2.1          |       |
| Renter-Occupied Household Vehicles             | 29,557       | 43.6% | 86,933       | 41.8% | 369,642      | 36.0% |
| Average Vehicles per Renter-Occupied Household | 1.5          |       | 1.4          |       | 1.4          |       |
| Travel Time (2025)                             |              |       |              |       |              |       |
| Worker Base Age 16 years or Over               | 55,504       |       | 174,779      |       | 839,960      |       |
| Travel to Work in 14 Minutes or Less           | 9,679        | 17.4% | 29,853       | 17.1% | 121,687      | 14.5% |
| Travel to Work in 15 to 29 Minutes             | 17,965       | 32.4% | 55,049       | 31.5% | 257,037      | 30.6% |
| Travel to Work in 30 to 59 Minutes             | 17,414       | 31.4% | 57,452       | 32.9% | 276,658      | 32.9% |
| Travel to Work in 60 Minutes or More           | 3,985        | 7.2%  | 13,076       | 7.5%  | 66,459       | 7.9%  |
| Work at Home                                   | 6,461        | 11.6% | 19,349       | 11.1% | 118,119      | 14.1% |
| Average Minutes Travel to Work                 | 25.1         |       | 25.9         |       | 27.1         |       |

| Jersey Village, Texas                          | 10 min drive |       | 15 min drive |       | 30 min drive |       |
|------------------------------------------------|--------------|-------|--------------|-------|--------------|-------|
| Drive Time                                     | time         |       | time         |       | time         |       |
| Transportation To Work (2025)                  |              |       |              |       |              |       |
| Worker Base Age 16 years or Over               | 55,504       |       | 174,779      |       | 839,960      |       |
| Drive to Work Alone                            | 39,657       | 71.4% | 124,678      | 71.3% | 583,189      | 69.4% |
| Drive to Work in Carpool                       | 6,460        | 11.6% | 21,763       | 12.5% | 94,455       | 11.2% |
| Travel to Work by Public Transportation        | 1,174        | 2.1%  | 3,703        | 2.1%  | 17,856       | 2.1%  |
| Drive to Work on Motorcycle                    | 18           | -     | 66           | -     | 397          | -     |
| Bicycle to Work                                | 54           | -     | 183          | 0.1%  | 1,091        | 0.1%  |
| Walk to Work                                   | 775          | 1.4%  | 2,278        | 1.3%  | 10,933       | 1.3%  |
| Other Means                                    | 904          | 1.6%  | 2,759        | 1.6%  | 13,920       | 1.7%  |
| Work at Home                                   | 6,461        | 11.6% | 19,349       | 11.1% | 118,119      | 14.1% |
| Daytime Demographics (2025)                    |              |       |              |       |              |       |
| Total Businesses                               | 8,718        |       | 20,500       |       | 97,257       |       |
| Total Employees                                | 134,688      |       | 250,627      |       | 920,127      |       |
| Company Headquarter Businesses                 | 458          | 5.3%  | 949          | 4.6%  | 3,755        | 3.9%  |
| Company Headquarter Employees                  | 43,336       | 32.2% | 64,600       | 25.8% | 210,271      | 22.9% |
| Employee Population per Business               | 15.4         | to 1  | 12.2         | to 1  | 9.5          | to 1  |
| Residential Population per Business            | 11.3         | to 1  | 15.5         | to 1  | 16.0         | to 1  |
| Adj. Daytime Demographics Age 16 Years or Over | 156,917      |       | 325,852      |       | 1.29 M       |       |
| Labor Force                                    |              |       |              |       |              |       |
| Labor Population Age 16 Years or Over (2025)   | 77,746       |       | 250,078      |       | 1.21 M       |       |
| Labor Force Total Males (2025)                 | 38,160       | 49.1% | 123,525      | 49.4% | 590,801      | 48.9% |
| Male Civilian Employed                         | 29,825       | 78.2% | 94,572       | 76.6% | 448,285      | 75.9% |
| Male Civilian Unemployed                       | 878          | 2.3%  | 3,955        | 3.2%  | 18,133       | 3.1%  |
| Males in Armed Forces                          | 12           | -     | 72           | -     | 918          | 0.2%  |
| Males Not in Labor Force                       | 7,445        | 19.5% | 24,926       | 20.2% | 123,465      | 20.9% |
| Labor Force Total Females (2025)               | 39,586       | 50.9% | 126,552      | 50.6% | 618,428      | 51.1% |
| Female Civilian Employed                       | 25,680       | 64.9% | 80,208       | 63.4% | 391,703      | 63.3% |
| Female Civilian Unemployed                     | 1,113        | 2.8%  | 4,131        | 3.3%  | 18,025       | 2.9%  |
| Females in Armed Forces                        | -            | -     | -            | -     | 545          |       |
| Females Not in Labor Force                     | 12,794       | 32.3% | 42,213       | 33.4% | 208,155      | 33.7% |
| Unemployment Rate                              | 1,991        | 2.6%  | 8,087        | 3.2%  | 36,158       | 3.0%  |
| Occupation (2025)                              |              |       |              |       |              |       |
| Occupation Population Age 16 Years or Over     | 55,504       |       | 174,779      |       | 839,960      |       |
| Occupation Total Males                         | 29,825       | 53.7% | 94,570       | 54.1% | 448,257      | 53.4% |
| Occupation Total Females                       | 25,680       | 46.3% | 80,208       | 45.9% | 391,703      | 46.6% |
| Management, Business, Financial Operations     | 9,506        | 17.1% | 30,589       | 17.5% | 172,780      | 20.6% |
| Professional, Related                          | 11,624       | 20.9% | 35,677       | 20.4% | 201,728      | 24.0% |
| Service                                        | 8,397        | 15.1% | 27,505       | 15.7% | 123,741      | 14.7% |
| Sales, Office                                  | 11,991       | 21.6% | 35,253       | 20.2% | 164,658      | 19.6% |
| Farming, Fishing, Forestry                     | 19           | -     | 119          | -     | 1,192        | 0.1%  |
| Construction, Extraction, Maintenance          | 5,523        | 10.0% | 20,510       | 11.7% | 70,006       | 8.3%  |
| Production, Transport, Material Moving         | 8,444        | 15.2% | 25,125       | 14.4% | 105,856      | 12.6% |
| White Collar Workers                           | 33,121       | 59.7% | 101,519      | 58.1% | 539,166      | 64.2% |
| Blue Collar Workers                            | 22,384       | 40.3% | 73,259       | 41.9% | 300,794      | 35.8% |



**RETAIL ATTRACTIONS, LLC**  
**Economic Development Consulting**

| Jersey Village, Texas              |  | 10 min drive |       | 15 min drive |       | 30 min drive |       |
|------------------------------------|--|--------------|-------|--------------|-------|--------------|-------|
| Drive Time                         |  | time         |       | time         |       | time         |       |
| Units In Structure (2025)          |  |              |       |              |       |              |       |
| Total Units                        |  | 37,392       |       | 117,785      |       | 581,242      |       |
| 1 Detached Unit                    |  | 19,746       | 52.8% | 62,220       | 52.8% | 325,519      | 56.0% |
| 1 Attached Unit                    |  | 1,075        | 2.9%  | 4,435        | 3.8%  | 25,878       | 4.5%  |
| 2 Units                            |  | 633          | 1.7%  | 2,000        | 1.7%  | 8,126        | 1.4%  |
| 3 to 4 Units                       |  | 1,791        | 4.8%  | 4,918        | 4.2%  | 21,249       | 3.7%  |
| 5 to 9 Units                       |  | 2,201        | 5.9%  | 6,994        | 5.9%  | 28,766       | 4.9%  |
| 10 to 19 Units                     |  | 3,902        | 10.4% | 11,608       | 9.9%  | 49,142       | 8.5%  |
| 20 to 49 Units                     |  | 1,649        | 4.4%  | 6,305        | 5.4%  | 27,062       | 4.7%  |
| 50 or More Units                   |  | 5,188        | 13.9% | 16,578       | 14.1% | 86,348       | 14.9% |
| Mobile Home or Trailer             |  | 1,114        | 3.0%  | 2,595        | 2.2%  | 8,723        | 1.5%  |
| Other Structure                    |  | 93           | 0.2%  | 130          | 0.1%  | 429          | -     |
| Homes Built By Year (2025)         |  |              |       |              |       |              |       |
| Homes Built 2020 or later          |  | 1,021        | 2.5%  | 3,774        | 2.9%  | 22,949       | 3.6%  |
| Homes Built 2010 to 2019           |  | 2,918        | 7.1%  | 11,907       | 9.2%  | 102,340      | 16.0% |
| Homes Built 2000 to 2009           |  | 7,873        | 19.2% | 21,191       | 16.3% | 119,919      | 18.7% |
| Homes Built 1990 to 1999           |  | 8,310        | 20.3% | 19,159       | 14.8% | 75,492       | 11.8% |
| Homes Built 1980 to 1989           |  | 7,994        | 19.5% | 21,757       | 16.8% | 86,720       | 13.5% |
| Homes Built 1970 to 1979           |  | 5,677        | 13.9% | 21,179       | 16.3% | 90,074       | 14.0% |
| Homes Built 1960 to 1969           |  | 1,640        | 4.0%  | 8,885        | 6.8%  | 41,626       | 6.5%  |
| Homes Built 1950 to 1959           |  | 1,380        | 3.4%  | 8,203        | 6.3%  | 26,515       | 4.1%  |
| Homes Built 1940 to 1949           |  | 220          | 0.5%  | 939          | 0.7%  | 6,312        | 1.0%  |
| Homes Built Before 1939            |  | 358          | 0.9%  | 792          | 0.6%  | 9,296        | 1.4%  |
| Median Age of Homes                |  | 34.4         | yrs   | 36.6         | yrs   | 33.4         | yrs   |
| Home Values (2025)                 |  |              |       |              |       |              |       |
| Owner Specified Housing Units      |  | 17,643       |       | 56,554       |       | 309,250      |       |
| Home Values \$1,000,000 or More    |  | 379          | 2.1%  | 1,240        | 2.2%  | 17,456       | 5.6%  |
| Home Values \$750,000 to \$999,999 |  | 379          | 2.1%  | 1,421        | 2.5%  | 14,891       | 4.8%  |
| Home Values \$500,000 to \$749,999 |  | 1,209        | 6.9%  | 4,341        | 7.7%  | 33,092       | 10.7% |
| Home Values \$400,000 to \$499,999 |  | 1,585        | 9.0%  | 5,385        | 9.5%  | 33,828       | 10.9% |
| Home Values \$300,000 to \$399,999 |  | 3,991        | 22.6% | 12,270       | 21.7% | 66,683       | 21.6% |
| Home Values \$250,000 to \$299,999 |  | 3,506        | 19.9% | 10,554       | 18.7% | 45,000       | 14.6% |
| Home Values \$200,000 to \$249,999 |  | 2,855        | 16.2% | 9,325        | 16.5% | 40,851       | 13.2% |
| Home Values \$175,000 to \$199,999 |  | 890          | 5.0%  | 2,661        | 4.7%  | 12,725       | 4.1%  |
| Home Values \$150,000 to \$174,999 |  | 749          | 4.2%  | 2,956        | 5.2%  | 14,104       | 4.6%  |
| Home Values \$125,000 to \$149,999 |  | 290          | 1.6%  | 1,216        | 2.1%  | 6,132        | 2.0%  |
| Home Values \$100,000 to \$124,999 |  | 451          | 2.6%  | 1,415        | 2.5%  | 7,564        | 2.4%  |
| Home Values \$90,000 to \$99,999   |  | 62           | 0.4%  | 212          | 0.4%  | 1,269        | 0.4%  |
| Home Values \$80,000 to \$89,999   |  | 178          | 1.0%  | 393          | 0.7%  | 1,867        | 0.6%  |
| Home Values \$70,000 to \$79,999   |  | 30           | 0.2%  | 147          | 0.3%  | 867          | 0.3%  |
| Home Values \$60,000 to \$69,999   |  | 84           | 0.5%  | 231          | 0.4%  | 911          | 0.3%  |
| Home Values \$50,000 to \$59,999   |  | 124          | 0.7%  | 304          | 0.5%  | 1,292        | 0.4%  |
| Home Values \$35,000 to \$49,999   |  | 112          | 0.6%  | 269          | 0.5%  | 1,675        | 0.5%  |
| Home Values \$25,000 to \$34,999   |  | 275          | 1.6%  | 559          | 1.0%  | 2,023        | 0.7%  |
| Home Values \$10,000 to \$24,999   |  | 251          | 1.4%  | 809          | 1.4%  | 3,591        | 1.2%  |
| Home Values Under \$10,000         |  | 243          | 1.4%  | 845          | 1.5%  | 3,428        | 1.1%  |
| Owner-Occupied Median Home Value   |  | \$290,831    |       | \$294,736    |       | \$369,055    |       |
| Renter-Occupied Median Rent        |  | \$1,250      |       | \$1,254      |       | \$1,292      |       |

| Jersey Village, Texas                         |  | 10 min drive  |  | 15 min drive  |  | 30 min drive  |  |
|-----------------------------------------------|--|---------------|--|---------------|--|---------------|--|
| Drive Time                                    |  | time          |  | time          |  | time          |  |
| Total Annual Consumer Expenditure (2025)      |  |               |  |               |  |               |  |
| Total Household Expenditure                   |  | \$3.92 B      |  | \$12.28 B     |  | \$65.23 B     |  |
| Total Non-Retail Expenditure                  |  | \$1.99 B      |  | \$6.2 B       |  | \$33.39 B     |  |
| Total Retail Expenditure                      |  | \$1.93 B      |  | \$6.08 B      |  | \$31.84 B     |  |
| Alcoholic Beverages                           |  | \$24.1 M      |  | \$75.69 M     |  | \$404.19 M    |  |
| Apparel                                       |  | \$73.21 M     |  | \$230.76 M    |  | \$1.22 B      |  |
| Contributions                                 |  | \$124.15 M    |  | \$386.94 M    |  | \$2.12 B      |  |
| Education                                     |  | \$88.91 M     |  | \$277.95 M    |  | \$1.51 B      |  |
| Entertainment                                 |  | \$226.79 M    |  | \$715.22 M    |  | \$3.77 B      |  |
| Food Away From Home                           |  | \$173.81 M    |  | \$547.3 M     |  | \$2.9 B       |  |
| Grocery                                       |  | \$265.49 M    |  | \$849.88 M    |  | \$4.26 B      |  |
| Health Care                                   |  | \$238.57 M    |  | \$754.17 M    |  | \$3.74 B      |  |
| Household Furnishings and Equipment           |  | \$104.85 M    |  | \$329.73 M    |  | \$1.75 B      |  |
| Household Operations                          |  | \$74.43 M     |  | \$235.15 M    |  | \$1.23 B      |  |
| Miscellaneous Expenses                        |  | \$67.33 M     |  | \$211.79 M    |  | \$1.12 B      |  |
| Personal Care                                 |  | \$51.82 M     |  | \$165.25 M    |  | \$839.07 M    |  |
| Shelter                                       |  | \$670.73 M    |  | \$2.12 B      |  | \$10.84 B     |  |
| Tax and Retirement                            |  | \$915.7 M     |  | \$2.82 B      |  | \$16.35 B     |  |
| Tobacco and Related                           |  | \$20.96 M     |  | \$68.69 M     |  | \$318.45 M    |  |
| Transportation                                |  | \$611.24 M    |  | \$1.88 B      |  | \$9.83 B      |  |
| Utilities                                     |  | \$189.73 M    |  | \$608.25 M    |  | \$3.03 B      |  |
| Monthly Household Consumer Expenditure (2025) |  |               |  |               |  |               |  |
| Total Household Expenditure                   |  | \$8,740       |  | \$8,687       |  | \$9,352       |  |
| Total Non-Retail Expenditure                  |  | \$4,429 50.7% |  | \$4,386 50.5% |  | \$4,788 51.2% |  |
| Total Retail Expenditures                     |  | \$4,311 49.3% |  | \$4,302 49.5% |  | \$4,565 48.8% |  |
| Alcoholic Beverages                           |  | \$54 0.6%     |  | \$54 0.6%     |  | \$58 0.6%     |  |
| Apparel                                       |  | \$163 1.9%    |  | \$163 1.9%    |  | \$175 1.9%    |  |
| Contributions                                 |  | \$277 3.2%    |  | \$274 3.2%    |  | \$304 3.2%    |  |
| Education                                     |  | \$198 2.3%    |  | \$197 2.3%    |  | \$216 2.3%    |  |
| Entertainment                                 |  | \$505 5.8%    |  | \$506 5.8%    |  | \$540 5.8%    |  |
| Food Away From Home                           |  | \$387 4.4%    |  | \$387 4.5%    |  | \$415 4.4%    |  |
| Grocery                                       |  | \$592 6.8%    |  | \$601 6.9%    |  | \$610 6.5%    |  |
| Health Care                                   |  | \$532 6.1%    |  | \$534 6.1%    |  | \$536 5.7%    |  |
| Household Furnishings and Equipment           |  | \$234 2.7%    |  | \$233 2.7%    |  | \$251 2.7%    |  |
| Household Operations                          |  | \$166 1.9%    |  | \$166 1.9%    |  | \$177 1.9%    |  |
| Miscellaneous Expenses                        |  | \$150 1.7%    |  | \$150 1.7%    |  | \$161 1.7%    |  |
| Personal Care                                 |  | \$115 1.3%    |  | \$117 1.3%    |  | \$120 1.3%    |  |
| Shelter                                       |  | \$1,495 17.1% |  | \$1,502 17.3% |  | \$1,554 16.6% |  |
| Tax and Retirement                            |  | \$2,041 23.3% |  | \$1,995 23.0% |  | \$2,343 23.0% |  |
| Tobacco and Related                           |  | \$47 0.5%     |  | \$49 0.6%     |  | \$46 0.5%     |  |
| Transportation                                |  | \$1,362 15.6% |  | \$1,330 15.3% |  | \$1,410 15.1% |  |
| Utilities                                     |  | \$423 4.8%    |  | \$430 5.0%    |  | \$435 4.6%    |  |

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# OPPORTUNITY GAP CATEGORY INFORMATION

## (RETAIL CATEGORIES)

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### **Vehicle and Parts Dealers**

New and used automobile dealers, motorcycle dealers, recreation vehicle dealers, all-terrain vehicles dealers, boat dealers, auto parts stores, auto accessories stores and tire dealers

### **Furniture and Home Furnishings Stores**

Furniture stores, home furnishing stores, home decorating stores and floor covering stores

### **Electronics and Appliance Stores**

Household appliance stores, electronics stores, computer and software stores and camera and photographic equipment stores

### **Building Materials and Garden Supply Stores**

Building material and supply dealers, home improvement centers, paint and wallpaper stores, hardware stores, lumberyards, lawn and garden stores, outdoor power equipment stores and nursery and garden centers

### **Food and Beverage Stores**

Grocery stores, supermarkets, convenience stores, specialty food stores and beer, wine, and liquor stores

### **Health and Personal Care Stores**

Pharmacies, drug stores, cosmetic dealers, beauty supply stores, perfume stores, optical goods stores, health care stores and personal care stores

### **Gasoline Stations**

Gasoline stations and gasoline stations with convenience stores

### **Clothing and Clothing Accessories Stores**

Men's clothing stores, women's clothing stores, children's and infants clothing stores, family clothing stores, clothing accessories stores, shoe stores, jewelry stores, luggage stores, leather goods stores

### **Sporting Goods and Hobby Stores**

Sporting goods stores, hobby stores, toy stores, sewing and needlepoint stores, musical instrument and supply stores, book stores, newsstands, music stores

### **General Merchandise Stores**

Department stores and other general merchandise stores

### **Miscellaneous Store Retailers**

Florists, office supply stores, stationery stores, gift and souvenir stores, used merchandise stores and other miscellaneous retailers

### **Foodservice and Drinking Places**

Full-service restaurants, limited service eating places, special foodservices, taverns and bars

| Jersey Village, Texas                                        |                         |       |                         |       |                         |       |
|--------------------------------------------------------------|-------------------------|-------|-------------------------|-------|-------------------------|-------|
| Drive Time                                                   | 10 min drive time       |       | 15 min drive time       |       | 30 min drive time       |       |
|                                                              | Potential / Sales       | Index | Potential / Sales       | Index | Potential / Sales       | Index |
| <b>Clothing, Clothing Accessories Stores</b>                 | \$121.81 M / \$150.52 M | -19   | \$384.29 M / \$422.68 M | -9    | \$2 B / \$2.82 B        | -29   |
| Men's Clothing Stores                                        | \$4.98 M / \$1.82 M     | 63    | \$15.9 M / \$12.34 M    | 22    | \$80.25 M / \$95.01 M   | -16   |
| Women's Clothing Stores                                      | \$10.38 M / \$11.18 M   | -7    | \$32.73 M / \$36.6 M    | -11   | \$171.72 M / \$259.6 M  | -34   |
| Children's, Infants' Clothing Stores                         | \$10.19 M / \$172.94 K  | 98    | \$31.94 M / \$25.79 M   | 19    | \$171.73 M / \$261.36 M | -34   |
| Family Clothing Stores                                       | \$60.33 M / \$84.36 M   | -28   | \$190.35 M / \$236.07 M | -19   | \$993.86 M / \$1.48 B   | -33   |
| Clothing Accessory Stores                                    | \$2.78 M / \$11.95 M    | -77   | \$8.83 M / \$22.96 M    | -62   | \$45.3 M / \$151.44 M   | -70   |
| Other Apparel Stores                                         | \$3.7 M / \$10.62 M     | -65   | \$11.68 M / \$18.83 M   | -38   | \$61.13 M / \$79.82 M   | -23   |
| Shoe Stores                                                  | \$23.97 M / \$20.34 M   | 15    | \$75.63 M / \$36.25 M   | 52    | \$387.04 M / \$312.98 M | 19    |
| Jewelry Stores                                               | \$4.88 M / \$4.47 M     | 8     | \$15.32 M / \$27.66 M   | -45   | \$78.08 M / \$164.75 M  | -53   |
| Luggage Stores                                               | \$604.68 K / \$5.59 M   | -89   | \$1.92 M / \$6.16 M     | -69   | \$9.48 M / \$15.71 M    | -40   |
| <b>Furniture, Home Furnishings Stores</b>                    | \$108.1 M / \$277.88 M  | -61   | \$342.45 M / \$999.6 M  | -66   | \$1.76 B / \$3.46 B     | -49   |
| Furniture Stores                                             | \$49.52 M / \$150.94 M  | -67   | \$158.24 M / \$350.22 M | -55   | \$795.63 M / \$1.22 B   | -35   |
| Floor Covering Stores                                        | \$7.07 M / \$32.31 M    | -78   | \$22.53 M / \$82.27 M   | -73   | \$114.43 M / \$148.36 M | -23   |
| Other Home Furnishing Stores                                 | \$51.5 M / \$94.64 M    | -46   | \$161.68 M / \$567.11 M | -71   | \$853.02 M / \$2.09 B   | -59   |
| <b>Electronics, Appliance Stores</b>                         | \$100.96 M / \$238.18 M | -58   | \$314.62 M / \$577.88 M | -46   | \$1.64 B / \$2.24 B     | -27   |
| <b>Building Material, Garden Equipment, Supplies Dealers</b> | \$105.01 M / \$271.46 M | -61   | \$331.99 M / \$765.29 M | -57   | \$1.73 B / \$1.92 B     | -10   |
| Home Centers                                                 | \$58.68 M / \$151.87 M  | -61   | \$185.56 M / \$389.79 M | -52   | \$963.64 M / \$1.09 B   | -12   |
| Paint, Wallpaper Stores                                      | \$12.68 M / \$31 M      | -59   | \$39.78 M / \$86.82 M   | -54   | \$212.79 M / \$198.04 M | 7     |
| Hardware Stores                                              | \$6.5 M / \$5.05 M      | 22    | \$20.52 M / \$22.43 M   | -8    | \$106.9 M / \$58.9 M    | 45    |
| Other Building Materials Stores                              | \$18.6 M / \$67.22 M    | -72   | \$59.06 M / \$235.07 M  | -75   | \$304.12 M / \$483.45 M | -37   |
| Outdoor Power Equipment Stores                               | \$1.12 M / \$1.45 M     | -23   | \$3.55 M / \$1.59 M     | 55    | \$18.39 M / \$6.64 M    | 64    |
| Nursery, Garden Stores                                       | \$7.43 M / \$14.88 M    | -50   | \$23.51 M / \$29.59 M   | -21   | \$121.79 M / \$78.83 M  | 35    |
| <b>Food, Beverage Stores</b>                                 | \$159.12 M / \$151.64 M | 5     | \$498.89 M / \$486.16 M | 3     | \$2.65 B / \$2.03 B     | 23    |
| Grocery Stores                                               | \$121.12 M / \$92.31 M  | 24    | \$380.73 M / \$343.78 M | 10    | \$2.01 B / \$1.42 B     | 29    |
| Convenience Stores                                           | \$10.75 M / \$14.86 M   | -28   | \$33.33 M / \$34.97 M   | -5    | \$175.61 M / \$113.71 M | 35    |
| Meat Markets                                                 | \$748.01 K / \$215.1 K  | 71    | \$2.35 M / \$1.18 M     | 50    | \$12.43 M / \$9.7 M     | 22    |
| Fish, Seafood Markets                                        | \$259.33 K / \$369.71 K | -30   | \$816.56 K / \$1.19 M   | -31   | \$4.32 M / \$10.56 M    | -59   |
| Fruit, Vegetable Markets                                     | \$488.45 K / \$-1       | 100   | \$1.54 M / \$371.18 K   | 76    | \$8.12 M / \$5.43 M     | 33    |
| Other Specialty Food Markets                                 | \$1 M / \$726.87 K      | 28    | \$3.15 M / \$3.1 M      | 2     | \$16.67 M / \$22.64 M   | -26   |
| Liquor Stores                                                | \$24.75 M / \$43.16 M   | -43   | \$76.96 M / \$101.57 M  | -24   | \$424.07 M / \$443.32 M | -4    |

# Retail Gap Report



| Jersey Village, Texas                            |                         |       |                         |       |                         |       |
|--------------------------------------------------|-------------------------|-------|-------------------------|-------|-------------------------|-------|
| Drive Time                                       | 10 min drive time       |       | 15 min drive time       |       | 30 min drive time       |       |
|                                                  | Potential / Sales       | Index | Potential / Sales       | Index | Potential / Sales       | Index |
| <b>Health, Personal Care Stores</b>              | \$87.01 M / \$50.13 M   | 42    | \$272.98 M / \$217.01 M | 21    | \$1.49 B / \$1.37 B     | 8     |
| Pharmacy, Drug Stores                            | \$77.07 M / \$40.47 M   | 47    | \$241.64 M / \$183.66 M | 24    | \$1.32 B / \$1.2 B      | 9     |
| Cosmetics, Beauty Stores                         | \$4.29 M / \$2.34 M     | 45    | \$13.49 M / \$10.62 M   | 21    | \$74.46 M / \$66.83 M   | 10    |
| Optical Goods Stores                             | \$1.03 M / \$681.78 K   | 34    | \$3.35 M / \$2.64 M     | 21    | \$17.46 M / \$16.15 M   | 7     |
| Other Health, Personal Care Stores               | \$4.61 M / \$6.64 M     | -30   | \$14.5 M / \$20.1 M     | -28   | \$79.68 M / \$88.53 M   | -10   |
| <b>Sporting Goods, Hobby, Book, Music Stores</b> | \$122.69 M / \$112.51 M | 8     | \$386.66 M / \$454.93 M | -15   | \$2 B / \$1.95 B        | 2     |
| Sporting Goods Stores                            | \$48.71 M / \$68.3 M    | -29   | \$154.13 M / \$299.56 M | -49   | \$796.72 M / \$1.18 B   | -32   |
| Hobby, Toy, Game Stores                          | \$33.29 M / \$7.26 M    | 78    | \$105.73 M / \$71.7 M   | 32    | \$537.12 M / \$428.09 M | 20    |
| Sewing, Needlecraft Stores                       | \$22.7 M / \$1.26 M     | 94    | \$71.09 M / \$7.62 M    | 89    | \$367.77 M / \$136.26 M | 63    |
| Musical Instrument Stores                        | \$9.37 M / \$2.97 M     | 68    | \$29.01 M / \$16.82 M   | 42    | \$163.25 M / \$100.95 M | 38    |
| Book Stores                                      | \$8.6 M / \$32.71 M     | -74   | \$26.71 M / \$59.23 M   | -55   | \$137.62 M / \$112.22 M | 18    |
| <b>General Merchandise Stores</b>                | \$383.58 M / \$232.87 M | 39    | \$1.21 B / \$1.64 B     | -26   | \$6.28 B / \$5.67 B     | 10    |
| Department Stores                                | \$136.22 M / \$83.78 M  | 38    | \$429.53 M / \$326.77 M | 24    | \$2.24 B / \$1.46 B     | 35    |
| Warehouse Superstores                            | \$209.87 M / \$99.5 M   | 53    | \$660.5 M / \$1.2 B     | -45   | \$3.42 B / \$3.53 B     | -3    |
| Other General Merchandise Stores                 | \$37.49 M / \$49.58 M   | -24   | \$118.44 M / \$111.43 M | 6     | \$612.16 M / \$673.37 M | -9    |
| <b>Miscellaneous Store Retailers</b>             | \$47.97 M / \$94.15 M   | -49   | \$150.76 M / \$217.62 M | -31   | \$768.9 M / \$815.04 M  | -6    |
| Florists                                         | \$1.22 M / \$240.03 K   | 80    | \$3.83 M / \$2.19 M     | 43    | \$20 M / \$14.05 M      | 30    |
| Office, Stationary Stores                        | \$4.54 M / \$12.8 M     | -65   | \$14.35 M / \$31.67 M   | -55   | \$71.15 M / \$141.47 M  | -50   |
| Gift, Souvenir Stores                            | \$10.04 M / \$11.17 M   | -10   | \$31.54 M / \$22.6 M    | 28    | \$163.91 M / \$102.47 M | 37    |
| Used Merchandise Stores                          | \$3.19 M / \$531.72 K   | 83    | \$10.08 M / \$6.49 M    | 36    | \$50.13 M / \$37.09 M   | 26    |
| Pet, Pet Supply Stores                           | \$9.16 M / \$8.25 M     | 10    | \$29.36 M / \$28.09 M   | 4     | \$146.49 M / \$96.88 M  | 34    |
| Art Dealers                                      | \$1.24 M / \$1.85 M     | -33   | \$3.92 M / \$2.39 M     | 39    | \$19.04 M / \$32.02 M   | -41   |
| Mobile Home Dealers                              | \$1.05 M / \$77.65 K    | 93    | \$3.33 M / \$879.39 K   | 74    | \$17.12 M / \$1.69 M    | 90    |
| Other Miscellaneous Retail Stores                | \$17.53 M / \$59.24 M   | -70   | \$54.35 M / \$123.32 M  | -56   | \$281.06 M / \$389.37 M | -28   |
| <b>Non-Store Retailers</b>                       | \$225.55 M / \$273.66 M | -18   | \$709.14 M / \$776.52 M | -9    | \$3.72 B / \$2.78 B     | 25    |
| Mail Order, Catalog Stores                       | \$211.01 M / \$248.15 M | -15   | \$663.41 M / \$709.85 M | -7    | \$3.48 B / \$2.49 B     | 29    |
| Vending Machines                                 | \$1.05 M / \$7.18 M     | -85   | \$3.3 M / \$16.58 M     | -80   | \$17.58 M / \$35.02 M   | -50   |
| Fuel Dealers                                     | \$1.23 M / \$2.14 M     | -42   | \$3.87 M / \$4.49 M     | -14   | \$20.18 M / \$23.66 M   | -15   |
| Other Direct Selling Establishments              | \$12.25 M / \$16.19 M   | -24   | \$38.56 M / \$45.6 M    | -15   | \$202.69 M / \$240.76 M | -16   |

| Jersey Village, Texas               |                         |       |                         |       |                         |       |
|-------------------------------------|-------------------------|-------|-------------------------|-------|-------------------------|-------|
| Drive Time                          | 10 min drive time       |       | 15 min drive time       |       | 30 min drive time       |       |
|                                     | Potential / Sales       | Index | Potential / Sales       | Index | Potential / Sales       | Index |
| <b>Accommodation, Food Services</b> | \$216.86 M / \$301.62 M | -28   | \$676.48 M / \$901.84 M | -25   | \$3.69 B / \$4.25 B     | -13   |
| Hotels, Other Travel Accommodations | \$13.9 M / \$13.64 M    | 2     | \$43.31 M / \$38.71 M   | 11    | \$236.51 M / \$197.16 M | 17    |
| RV Parks                            | \$130.16 K / \$26.4 K   | 80    | \$408.24 K / \$64.44 K  | 84    | \$2.15 M / \$362.91 K   | 83    |
| Rooming, Boarding Houses            | \$77.46 K / \$-2        | 100   | \$241.87 K / \$-6       | 100   | \$1.31 M / \$1.31 M     | 0     |
| Full Service Restaurants            | \$126.73 M / \$163.74 M | -23   | \$395.32 M / \$506.03 M | -22   | \$2.15 B / \$2.44 B     | -12   |
| Limited Service Restaurants         | \$58.87 M / \$98.81 M   | -40   | \$183.62 M / \$260.6 M  | -30   | \$1 B / \$1.23 B        | -18   |
| Special Food Services, Catering     | \$17.15 M / \$24.42 M   | -30   | \$53.57 M / \$92.35 M   | -42   | \$290.8 M / \$390.45 M  | -26   |
| Drinking Places                     | \$12.16 M / \$13.14 M   | -7    | \$37.67 M / \$41.76 M   | -10   | \$209.37 M / \$205.99 M | 2     |
| <b>Gasoline Stations</b>            | \$77.47 M / \$135.6 M   | -43   | \$239.69 M / \$736.96 M | -67   | \$1.25 B / \$1.8 B      | -31   |
| <b>Motor Vehicle, Parts Dealers</b> | \$166.14 M / \$465.8 M  | -64   | \$525.79 M / \$796.91 M | -34   | \$2.66 B / \$2.81 B     | -5    |
| New Car Dealers                     | \$91.04 M / \$358.29 M  | -75   | \$288.65 M / \$490.1 M  | -41   | \$1.44 B / \$1.66 B     | -13   |
| Used Car Dealers                    | \$8.41 M / \$20.47 M    | -59   | \$26.71 M / \$57.88 M   | -54   | \$132.35 M / \$324.48 M | -59   |
| Recreational Vehicle Dealers        | \$18.96 M / \$2.32 M    | 88    | \$59.98 M / \$7.48 M    | 88    | \$310.17 M / \$90.98 M  | 71    |
| Motorcycle, Boat Dealers            | \$24.58 M / \$28.07 M   | -12   | \$77.78 M / \$99.79 M   | -22   | \$400.55 M / \$343.28 M | 14    |
| Auto Parts, Accessories             | \$14.81 M / \$33.73 M   | -56   | \$46.5 M / \$77.93 M    | -40   | \$245.62 M / \$243.21 M | 1     |
| Tire Dealers                        | \$8.35 M / \$22.92 M    | -64   | \$26.17 M / \$63.73 M   | -59   | \$138.82 M / \$152.15 M | -9    |
| 2025 Population                     | 98,324                  |       | 318,711                 |       | 1.55 M                  |       |
| 2030 Population                     | 95,408                  |       | 313,549                 |       | 1.57 M                  |       |
| % Population Change 2025-2030       | -3.0%                   |       | -1.6%                   |       | 1.4%                    |       |
| 2025 Adult Population Age 18+       | 74,898                  |       | 240,538                 |       | 1.16 M                  |       |
| 2025 Population Male                | 48,500                  |       | 158,219                 |       | 764,712                 |       |
| 2025 Population Female              | 49,824                  |       | 160,492                 |       | 786,590                 |       |
| 2025 Households                     | 37,392                  |       | 117,785                 |       | 581,242                 |       |
| 2025 Median Household Income        | 86,733                  |       | 83,010                  |       | 98,570                  |       |
| 2025 Average Household Income       | 113,191                 |       | 110,603                 |       | 133,891                 |       |

# Retail Potential

## Retail Potential Profile



| Jersey Village, Texas                                        | 10 min     | 15 min     | 30 min     |
|--------------------------------------------------------------|------------|------------|------------|
| Drive Time                                                   | drive time | drive time | drive time |
| 2025 Population                                              | 98,324     | 318,711    | 1.55 M     |
| 2030 Population                                              | 95,408     | 313,549    | 1.57 M     |
| % Population Change 2020-2025                                | 0.5%       | 0.8%       | 6.2%       |
| 2025 Adult Population Age 18+                                | \$74,898   | \$240,538  | 1.16 M     |
| 2025 Population Male                                         | \$48,500   | \$158,219  | \$764,712  |
| 2025 Population Female                                       | \$49,824   | \$160,492  | \$786,590  |
| 2025 Households                                              | \$37,392   | \$117,785  | \$581,242  |
| 2025 Median Household Income                                 | \$86,733   | \$83,010   | \$98,570   |
| 2025 Average Household Income                                | \$113,191  | \$110,603  | \$133,891  |
| <b>Clothing, Clothing Accessories Stores</b>                 | \$121.81 M | \$384.29 M | \$2 B      |
| Men's Clothing Stores                                        | \$4.98 M   | \$15.9 M   | \$80.25 M  |
| Women's Clothing Stores                                      | \$10.38 M  | \$32.73 M  | \$171.72 M |
| Children's, Infants' Clothing Stores                         | \$10.19 M  | \$31.94 M  | \$171.73 M |
| Family Clothing Stores                                       | \$60.33 M  | \$190.35 M | \$993.86 M |
| Clothing Accessory Stores                                    | \$2.78 M   | \$8.83 M   | \$45.3 M   |
| Other Apparel Stores                                         | \$3.7 M    | \$11.68 M  | \$61.13 M  |
| Shoe Stores                                                  | \$23.97 M  | \$75.63 M  | \$387.04 M |
| Jewelry Stores                                               | \$4.88 M   | \$15.32 M  | \$78.08 M  |
| Luggage Stores                                               | \$604.68 K | \$1.92 M   | \$9.48 M   |
| <b>Furniture, Home Furnishings Stores</b>                    | \$108.1 M  | \$342.45 M | \$1.76 B   |
| Furniture Stores                                             | \$49.52 M  | \$158.24 M | \$795.63 M |
| Floor Covering Stores                                        | \$7.07 M   | \$22.53 M  | \$114.43 M |
| Other Home Furnishing Stores                                 | \$51.5 M   | \$161.68 M | \$853.02 M |
| <b>Electronics, Appliance Stores</b>                         | \$100.96 M | \$314.62 M | \$1.64 B   |
| <b>Gasoline Stations</b>                                     | \$77.47 M  | \$239.69 M | \$1.25 B   |
| <b>Building Material, Garden Equipment, Supplies Dealers</b> | \$105.01 M | \$331.99 M | \$1.73 B   |
| Home Centers                                                 | \$58.68 M  | \$185.56 M | \$963.64 M |
| Paint, Wallpaper Stores                                      | \$12.68 M  | \$39.78 M  | \$212.79 M |
| Hardware Stores                                              | \$6.5 M    | \$20.52 M  | \$106.9 M  |
| Other Building Materials Stores                              | \$18.6 M   | \$59.06 M  | \$304.12 M |
| Outdoor Power Equipment Stores                               | \$1.12 M   | \$3.55 M   | \$18.39 M  |
| Nursery, Garden Stores                                       | \$7.43 M   | \$23.51 M  | \$121.79 M |
| <b>Food, Beverage Stores</b>                                 | \$159.12 M | \$498.89 M | \$2.65 B   |
| Grocery Stores                                               | \$121.12 M | \$380.73 M | \$2.01 B   |
| Convenience Stores                                           | \$10.75 M  | \$33.33 M  | \$175.61 M |
| Meat Markets                                                 | \$748.01 K | \$2.35 M   | \$12.43 M  |
| Fish, Seafood Markets                                        | \$259.33 K | \$816.56 K | \$4.32 M   |
| Fruit, Vegetable Markets                                     | \$488.45 K | \$1.54 M   | \$8.12 M   |
| Other Specialty Food Markets                                 | \$1 M      | \$3.15 M   | \$16.67 M  |
| Liquor Stores                                                | \$24.75 M  | \$76.96 M  | \$424.07 M |

## Retail Potential Profile



| Jersey Village, Texas                            | 10 min     | 15 min     | 30 min     |
|--------------------------------------------------|------------|------------|------------|
| Drive Time                                       | drive time | drive time | drive time |
| <b>Health, Personal Care Stores</b>              | \$87.01 M  | \$272.98 M | \$1.49 B   |
| Pharmacy, Drug Stores                            | \$77.07 M  | \$241.64 M | \$1.32 B   |
| Cosmetics, Beauty Stores                         | \$4.29 M   | \$13.49 M  | \$74.46 M  |
| Optical Goods Stores                             | \$1.03 M   | \$3.35 M   | \$17.46 M  |
| Other Health, Personal Care Stores               | \$4.61 M   | \$14.5 M   | \$79.68 M  |
| <b>Sporting Goods, Hobby, Book, Music Stores</b> | \$122.69 M | \$386.66 M | \$2 B      |
| Sporting Goods Stores                            | \$48.71 M  | \$154.13 M | \$796.72 M |
| Hobby, Toy, Game Stores                          | \$33.29 M  | \$105.73 M | \$537.12 M |
| Sewing, Needlecraft Stores                       | \$22.7 M   | \$71.09 M  | \$367.77 M |
| Musical Instrument Stores                        | \$9.37 M   | \$29.01 M  | \$163.25 M |
| Book Stores                                      | \$8.6 M    | \$26.71 M  | \$137.62 M |
| <b>General Merchandise Stores</b>                | \$383.58 M | \$1.21 B   | \$6.28 B   |
| Department Stores                                | \$136.22 M | \$429.53 M | \$2.24 B   |
| Warehouse Superstores                            | \$209.87 M | \$660.5 M  | \$3.42 B   |
| Other General Merchandise Stores                 | \$37.49 M  | \$118.44 M | \$612.16 M |
| <b>Miscellaneous Store Retailers</b>             | \$47.97 M  | \$150.76 M | \$768.9 M  |
| Florists                                         | \$1.22 M   | \$3.83 M   | \$20 M     |
| Office, Stationary Stores                        | \$4.54 M   | \$14.35 M  | \$71.15 M  |
| Gift, Souvenir Stores                            | \$10.04 M  | \$31.54 M  | \$163.91 M |
| Used Merchandise Stores                          | \$3.19 M   | \$10.08 M  | \$50.13 M  |
| Pet, Pet Supply Stores                           | \$9.16 M   | \$29.36 M  | \$146.49 M |
| Art Dealers                                      | \$1.24 M   | \$3.92 M   | \$19.04 M  |
| Mobile Home Dealers                              | \$1.05 M   | \$3.33 M   | \$17.12 M  |
| Other Miscellaneous Retail Stores                | \$17.53 M  | \$54.35 M  | \$281.06 M |
| <b>Non-Store Retailers</b>                       | \$225.55 M | \$709.14 M | \$3.72 B   |
| Mail Order, Catalog Stores                       | \$211.01 M | \$663.41 M | \$3.48 B   |
| Vending Machines                                 | \$1.05 M   | \$3.3 M    | \$17.58 M  |
| Fuel Dealers                                     | \$1.23 M   | \$3.87 M   | \$20.18 M  |
| Other Direct Selling Establishments              | \$12.25 M  | \$38.56 M  | \$202.69 M |
| <b>Accommodation, Food Services</b>              | \$229.02 M | \$714.15 M | \$3.89 B   |
| Hotels, Other Travel Accommodations              | \$13.9 M   | \$43.31 M  | \$236.51 M |
| RV Parks                                         | \$130.16 K | \$408.24 K | \$2.15 M   |
| Rooming, Boarding Houses                         | \$77.46 K  | \$241.87 K | \$1.31 M   |
| Full Service Restaurants                         | \$126.73 M | \$395.32 M | \$2.15 B   |
| Limited Service Restaurants                      | \$58.87 M  | \$183.62 M | \$1 B      |
| Special Food Services, Catering                  | \$17.15 M  | \$53.57 M  | \$290.8 M  |
| Drinking Places                                  | \$12.16 M  | \$37.67 M  | \$209.37 M |
| <b>Motor Vehicle, Parts Dealers</b>              | \$166.14 M | \$525.79 M | \$2.66 B   |
| New Car Dealers                                  | \$91.04 M  | \$288.65 M | \$1.44 B   |
| Used Car Dealers                                 | \$8.41 M   | \$26.71 M  | \$132.35 M |
| Recreational Vehicle Dealers                     | \$18.96 M  | \$59.98 M  | \$310.17 M |
| Motorcycle, Boat Dealers                         | \$24.58 M  | \$77.78 M  | \$400.55 M |
| Auto Parts, Accessories                          | \$14.81 M  | \$46.5 M   | \$245.62 M |
| Tire Dealers                                     | \$8.35 M   | \$26.17 M  | \$138.82 M |

# **Income Summary**

# Income Summary Report



| Jersey Village, Texas                        | 10 min drive  | 15 min drive   | 30 min drive   |
|----------------------------------------------|---------------|----------------|----------------|
| Drive Time                                   | time          | time           | time           |
| <b>Population</b>                            |               |                |                |
| Estimated Population (2025)                  | 98,324        | 318,711        | 1,551,301      |
| Projected Population (2030)                  | 95,408        | 313,549        | 1,573,685      |
| Census Population (2020)                     | 97,852        | 316,247        | 1,460,556      |
| Census Population (2010)                     | 93,605        | 292,996        | 1,256,218      |
| Projected Annual Growth (2025 to 2030)       | -2,916 -0.6%  | -5,162 -0.3%   | 22,384 0.3%    |
| Historical Annual Growth (2020 to 2025)      | 471 -         | 2,464 0.2%     | 90,746 1.2%    |
| Historical Annual Growth (2010 to 2020)      | 4,247 0.5%    | 23,251 0.8%    | 204,338 1.6%   |
| <b>Households</b>                            |               |                |                |
| Estimated Households (2025)                  | 37,392        | 117,785        | 581,242        |
| Projected Households (2030)                  | 37,001        | 118,495        | 602,534        |
| Census Households (2020)                     | 36,173        | 113,010        | 540,548        |
| Census Households (2010)                     | 34,508        | 102,876        | 458,926        |
| Projected Annual Growth (2025 to 2030)       | -391 -0.2%    | 710 0.1%       | 21,292 0.7%    |
| Historical Annual Growth (2020 to 2025)      | 1,220 0.7%    | 4,775 0.8%     | 40,695 1.5%    |
| Historical Annual Growth (2010 to 2020)      | 1,664 0.5%    | 10,134 1.0%    | 81,622 1.8%    |
| <b>Average Household Income</b>              |               |                |                |
| Estimated Average Household Income (2025)    | \$113,191     | \$110,603      | \$133,891      |
| Projected Average Household Income (2030)    | \$112,214     | \$109,345      | \$133,300      |
| Census Average Household Income (2020)       | \$74,738      | \$69,272       | \$82,689       |
| Census Average Household Income (2010)       | \$64,087      | \$59,881       | \$68,111       |
| Projected Annual Growth (2025 to 2030)       | -\$976 -0.2%  | -\$1,257 -0.2% | -\$591 -       |
| Historical Annual Growth (2020 to 2025)      | \$38,453 3.4% | \$41,330 4.0%  | \$51,201 4.1%  |
| Historical Annual Growth (2010 to 2020)      | \$10,651 1.7% | \$9,392 1.6%   | \$14,579 2.1%  |
| <b>Median Household Income</b>               |               |                |                |
| Estimated Median Household Income (2025)     | \$86,733      | \$83,010       | \$98,570       |
| Projected Median Household Income (2030)     | \$85,890      | \$81,423       | \$97,523       |
| Census Median Household Income (2020)        | \$64,044      | \$58,197       | \$64,827       |
| Census Median Household Income (2010)        | \$56,350      | \$51,004       | \$54,943       |
| Projected Annual Growth (2025 to 2030)       | -\$843 -0.2%  | -\$1,586 -0.4% | -\$1,046 -0.2% |
| Historical Annual Growth (2020 to 2025)      | \$22,689 2.4% | \$24,813 2.8%  | \$33,743 3.5%  |
| Historical Annual Growth (2010 to 2020)      | \$7,694 1.4%  | \$7,193 1.4%   | \$9,884 1.8%   |
| <b>Per Capita Income</b>                     |               |                |                |
| Estimated Per Capita Income (2025)           | \$43,085      | \$40,915       | \$50,199       |
| Projected Per Capita Income (2030)           | \$43,559      | \$41,364       | \$51,071       |
| Census Per Capita Income (2020)              | \$27,553      | \$24,322       | \$30,207       |
| Census Per Capita Income (2010)              | \$23,776      | \$20,873       | \$25,203       |
| Projected Annual Growth (2025 to 2030)       | \$474 0.2%    | \$449 0.2%     | \$871 0.3%     |
| Historical Annual Growth (2020 to 2025)      | \$15,532 3.8% | \$16,593 4.5%  | \$19,992 4.4%  |
| Historical Annual Growth (2010 to 2020)      | \$3,777 1.6%  | \$3,449 1.7%   | \$5,004 2.0%   |
| <b>Other Income</b>                          |               |                |                |
| Estimated Families (2025)                    | 23,730        | 78,607         | 368,086        |
| Estimated Average Family Income (2025)       | \$134,678     | \$124,993      | \$157,042      |
| Estimated Median Family Income (2025)        | \$99,905      | \$96,383       | \$116,994      |
| Estimated Average Household Net Worth (2025) | \$933,455     | \$894,426      | \$1,147,134    |

# **Consumer Expenditure Summary**

# Consumer Expenditure Summary



| Jersey Village, Texas               |           | 10 min drive time |           | 15 min drive time |           | 30 min drive time |       |
|-------------------------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|-------|
| Drive Time                          |           |                   |           |                   |           |                   |       |
| Estimated Population                |           | 98,324            |           | 318,711           |           | 1,551,301         |       |
| Estimated Households                |           | 37,392            |           | 117,785           |           | 581,242           |       |
| <b>Household Expenditure</b>        |           | \$3.92 B          |           | \$12.28 B         |           | \$65.23 B         |       |
| Per Household ~ Per Capita          | \$104,884 | \$39,887          | \$104,248 | \$38,526          | \$112,226 | \$42,049          |       |
| Non-Retail Expenditures             |           | \$1.99 B          | 50.7%     | \$6.2 B           | 50.5%     | \$33.39 B         | 51.2% |
| Per Household ~ Per Capita          | \$53,150  | \$20,213          | \$52,629  | \$19,450          | \$57,452  | \$21,526          |       |
| Retail Expenditures                 |           | \$1.93 B          | 49.3%     | \$6.08 B          | 49.5%     | \$31.84 B         | 48.8% |
| Per Household ~ Per Capita          | \$51,733  | \$19,674          | \$51,618  | \$19,076          | \$54,774  | \$20,523          |       |
| Alcoholic Beverages                 |           | \$24.1 M          | 0.6%      | \$75.69 M         | 0.6%      | \$404.19 M        | 0.6%  |
| Per Household ~ Per Capita          | \$645     | \$245             | \$643     | \$237             | \$695     | \$261             |       |
| Apparel                             |           | \$73.21 M         | 1.9%      | \$230.76 M        | 1.9%      | \$1.22 B          | 1.9%  |
| Per Household ~ Per Capita          | \$1,958   | \$745             | \$1,959   | \$724             | \$2,095   | \$785             |       |
| Contributions                       |           | \$124.15 M        | 3.2%      | \$386.94 M        | 3.2%      | \$2.12 B          | 3.2%  |
| Per Household ~ Per Capita          | \$3,320   | \$1,263           | \$3,285   | \$1,214           | \$3,644   | \$1,365           |       |
| Education                           |           | \$88.91 M         | 2.3%      | \$277.95 M        | 2.3%      | \$1.51 B          | 2.3%  |
| Per Household ~ Per Capita          | \$2,378   | \$904             | \$2,360   | \$872             | \$2,592   | \$971             |       |
| Entertainment                       |           | \$226.79 M        | 5.8%      | \$715.22 M        | 5.8%      | \$3.77 B          | 5.8%  |
| Per Household ~ Per Capita          | \$6,065   | \$2,307           | \$6,072   | \$2,244           | \$6,482   | \$2,429           |       |
| Food Away From Home                 |           | \$173.81 M        | 4.4%      | \$547.3 M         | 4.5%      | \$2.9 B           | 4.4%  |
| Per Household ~ Per Capita          | \$4,648   | \$1,768           | \$4,647   | \$1,717           | \$4,985   | \$1,868           |       |
| Grocery                             |           | \$265.49 M        | 6.8%      | \$849.88 M        | 6.9%      | \$4.26 B          | 6.5%  |
| Per Household ~ Per Capita          | \$7,100   | \$2,700           | \$7,216   | \$2,667           | \$7,326   | \$2,745           |       |
| Health Care                         |           | \$238.57 M        | 6.1%      | \$754.17 M        | 6.1%      | \$3.74 B          | 5.7%  |
| Per Household ~ Per Capita          | \$6,380   | \$2,426           | \$6,403   | \$2,366           | \$6,436   | \$2,412           |       |
| Household Furnishings and Equipment |           | \$104.85 M        | 2.7%      | \$329.73 M        | 2.7%      | \$1.75 B          | 2.7%  |
| Per Household ~ Per Capita          | \$2,804   | \$1,066           | \$2,799   | \$1,035           | \$3,015   | \$1,130           |       |
| Household Operations                |           | \$74.43 M         | 1.9%      | \$235.15 M        | 1.9%      | \$1.23 B          | 1.9%  |
| Per Household ~ Per Capita          | \$1,990   | \$757             | \$1,996   | \$738             | \$2,125   | \$796             |       |
| Miscellaneous Expenses              |           | \$67.33 M         | 1.7%      | \$211.79 M        | 1.7%      | \$1.12 B          | 1.7%  |
| Per Household ~ Per Capita          | \$1,801   | \$685             | \$1,798   | \$665             | \$1,930   | \$723             |       |
| Personal Care                       |           | \$51.82 M         | 1.3%      | \$165.25 M        | 1.3%      | \$839.07 M        | 1.3%  |
| Per Household ~ Per Capita          | \$1,386   | \$527             | \$1,403   | \$518             | \$1,444   | \$541             |       |
| Shelter                             |           | \$670.73 M        | 17.1%     | \$2.12 B          | 17.3%     | \$10.84 B         | 16.6% |
| Per Household ~ Per Capita          | \$17,938  | \$6,822           | \$18,026  | \$6,662           | \$18,652  | \$6,988           |       |
| Tax and Retirement                  |           | \$915.7 M         | 23.3%     | \$2.82 B          | 23.0%     | \$16.35 B         | 25.1% |
| Per Household ~ Per Capita          | \$24,489  | \$9,313           | \$23,935  | \$8,846           | \$28,121  | \$10,536          |       |
| Tobacco and Related                 |           | \$20.96 M         | 0.5%      | \$68.69 M         | 0.6%      | \$318.45 M        | 0.5%  |
| Per Household ~ Per Capita          | \$560     | \$213             | \$583     | \$216             | \$548     | \$205             |       |
| Transportation                      |           | \$611.24 M        | 15.6%     | \$1.88 B          | 15.3%     | \$9.83 B          | 15.1% |
| Per Household ~ Per Capita          | \$16,347  | \$6,217           | \$15,958  | \$5,897           | \$16,918  | \$6,339           |       |
| Utilities                           |           | \$189.73 M        | 4.8%      | \$608.25 M        | 5.0%      | \$3.03 B          | 4.6%  |
| Per Household ~ Per Capita          | \$5,074   | \$1,930           | \$5,164   | \$1,908           | \$5,217   | \$1,955           |       |

## Consumer Expenditure Trend



| Jersey Village, Texas                         |  | 10 min drive |  | 15 min drive |  | 30 min drive |  |
|-----------------------------------------------|--|--------------|--|--------------|--|--------------|--|
| Drive Time                                    |  | time         |  | time         |  | time         |  |
| Population / Households (2025)                |  |              |  |              |  |              |  |
| Estimated Population                          |  | 98,324       |  | 318,711      |  | 1,551,301    |  |
| Estimated Households                          |  | 37,392       |  | 117,785      |  | 581,242      |  |
| Total Annual Consumer Expenditure (2025)      |  |              |  |              |  |              |  |
| Total Household Expenditure                   |  | \$3.92 B     |  | \$12.28 B    |  | \$65.23 B    |  |
| Total Non-Retail Expenditure                  |  | \$1.99 B     |  | \$6.2 B      |  | \$33.39 B    |  |
| Total Retail Expenditure                      |  | \$1.93 B     |  | \$6.08 B     |  | \$31.84 B    |  |
| Alcoholic Beverages                           |  | \$24.1 M     |  | \$75.69 M    |  | \$404.19 M   |  |
| Apparel                                       |  | \$73.21 M    |  | \$230.76 M   |  | \$1.22 B     |  |
| Contributions                                 |  | \$124.15 M   |  | \$386.94 M   |  | \$2.12 B     |  |
| Education                                     |  | \$88.91 M    |  | \$277.95 M   |  | \$1.51 B     |  |
| Entertainment                                 |  | \$226.79 M   |  | \$715.22 M   |  | \$3.77 B     |  |
| Food Away From Home                           |  | \$173.81 M   |  | \$547.3 M    |  | \$2.9 B      |  |
| Grocery                                       |  | \$265.49 M   |  | \$849.88 M   |  | \$4.26 B     |  |
| Health Care                                   |  | \$238.57 M   |  | \$754.17 M   |  | \$3.74 B     |  |
| Household Furnishings and Equipment           |  | \$104.85 M   |  | \$329.73 M   |  | \$1.75 B     |  |
| Household Operations                          |  | \$74.43 M    |  | \$235.15 M   |  | \$1.23 B     |  |
| Miscellaneous Expenses                        |  | \$67.33 M    |  | \$211.79 M   |  | \$1.12 B     |  |
| Personal Care                                 |  | \$51.82 M    |  | \$165.25 M   |  | \$839.07 M   |  |
| Shelter                                       |  | \$670.73 M   |  | \$2.12 B     |  | \$10.84 B    |  |
| Tax and Retirement                            |  | \$915.7 M    |  | \$2.82 B     |  | \$16.35 B    |  |
| Tobacco and Related                           |  | \$20.96 M    |  | \$68.69 M    |  | \$318.45 M   |  |
| Transportation                                |  | \$611.24 M   |  | \$1.88 B     |  | \$9.83 B     |  |
| Utilities                                     |  | \$189.73 M   |  | \$608.25 M   |  | \$3.03 B     |  |
| Monthly Household Consumer Expenditure (2025) |  |              |  |              |  |              |  |
| Total Household Expenditure                   |  | \$8,740      |  | \$8,687      |  | \$9,352      |  |
| Total Non-Retail Expenditure                  |  | \$4,429      |  | 50.7%        |  | \$4,788      |  |
| Total Retail Expenditure                      |  | \$4,311      |  | 49.3%        |  | \$4,565      |  |
| Alcoholic Beverages                           |  | \$54         |  | 0.6%         |  | \$58         |  |
| Apparel                                       |  | \$163        |  | 1.9%         |  | \$175        |  |
| Contributions                                 |  | \$277        |  | 3.2%         |  | \$304        |  |
| Education                                     |  | \$198        |  | 2.3%         |  | \$216        |  |
| Entertainment                                 |  | \$505        |  | 5.8%         |  | \$540        |  |
| Food Away From Home                           |  | \$387        |  | 4.4%         |  | \$415        |  |
| Grocery                                       |  | \$592        |  | 6.8%         |  | \$610        |  |
| Health Care                                   |  | \$532        |  | 6.1%         |  | \$536        |  |
| Household Furnishings and Equipment           |  | \$234        |  | 2.7%         |  | \$251        |  |
| Household Operations                          |  | \$166        |  | 1.9%         |  | \$177        |  |
| Miscellaneous Expenses                        |  | \$150        |  | 1.7%         |  | \$161        |  |
| Personal Care                                 |  | \$115        |  | 1.3%         |  | \$120        |  |
| Shelter                                       |  | \$1,495      |  | 17.1%        |  | \$1,554      |  |
| Tax and Retirement                            |  | \$2,041      |  | 23.3%        |  | \$2,343      |  |
| Tobacco and Related                           |  | \$47         |  | 0.5%         |  | \$46         |  |
| Transportation                                |  | \$1,362      |  | 15.6%        |  | \$1,410      |  |
| Utilities                                     |  | \$423        |  | 4.8%         |  | \$435        |  |

# Consumer Expenditure Trend



| Jersey Village, Texas                             | 10 min drive | 15 min drive | 30 min drive |
|---------------------------------------------------|--------------|--------------|--------------|
| Drive Time                                        | time         | time         | time         |
| <b>Population / Households (2030)</b>             |              |              |              |
| Projected Population                              | 95,408       | 313,549      | 1,573,685    |
| Projected Households                              | -            | -            | -            |
| <b>Total Annual Consumer Expenditure (2030)</b>   |              |              |              |
| Total Household Expenditure                       | \$3.37 B     | \$10.96 B    | \$61.24 B    |
| Total Non-Retail Expenditure                      | \$1.7 B      | \$5.52 B     | \$31.32 B    |
| Total Retail Expenditure                          | \$1.67 B     | \$5.44 B     | \$29.93 B    |
| Alcoholic Beverages                               | \$20.75 M    | \$67.55 M    | \$379.61 M   |
| Apparel                                           | \$62.82 M    | \$205.4 M    | \$1.14 B     |
| Contributions                                     | \$107.69 M   | \$347.21 M   | \$2 B        |
| Education                                         | \$76.89 M    | \$248.86 M   | \$1.42 B     |
| Entertainment                                     | \$194.47 M   | \$636.33 M   | \$3.53 B     |
| Food Away From Home                               | \$149.28 M   | \$487.51 M   | \$2.72 B     |
| Grocery                                           | \$224.38 M   | \$748.23 M   | \$3.93 B     |
| Health Care                                       | \$205.14 M   | \$679.35 M   | \$3.5 B      |
| Household Furnishings and Equipment               | \$90.16 M    | \$293.99 M   | \$1.64 B     |
| Household Operations                              | \$63.73 M    | \$208.87 M   | \$1.15 B     |
| Miscellaneous Expenses                            | \$57.85 M    | \$188.81 M   | \$1.05 B     |
| Personal Care                                     | \$43.97 M    | \$145.88 M   | \$777.9 M    |
| Shelter                                           | \$563.41 M   | \$1.87 B     | \$10.01 B    |
| Tax and Retirement                                | \$805.37 M   | \$2.55 B     | \$15.59 B    |
| Tobacco and Related                               | \$17.28 M    | \$59.39 M    | \$287.06 M   |
| Transportation                                    | \$530.57 M   | \$1.69 B     | \$9.31 B     |
| Utilities                                         | \$160.12 M   | \$534.95 M   | \$2.8 B      |
| <b>Consumer Expenditure Growth (2025 to 2030)</b> |              |              |              |
| Total Household Expenditure                       | \$-547.93 M  | \$-1.32 B    | \$-3.99 B    |
| Total Non-Retail Expenditure                      | \$-283.36 M  | \$-680.33 M  | \$-2.07 B    |
| Total Retail Expenditure                          | \$-264.57 M  | \$-637.49 M  | \$-1.91 B    |
| Alcoholic Beverages                               | \$-3.35 M    | \$-8.14 M    | \$-24.58 M   |
| Apparel                                           | \$-10.39 M   | \$-25.37 M   | \$-77.5 M    |
| Contributions                                     | \$-16.47 M   | \$-39.72 M   | \$-116.63 M  |
| Education                                         | \$-12.02 M   | \$-29.09 M   | \$-86.41 M   |
| Entertainment                                     | \$-32.32 M   | \$-78.9 M    | \$-241.62 M  |
| Food Away From Home                               | \$-24.53 M   | \$-59.79 M   | \$-182.04 M  |
| Grocery                                           | \$-41.11 M   | \$-101.65 M  | \$-324.45 M  |
| Health Care                                       | \$-33.42 M   | \$-74.82 M   | \$-242.7 M   |
| Household Furnishings and Equipment               | \$-14.69 M   | \$-35.74 M   | \$-108.38 M  |
| Household Operations                              | \$-10.69 M   | \$-26.28 M   | \$-80.89 M   |
| Miscellaneous Expenses                            | \$-9.48 M    | \$-22.98 M   | \$-69.82 M   |
| Personal Care                                     | \$-7.85 M    | \$-19.36 M   | \$-61.17 M   |
| Shelter                                           | \$-107.31 M  | \$-255.96 M  | \$-827.65 M  |
| Tax and Retirement                                | \$-110.33 M  | \$-271.78 M  | \$-755.75 M  |
| Tobacco and Related                               | \$-3.68 M    | \$-9.29 M    | \$-31.38 M   |
| Transportation                                    | \$-80.67 M   | \$-185.63 M  | \$-520.21 M  |
| Utilities                                         | \$-29.61 M   | \$-73.31 M   | \$-234.83 M  |

# Crime Risk

| Jersey Village, Texas      | 10 min drive time | 15 min drive time | 30 min drive time |
|----------------------------|-------------------|-------------------|-------------------|
| Drive Time                 |                   |                   |                   |
| <b>Demographics</b>        |                   |                   |                   |
| Population                 | 98,324            | 318,711           | 1,551,301         |
| Census Population          | 97,852            | 316,247           | 1,460,556         |
| Households                 | 37,392            | 117,785           | 581,242           |
| Average Household Income   | \$113,191         | \$110,603         | \$133,891         |
| Median Household Income    | \$86,733          | \$83,010          | \$98,570          |
| Per Capita Income          | \$43,085          | \$40,915          | \$50,199          |
| <b>Total Crime</b>         |                   |                   |                   |
| Crime Index                | 170               | 163               | 161               |
| Crime Level                | High Risk         | High Risk         | High Risk         |
| <b>Personal Crime</b>      |                   |                   |                   |
| Crime Index                | 151               | 166               | 173               |
| Crime Level                | High Risk         | High Risk         | High Risk         |
| <b>Murder</b>              |                   |                   |                   |
| Crime Index                | 123               | 142               | 149               |
| Crime Level                | Above Average     | Above Average     | Above Average     |
| <b>Rape</b>                |                   |                   |                   |
| Crime Index                | 114               | 127               | 125               |
| Crime Level                | Average           | Above Average     | Above Average     |
| <b>Robbery</b>             |                   |                   |                   |
| Crime Index                | 198               | 197               | 227               |
| Crime Level                | Very High         | Very High         | Very High         |
| <b>Assault</b>             |                   |                   |                   |
| Crime Index                | 144               | 164               | 166               |
| Crime Level                | Above Average     | High Risk         | High Risk         |
| <b>Property Crime</b>      |                   |                   |                   |
| Crime Index                | 173               | 163               | 159               |
| Crime Level                | High Risk         | High Risk         | High Risk         |
| <b>Burglary</b>            |                   |                   |                   |
| Crime Index                | 161               | 168               | 169               |
| Crime Level                | High Risk         | High Risk         | High Risk         |
| <b>Larceny</b>             |                   |                   |                   |
| Crime Index                | 172               | 158               | 156               |
| Crime Level                | High Risk         | High Risk         | High Risk         |
| <b>Motor Vehicle Theft</b> |                   |                   |                   |
| Crime Index                | 196               | 184               | 166               |
| Crime Level                | Very High         | Very High         | High Risk         |

\* Crime Index: 100 = National Average Adjusted for Population

# **Void Analysis**

| Jersey Village, Texas   |                               | Site / Market | Avg Square | Closest Location |
|-------------------------|-------------------------------|---------------|------------|------------------|
| Drive Time              |                               | Locations     | Footage    |                  |
| <b>Auto Parts Tires</b> |                               |               |            |                  |
|                         | AAMCO                         | 3 / 11        | 5,000      |                  |
|                         | Advance Auto Parts            | 21 / 76       | 9,400      |                  |
|                         | AutoZone                      | 32 / 175      | 6,600      |                  |
|                         | Caliber Collision             | 7 / 43        | 15,100     |                  |
| <b>VOID</b>             | CARQUEST                      | 0 / 2         | 12,300     | 26.44 Mi SW      |
|                         | Crash Champions               | 4 / 27        | 11,700     |                  |
|                         | Discount Tire                 | 17 / 75       | 7,900      |                  |
|                         | Express Oil Change            | 4 / 21        | 4,200      |                  |
|                         | Firestone                     | 14 / 57       | 9,000      |                  |
|                         | Gerber Collision & Glass      | 2 / 7         | 10,500     |                  |
|                         | Goodyear                      | 3 / 6         | 7,900      |                  |
|                         | Grease Monkey                 | 1 / 7         | 2,600      |                  |
|                         | Honest-1                      | 1 / 1         | 5,900      |                  |
|                         | Jiffy Lube                    | 11 / 60       | 2,500      |                  |
|                         | Joe Hudson's Collision Center | 3 / 10        | 15,000     |                  |
|                         | Meineke                       | 4 / 12        | 3,400      |                  |
|                         | Midas                         | 3 / 23        | 4,800      |                  |
|                         | NAPA                          | 2 / 34        | 6,200      |                  |
|                         | NTB                           | 6 / 33        | 11,100     |                  |
|                         | O'Reilly                      | 28 / 180      | 8,500      |                  |
|                         | Pep Boys                      | 5 / 16        | 17,500     |                  |
|                         | Precision Tune Auto Care      | 1 / 3         | 3,800      |                  |
|                         | Quick Lane                    | 3 / 18        | 7,400      |                  |
|                         | Take 5 Oil Change             | 15 / 79       | 2,100      |                  |
|                         | Valvoline Instant Oil Change  | 13 / 50       | 3,400      |                  |
| <b>Banks</b>            |                               |               |            |                  |
|                         | Bank of America               | 27 / 102      | 5,000      |                  |
|                         | BOKF                          | 5 / 12        | 4,900      |                  |
|                         | Capital One                   | 3 / 13        | 5,100      |                  |
|                         | Chase Bank                    | 40 / 154      | 3,500      |                  |
|                         | Comerica Bank                 | 15 / 40       | 4,700      |                  |
|                         | Commerce Bank                 | 1 / 1         | 5,000      |                  |
|                         | East West Bank                | 2 / 9         | 5,500      |                  |
| <b>VOID</b>             | Fifth Third Bank              | 0 / 1         | 2,400      | 16.55 Mi SE      |
|                         | First Community Bank          | 14 / 57       | 4,400      |                  |
|                         | First Horizon Bank            | 2 / 5         | 5,700      |                  |

| Jersey Village, Texas   |                                     | Site / Market | Avg Square | Closest Location |
|-------------------------|-------------------------------------|---------------|------------|------------------|
| Drive Time              |                                     | Locations     | Footage    |                  |
|                         | First-Citizens Bank & Trust Company | 1 / 2         | 6,500      |                  |
|                         | Frost Bank                          | 19 / 63       | 6,500      |                  |
|                         | International Bank of Commerce      | 1 / 10        | 5,100      |                  |
|                         | PNC Bank                            | 15 / 77       | 3,800      |                  |
|                         | Prosperity Bank                     | 12 / 58       | 7,800      |                  |
|                         | Regions Bank                        | 11 / 47       | 5,100      |                  |
|                         | Simmons First National Bank         | 1 / 8         | 5,700      |                  |
|                         | Southstate Bank                     | 3 / 13        | 5,000      |                  |
|                         | Truist Bank                         | 6 / 20        | 4,900      |                  |
|                         | Trustmark National Bank             | 5 / 12        | 5,100      |                  |
|                         | U.S. Bank                           | 1 / 1         | 4,700      |                  |
|                         | Wells Fargo                         | 35 / 138      | 3,500      |                  |
|                         | Whitney Bank                        | 2 / 5         | 4,400      |                  |
|                         | Woodforest National Bank            | 15 / 112      | 3,500      |                  |
| <b>Banks Minor</b>      |                                     |               |            |                  |
|                         | Bank                                | 99 / 383      |            |                  |
| <b>Book Stores</b>      |                                     |               |            |                  |
|                         | Barnes & Noble                      | 4 / 13        | 15,400     |                  |
|                         | Books-A-Million                     | 1 / 3         | 10,100     |                  |
| VOID                    | Deseret Book                        | 0 / 1         | 6,600      | 8.54 Mi NE       |
|                         | Half Price Books                    | 2 / 6         | 9,200      |                  |
| VOID                    | Mardel                              | 0 / 2         | 30,300     | 10.66 Mi SW      |
| <b>Car Washes</b>       |                                     |               |            |                  |
|                         | Club Car Wash                       | 1 / 3         | 5,500      |                  |
|                         | Mister Car Wash                     | 12 / 45       | 6,700      |                  |
|                         | Quick Quack Car Wash                | 9 / 32        | 4,500      |                  |
| VOID                    | Tidal Wave Auto Spa                 | 0 / 5         | 4,000      | 17.29 Mi SW      |
|                         | Tommy's Express Car Wash            | 1 / 4         | 6,000      |                  |
| VOID                    | Wash Depot Holdings Inc             | 0 / 5         | 6,500      | 13.28 Mi SW      |
|                         | WhiteWater Express Car Wash         | 4 / 23        | 5,100      |                  |
| VOID                    | Zips Car Wash                       | 0 / 1         | 4,900      | 28.31 Mi NE      |
| <b>Clothing Apparel</b> |                                     |               |            |                  |
|                         | Abercrombie & Fitch                 | 2 / 7         | 7,800      |                  |
|                         | Aerie                               | 3 / 8         | 3,900      |                  |
|                         | Aeropostale                         | 3 / 11        | 3,700      |                  |
| VOID                    | alo                                 | 0 / 3         |            | 13.21 Mi SE      |
|                         | American Eagle Outfitters           | 2 / 9         | 6,100      |                  |

| Jersey Village, Texas |                        | Site / Market | Avg Square | Closest Location |
|-----------------------|------------------------|---------------|------------|------------------|
| Drive Time            |                        | Locations     | Footage    |                  |
|                       | Ann Taylor             | 2 / 4         | 4,300      |                  |
|                       | Ann Taylor Factory     | 1 / 2         | 7,300      |                  |
|                       | Ann Taylor Loft        | 2 / 8         | 6,200      |                  |
|                       | Ann Taylor Loft Outlet | 1 / 3         | 6,700      |                  |
|                       | Anthropologie          | 1 / 4         | 10,000     |                  |
| <b>VOID</b>           | Aritzia                | 0 / 1         |            | 13.09 Mi SE      |
|                       | Athleta                | 3 / 7         | 4,800      |                  |
|                       | Banana Republic        | 2 / 8         | 7,500      |                  |
|                       | Brooks Brothers        | 1 / 2         | 6,300      |                  |
|                       | Buckle                 | 3 / 11        | 5,100      |                  |
| <b>VOID</b>           | Burberry               | 0 / 1         |            | 13.13 Mi SE      |
|                       | Carter's               | 5 / 22        | 5,200      |                  |
|                       | Cato                   | 4 / 22        | 5,000      |                  |
|                       | Cavender's             | 3 / 16        |            |                  |
|                       | Charlotte Russe        | 1 / 4         | 6,500      |                  |
|                       | Chico's                | 5 / 15        | 3,700      |                  |
|                       | Citi Trends            | 3 / 17        | 14,600     |                  |
|                       | Coach                  | 2 / 7         | 4,900      |                  |
|                       | Columbia               | 1 / 2         | 8,100      |                  |
|                       | Cotton On              | 3 / 10        | 5,000      |                  |
|                       | dd's DISCOUNTS         | 9 / 27        | 24,300     |                  |
| <b>VOID</b>           | Eddie Bauer            | 0 / 1         | 5,700      | 19.81 Mi NE      |
|                       | Evereve                | 1 / 3         |            |                  |
|                       | Express                | 3 / 11        | 7,900      |                  |
|                       | Fossil                 | 3 / 9         | 2,700      |                  |
|                       | Francesca's            | 6 / 17        | 1,900      |                  |
|                       | Free People            | 1 / 3         | 2,000      |                  |
|                       | Gap                    | 3 / 6         | 10,100     |                  |
| <b>VOID</b>           | Gucci                  | 0 / 3         |            | 13.03 Mi SE      |
|                       | H And M                | 1 / 6         | 16,200     |                  |
|                       | Hollister Co.          | 3 / 10        | 6,600      |                  |
|                       | Hot Topic              | 2 / 10        | 1,700      |                  |
| <b>VOID</b>           | J. Crew                | 0 / 2         | 6,300      | 13.64 Mi SE      |
|                       | J. Jill                | 1 / 5         | 4,500      |                  |
|                       | J.McLaughlin           | 2 / 4         |            |                  |
|                       | Jos. A. Bank           | 3 / 9         | 4,700      |                  |
|                       | K&G Superstore         | 1 / 4         | 21,400     |                  |

| Jersey Village, Texas       |                            | Site / Market | Avg Square | Closest Location |
|-----------------------------|----------------------------|---------------|------------|------------------|
| Drive Time                  |                            | Locations     | Footage    |                  |
|                             | Kate Spade                 | 1 / 4         | 4,200      |                  |
|                             | Lane Bryant                | 1 / 10        | 6,000      |                  |
| <b>VOID</b>                 | Lilly Pulitzer             | 0 / 1         |            | 13.65 Mi SE      |
| <b>VOID</b>                 | Louis Vuitton              | 0 / 4         | 4,400      | 13.03 Mi SE      |
|                             | Lucky Brand Jeans          | 1 / 2         | 2,900      |                  |
|                             | Lululemon                  | 4 / 11        | 3,400      |                  |
|                             | Madewell                   | 1 / 4         |            |                  |
|                             | Marine Layer               | 1 / 1         |            |                  |
|                             | maurices                   | 1 / 7         | 6,000      |                  |
|                             | Melrose                    | 3 / 15        | 13,700     |                  |
|                             | Men's Wearhouse            | 2 / 13        | 6,100      |                  |
|                             | Michael Kors               | 3 / 8         | 3,600      |                  |
|                             | Nordstrom Rack             | 3 / 8         | 35,900     |                  |
|                             | Old Navy                   | 8 / 25        | 18,000     |                  |
|                             | PacSun                     | 2 / 9         | 4,100      |                  |
|                             | Rainbow                    | 5 / 15        | 9,100      |                  |
|                             | Ralph Lauren               | 1 / 5         |            |                  |
| <b>VOID</b>                 | Reformation                | 0 / 2         |            | 13.04 Mi SE      |
|                             | Saks OFF 5TH               | 1 / 3         | 28,300     |                  |
|                             | SOMA                       | 2 / 8         | 2,900      |                  |
|                             | Talbots                    | 3 / 9         | 4,600      |                  |
|                             | The Children's Place       | 5 / 18        | 4,700      |                  |
|                             | Tilly's                    | 2 / 6         | 7,900      |                  |
|                             | Torrid                     | 3 / 13        | 3,000      |                  |
|                             | Tory Burch                 | 1 / 3         | 3,100      |                  |
|                             | Urban Outfitters           | 1 / 3         | 9,500      |                  |
|                             | Victoria's Secret          | 3 / 15        | 6,000      |                  |
|                             | Vineyard Vines             | 1 / 3         |            |                  |
|                             | Vuori                      | 1 / 3         |            |                  |
|                             | White House   Black Market | 3 / 10        | 1,800      |                  |
|                             | ZARA                       | 2 / 4         | 27,500     |                  |
| <b>Computers Electronic</b> |                            |               |            |                  |
|                             | Apple Store                | 2 / 7         | 8,400      |                  |
|                             | Best Buy                   | 6 / 26        | 35,600     |                  |
|                             | Car Toys                   | 1 / 4         | 6,000      |                  |
|                             | Techy Company              | 9 / 21        |            |                  |
| <b>Convenience Stores</b>   |                            |               |            |                  |

| Jersey Village, Texas      |                      | Site / Market | Avg Square | Closest Location |
|----------------------------|----------------------|---------------|------------|------------------|
| Drive Time                 |                      | Locations     | Footage    |                  |
|                            | 7-Eleven             | 18 / 111      | 3,200      |                  |
|                            | 76                   | 6 / 29        | 2,300      |                  |
|                            | Buc-ee's             | 1 / 19        | 3,000      |                  |
|                            | Chevron              | 78 / 460      | 1,700      |                  |
|                            | Circle K             | 38 / 159      | 3,200      |                  |
|                            | Citgo                | 10 / 44       | 2,300      |                  |
|                            | Conoco               | 3 / 14        | 2,500      |                  |
|                            | Exxon                | 71 / 353      | 2,600      |                  |
| <b>VOID</b>                | Gulf                 | 0 / 2         | 2,400      | 13.17 Mi NE      |
| <b>VOID</b>                | Love's               | 0 / 10        | 7,300      | 14.74 Mi SE      |
| <b>VOID</b>                | Marathon             | 0 / 3         | 2,500      | 13.72 Mi NW      |
|                            | Mobil                | 19 / 99       | 2,400      |                  |
|                            | Murphy USA           | 11 / 58       | 2,100      |                  |
|                            | Phillips 66          | 13 / 55       | 2,500      |                  |
| <b>VOID</b>                | Pilot Flying J       | 0 / 6         | 14,500     | 11.94 Mi NE      |
| <b>VOID</b>                | Pilot Travel Centers | 0 / 4         | 3,200      | 20.31 Mi SE      |
|                            | QuikTrip             | 1 / 10        | 4,800      |                  |
|                            | Shell                | 127 / 593     | 1,800      |                  |
| <b>VOID</b>                | Speedway             | 0 / 1         | 3,200      | 52.98 Mi SE      |
|                            | Stripes Convenience  | 6 / 67        | 4,700      |                  |
|                            | Sunoco               | 16 / 114      | 4,700      |                  |
| <b>VOID</b>                | TA                   | 0 / 6         | 18,900     | 13.14 Mi NE      |
|                            | Texaco               | 29 / 120      | 3,200      |                  |
|                            | Valero               | 66 / 422      | 3,200      |                  |
| <b>Craft Fabric Stores</b> |                      |               |            |                  |
|                            | Hobby Lobby          | 5 / 26        | 68,500     |                  |
|                            | Michaels             | 5 / 26        | 23,600     |                  |
| <b>Dealerships</b>         |                      |               |            |                  |
|                            | Acura                | 1 / 4         |            |                  |
|                            | Audi                 | 1 / 4         |            |                  |
| <b>VOID</b>                | BMW                  | 0 / 8         |            | 11.53 Mi SW      |
|                            | Cadillac             | 1 / 8         |            |                  |
|                            | Chevrolet            | 3 / 26        |            |                  |
|                            | Chrysler             | 5 / 25        |            |                  |
|                            | Dodge                | 5 / 25        |            |                  |
|                            | FIAT                 | 1 / 3         |            |                  |
|                            | Ford                 | 5 / 27        |            |                  |

| Jersey Village, Texas             |                         | Site / Market | Avg Square | Closest Location |
|-----------------------------------|-------------------------|---------------|------------|------------------|
| Drive Time                        |                         | Locations     | Footage    |                  |
|                                   | GMC                     | 1 / 15        |            |                  |
|                                   | Honda                   | 2 / 15        |            |                  |
|                                   | Hyundai                 | 3 / 14        |            |                  |
|                                   | Jeep                    | 5 / 26        |            |                  |
|                                   | Kia                     | 2 / 11        |            |                  |
|                                   | Lexus                   | 1 / 4         |            |                  |
|                                   | Lincoln                 | 1 / 4         |            |                  |
|                                   | Mazda                   | 2 / 8         |            |                  |
|                                   | Mercedes-Benz           | 2 / 7         |            |                  |
| <b>VOID</b>                       | Mitsubishi              | 0 / 3         |            | 12.17 Mi NE      |
|                                   | Nissan                  | 3 / 15        |            |                  |
|                                   | Porsche                 | 2 / 3         |            |                  |
|                                   | RAM                     | 5 / 25        |            |                  |
|                                   | Subaru                  | 1 / 5         |            |                  |
|                                   | Toyota                  | 3 / 16        |            |                  |
|                                   | Volkswagen              | 1 / 8         |            |                  |
| <b>Dental</b>                     |                         |               |            |                  |
|                                   | Affordable Dentures     | 2 / 12        | 4,100      |                  |
|                                   | Aspen Dental            | 2 / 13        | 3,500      |                  |
|                                   | Dental Care Alliance    | 1 / 4         | 3,800      |                  |
|                                   | PDS Health              | 9 / 51        | 3,200      |                  |
|                                   | Smile Brands Group      | 8 / 28        | 3,500      |                  |
| <b>Department Stores</b>          |                         |               |            |                  |
| <b>VOID</b>                       | Bealls                  | 0 / 14        | 22,600     | 12.77 Mi NW      |
|                                   | Dillard's               | 2 / 10        | 92,400     |                  |
|                                   | JCPenney                | 3 / 16        | 75,000     |                  |
|                                   | Macy's                  | 2 / 9         | 83,400     |                  |
| <b>VOID</b>                       | Neiman Marcus           | 0 / 1         | 48,700     | 13.21 Mi SE      |
| <b>VOID</b>                       | Nordstrom               | 0 / 2         | 64,000     | 13.30 Mi SE      |
| <b>VOID</b>                       | Saks Fifth Avenue       | 0 / 1         | 41,000     | 13.05 Mi SE      |
| <b>Discount Department Stores</b> |                         |               |            |                  |
|                                   | Burlington Coat Factory | 7 / 31        | 70,500     |                  |
|                                   | David's Bridal          | 1 / 4         | 10,000     |                  |
|                                   | Kohl's                  | 5 / 23        | 84,200     |                  |
|                                   | Marshalls               | 8 / 31        | 28,500     |                  |
|                                   | Ollie's Bargain Outlet  | 3 / 13        | 30,000     |                  |
|                                   | Ross                    | 16 / 63       | 28,300     |                  |

| Jersey Village, Texas |                             | Site / Market | Avg Square | Closest Location |
|-----------------------|-----------------------------|---------------|------------|------------------|
| Drive Time            |                             | Locations     | Footage    |                  |
|                       | Target                      | 10 / 40       | 113,100    |                  |
|                       | TJ Maxx                     | 5 / 22        | 33,400     |                  |
| <b>VOID</b>           | Walmart                     | 0 / 3         | 122,800    | 17.02 Mi SE      |
|                       | Walmart Supercenter         | 12 / 67       | 189,700    |                  |
| <b>Dollar Stores</b>  |                             |               |            |                  |
|                       | Daiso                       | 1 / 4         | 40,000     |                  |
|                       | Dollar General              | 12 / 242      | 9,600      |                  |
|                       | Dollar Tree                 | 32 / 144      | 11,800     |                  |
|                       | Family Dollar               | 31 / 191      | 9,400      |                  |
| <b>VOID</b>           | Family Dollar   Dollar Tree | 0 / 11        | 12,100     | 18.99 Mi SE      |
|                       | Five Below                  | 10 / 48       | 10,000     |                  |
|                       | Miniso                      | 2 / 13        |            |                  |
|                       | pOpshelf                    | 3 / 10        | 11,600     |                  |
| <b>Drug Stores</b>    |                             |               |            |                  |
|                       | CVS                         | 41 / 210      | 13,400     |                  |
|                       | GNC                         | 12 / 60       | 1,700      |                  |
|                       | Vitamin Shoppe              | 4 / 15        | 3,600      |                  |
|                       | Walgreens                   | 50 / 220      | 14,800     |                  |
| <b>Education</b>      |                             |               |            |                  |
|                       | College                     | 5 / 23        |            |                  |
|                       | Cosmetology and Barber      | 1 / 13        |            |                  |
|                       | Day Care                    | 453 / 2137    |            |                  |
|                       | High School                 | 35 / 248      |            |                  |
|                       | High School (Private)       | 11 / 36       |            |                  |
|                       | Junior College              | 7 / 25        |            |                  |
|                       | PK - 8                      | 248 / 1440    |            |                  |
|                       | PK - 8 (Private)            | 74 / 296      |            |                  |
|                       | Trade Schools               | 9 / 23        |            |                  |
| <b>Entertainment</b>  |                             |               |            |                  |
| <b>VOID</b>           | Alamo Drafthouse            | 0 / 1         | 36,000     | 15.52 Mi SW      |
|                       | AMC                         | 1 / 10        | 39,300     |                  |
|                       | AMF                         | 1 / 2         | 34,100     |                  |
|                       | Bowlero                     | 2 / 6         | 41,100     |                  |
|                       | Chuck E. Cheese's           | 2 / 15        | 12,400     |                  |
|                       | Cinemark                    | 4 / 17        | 61,900     |                  |
|                       | Dave and Buster's           | 1 / 3         | 45,000     |                  |
|                       | Edwards                     | 1 / 2         | 76,200     |                  |

| Jersey Village, Texas       |                          | Site / Market | Avg Square | Closest Location |
|-----------------------------|--------------------------|---------------|------------|------------------|
| Drive Time                  |                          | Locations     | Footage    |                  |
|                             | Main Event Entertainment | 1 / 6         | 50,600     |                  |
| <b>VOID</b>                 | Peter Piper Pizza        | 0 / 2         | 10,900     | 25.93 Mi SE      |
|                             | Regal                    | 1 / 1         | 49,000     |                  |
|                             | Round 1                  | 1 / 2         | 51,100     |                  |
|                             | Theatres                 | 9 / 39        |            |                  |
|                             | Topgolf                  | 1 / 3         | 65,000     |                  |
| <b>EV Charging Stations</b> |                          |               |            |                  |
|                             | Blink Charging           | 33 / 122      |            |                  |
|                             | ChargePoint              | 34 / 167      |            |                  |
|                             | Electrify America        | 1 / 7         |            |                  |
|                             | EVgo                     | 5 / 19        |            |                  |
|                             | Independent              | 27 / 146      |            |                  |
|                             | Shell Recharge           | 3 / 7         |            |                  |
|                             | Tesla                    | 14 / 69       |            |                  |
| <b>Eyewear</b>              |                          |               |            |                  |
|                             | America's Best           | 8 / 41        | 4,000      |                  |
|                             | LensCrafters             | 7 / 16        | 4,600      |                  |
|                             | MyEyeDr.                 | 10 / 27       | 2,800      |                  |
|                             | Pearle Vision            | 5 / 12        | 2,000      |                  |
|                             | Visionworks              | 7 / 34        | 3,800      |                  |
|                             | Warby Parker             | 2 / 7         | 2,400      |                  |
| <b>Fitness</b>              |                          |               |            |                  |
|                             | 24 Hour Fitness          | 3 / 12        | 30,300     |                  |
| <b>VOID</b>                 | 9Round                   | 0 / 5         | 2,800      | 11.97 Mi SW      |
|                             | Anytime Fitness          | 3 / 34        | 5,100      |                  |
|                             | Burn Boot Camp           | 1 / 5         | 6,400      |                  |
|                             | Club Pilates             | 5 / 25        | 1,500      |                  |
|                             | Crunch                   | 3 / 9         | 22,400     |                  |
| <b>VOID</b>                 | Curves For Women         | 0 / 2         | 19,900     | 8.90 Mi NE       |
|                             | CycleBar                 | 1 / 5         | 2,300      |                  |
|                             | EOS Fitness              | 5 / 21        | 25,700     |                  |
| <b>VOID</b>                 | Equinox Fitness          | 0 / 1         | 20,200     | 13.37 Mi SE      |
|                             | F45 Training             | 11 / 36       | 2,000      |                  |
| <b>VOID</b>                 | Fit Body Boot Camp       | 0 / 1         | 3,600      | 42.33 Mi SE      |
|                             | Gold's Gym               | 2 / 3         | 26,000     |                  |
|                             | Hotworx                  | 9 / 48        | 2,000      |                  |
|                             | LA Fitness               | 9 / 24        | 39,700     |                  |

| Jersey Village, Texas      |                      | Site / Market | Avg Square | Closest Location |
|----------------------------|----------------------|---------------|------------|------------------|
| Drive Time                 |                      | Locations     | Footage    |                  |
|                            | Lifetime Fitness     | 4 / 16        | 70,600     |                  |
|                            | Orangetheory Fitness | 7 / 25        | 3,700      |                  |
|                            | Planet Fitness       | 13 / 47       | 24,600     |                  |
| <b>VOID</b>                | Powerhouse Gym       | 0 / 1         | 13,500     | 20.95 Mi SE      |
|                            | Pure Barre           | 5 / 17        | 1,700      |                  |
|                            | Retro Fitness        | 1 / 3         | 15,700     |                  |
|                            | Snap Fitness         | 1 / 10        | 4,900      |                  |
|                            | solidcore            | 2 / 5         |            |                  |
|                            | SweatHouz            | 2 / 3         |            |                  |
|                            | UFC Gym              | 1 / 2         | 29,000     |                  |
| <b>VOID</b>                | World Gym            | 0 / 2         | 12,800     | 22.80 Mi SE      |
|                            | YMCA                 | 5 / 24        | 41,600     |                  |
| <b>Furniture Household</b> |                      |               |            |                  |
|                            | Aaron's              | 3 / 25        | 9,000      |                  |
|                            | Ashley Furniture     | 1 / 11        | 42,700     |                  |
|                            | At Home              | 2 / 9         | 121,000    |                  |
|                            | Bassett              | 2 / 5         | 17,300     |                  |
|                            | Cort                 | 1 / 2         | 42,300     |                  |
| <b>VOID</b>                | Crate and Barrel     | 0 / 1         | 19,000     | 13.64 Mi SE      |
|                            | Ethan Allen          | 2 / 4         | 17,700     |                  |
| <b>VOID</b>                | Havertys             | 0 / 3         | 53,500     | 20.35 Mi NE      |
|                            | HomeGoods            | 5 / 20        | 30,400     |                  |
|                            | HomeSense            | 1 / 2         |            |                  |
|                            | IKEA                 | 1 / 1         | 221,000    |                  |
|                            | Kirkland's           | 2 / 12        | 8,900      |                  |
|                            | La-Z-Boy             | 2 / 6         | 19,700     |                  |
|                            | Pottery Barn         | 1 / 4         | 13,000     |                  |
|                            | Relax The Back       | 1 / 2         | 3,100      |                  |
|                            | Rent A Center        | 6 / 33        | 5,700      |                  |
| <b>VOID</b>                | Restoration Hardware | 0 / 3         | 16,700     | 13.60 Mi SE      |
|                            | Rooms To Go          | 3 / 11        | 40,100     |                  |
|                            | Sur La Table         | 2 / 3         | 6,100      |                  |
|                            | The Container Store  | 1 / 4         | 22,900     |                  |
|                            | West Elm             | 1 / 2         | 13,300     |                  |
|                            | Williams-Sonoma      | 1 / 2         | 6,600      |                  |
|                            | World Market         | 2 / 7         | 19,100     |                  |
| <b>Grocery Stores</b>      |                      |               |            |                  |

| Jersey Village, Texas |                           | Site / Market | Avg Square | Closest Location |
|-----------------------|---------------------------|---------------|------------|------------------|
| Drive Time            |                           | Locations     | Footage    |                  |
|                       | 99 Ranch Market           | 2 / 4         |            |                  |
|                       | ALDI                      | 9 / 43        | 16,600     |                  |
| <b>VOID</b>           | Brookshire Brothers       | 0 / 13        | 28,400     | 14.91 Mi SW      |
| <b>VOID</b>           | Central Market            | 0 / 1         | 58,900     | 13.75 Mi SE      |
|                       | Fiesta                    | 6 / 31        | 51,400     |                  |
|                       | H Mart                    | 2 / 3         | 37,600     |                  |
|                       | H-E-B                     | 14 / 77       | 73,500     |                  |
|                       | Kroger                    | 29 / 100      | 58,600     |                  |
|                       | La Michoacana Meat Market | 19 / 85       | 11,800     |                  |
| <b>VOID</b>           | Market Basket             | 0 / 1         | 26,900     | 72.43 Mi SE      |
|                       | Neighborhood Market       | 3 / 13        | 55,400     |                  |
|                       | Randalls                  | 6 / 15        | 55,500     |                  |
|                       | Sprouts                   | 3 / 6         | 29,800     |                  |
|                       | Trader Joe's              | 2 / 6         | 15,700     |                  |
|                       | Whole Foods               | 5 / 11        | 38,700     |                  |
| <b>Health Beauty</b>  |                           |               |            |                  |
|                       | Amazing Lash Studio       | 8 / 25        | 1,400      |                  |
|                       | Bath & Body Works         | 10 / 45       | 3,800      |                  |
|                       | Benefit Cosmetics         | 6 / 32        |            |                  |
|                       | Blo Blow Dry Bar          | 3 / 8         | 900        |                  |
|                       | bluemercury               | 1 / 4         | 3,000      |                  |
|                       | Claire's                  | 6 / 24        | 1,300      |                  |
|                       | Cost Cutters              | 9 / 25        | 1,700      |                  |
| <b>VOID</b>           | Fantastic Sams            | 0 / 5         | 2,400      | 17.64 Mi SW      |
|                       | Great Clips               | 15 / 76       | 1,900      |                  |
| <b>VOID</b>           | Kiehl's                   | 0 / 1         |            | 13.56 Mi SE      |
|                       | L'Occitane en Provence    | 2 / 5         |            |                  |
|                       | LaserAway                 | 1 / 5         | 1,800      |                  |
|                       | Lush                      | 2 / 7         |            |                  |
|                       | M-A-C                     | 1 / 4         | 2,600      |                  |
| <b>VOID</b>           | MasterCuts                | 0 / 1         | 1,100      | 15.78 Mi SW      |
|                       | Sally Beauty Supply       | 11 / 53       | 2,300      |                  |
|                       | Sephora                   | 10 / 37       | 5,700      |                  |
|                       | Sola Salons               | 6 / 16        |            |                  |
|                       | Sport Clips               | 17 / 79       | 1,400      |                  |
|                       | Supercuts                 | 9 / 54        | 1,800      |                  |
|                       | ULTA                      | 6 / 33        | 11,300     |                  |

| Jersey Village, Texas                            | Site / Market | Avg Square | Closest Location |
|--------------------------------------------------|---------------|------------|------------------|
| Drive Time                                       | Locations     | Footage    |                  |
| <b>Health Care</b>                               |               |            |                  |
| Addiction Medicine                               | 1 / 3         |            |                  |
| Advanced Heart Failure And Transplant Cardiology | 1 / 26        |            |                  |
| Allergy and Immunology                           | 16 / 78       |            |                  |
| Anesthesiology                                   | 36 / 218      |            |                  |
| Anesthesiology Assistant                         | 4 / 32        |            |                  |
| Audiologist                                      | 12 / 65       |            |                  |
| Cardiac Electrophysiology                        | 16 / 72       |            |                  |
| Cardiac Surgery                                  | 5 / 26        |            |                  |
| Cardiovascular Disease                           | 38 / 255      |            |                  |
| Certified Nurse Midwife                          | 1 / 6         |            |                  |
| Certified Registered Nurse Anesthetist           | 24 / 159      |            |                  |
| Chiropractic                                     | 53 / 261      |            |                  |
| Clinical Nurse Specialist                        | 1 / 12        |            |                  |
| Clinical Psychologist                            | 29 / 165      |            |                  |
| Clinical Social Worker                           | 36 / 167      |            |                  |
| Colorectal Surgery                               | 7 / 69        |            |                  |
| Critical Care                                    | 9 / 62        |            |                  |
| Dermatology                                      | 30 / 150      |            |                  |
| Diagnostic Radiology                             | 61 / 326      |            |                  |
| Dialysis Centers                                 | 35 / 218      |            |                  |
| Emergency Medicine                               | 21 / 141      |            |                  |
| Endocrinology                                    | 20 / 108      |            |                  |
| Family Practice                                  | 161 / 815     |            |                  |
| Gastroenterology                                 | 30 / 163      |            |                  |
| General Practice                                 | 12 / 68       |            |                  |
| General Surgery                                  | 37 / 197      |            |                  |
| Geriatric Medicine                               | 2 / 36        |            |                  |
| <b>VOID</b> Geriatric Psychiatry                 | 0 / 6         |            | 16.96 Mi SE      |
| Gynecological Oncology                           | 4 / 37        |            |                  |
| Hand Surgery                                     | 10 / 43       |            |                  |
| Hematology                                       | 4 / 31        |            |                  |
| Hematology and Oncology                          | 12 / 107      |            |                  |
| <b>VOID</b> Hematopoietic Cell Transplantation   | 0 / 5         |            | 16.97 Mi SE      |
| Hospice and Palliative Care                      | 6 / 31        |            |                  |
| Hospitalist                                      | 19 / 115      |            |                  |
| Infectious Disease                               | 16 / 101      |            |                  |

| Jersey Village, Texas |                                                | Site / Market | Avg Square | Closest Location |
|-----------------------|------------------------------------------------|---------------|------------|------------------|
| Drive Time            |                                                | Locations     | Footage    |                  |
|                       | Internal Medicine                              | 137 / 716     |            |                  |
|                       | Interventional Cardiology                      | 14 / 94       |            |                  |
|                       | Interventional Pain Management                 | 7 / 42        |            |                  |
|                       | Interventional Radiology                       | 10 / 67       |            |                  |
| VOID                  | Maxillofacial Surgery                          | 0 / 10        |            | 16.94 Mi SE      |
| VOID                  | Medical Genetics And Genomics                  | 0 / 5         |            | 16.94 Mi SE      |
|                       | Medical Oncology                               | 12 / 70       |            |                  |
|                       | Nephrology                                     | 22 / 165      |            |                  |
|                       | Neurology                                      | 30 / 187      |            |                  |
| VOID                  | Neuropsychiatry                                | 0 / 1         |            | 17.15 Mi SE      |
|                       | Neurosurgery                                   | 14 / 83       |            |                  |
|                       | Nuclear Medicine                               | 6 / 28        |            |                  |
|                       | Nurse Practitioner                             | 161 / 842     |            |                  |
|                       | Obstetrics and Gynecology                      | 57 / 249      |            |                  |
|                       | Occupational Therapy                           | 10 / 44       |            |                  |
|                       | Ophthalmology                                  | 26 / 171      |            |                  |
|                       | Optometry                                      | 107 / 460     |            |                  |
|                       | Oral Surgery                                   | 3 / 12        |            |                  |
|                       | Orthopedic Surgery                             | 42 / 214      |            |                  |
| VOID                  | Osteopathic Manipulative Medicine              | 0 / 3         |            | 14.23 Mi SE      |
|                       | Otolaryngology                                 | 23 / 131      |            |                  |
|                       | Pain Management                                | 23 / 83       |            |                  |
|                       | Pathology                                      | 12 / 83       |            |                  |
|                       | Pediatric Medicine                             | 5 / 54        |            |                  |
|                       | Physical Medicine and Rehabilitation           | 23 / 139      |            |                  |
|                       | Physical Therapy                               | 43 / 194      |            |                  |
|                       | Physician Assistant                            | 78 / 448      |            |                  |
|                       | Plastic and Reconstructive Surgery             | 17 / 95       |            |                  |
|                       | Podiatry                                       | 38 / 222      |            |                  |
|                       | Preventative Medicine                          | 1 / 2         |            |                  |
|                       | Psychiatry                                     | 35 / 200      |            |                  |
|                       | Pulmonary Disease                              | 19 / 114      |            |                  |
|                       | Radiation Oncology                             | 9 / 63        |            |                  |
|                       | Registered Dietitian or Nutrition Professional | 3 / 28        |            |                  |
|                       | Rheumatology                                   | 20 / 102      |            |                  |
|                       | Sleep Laboratory and Medicine                  | 1 / 6         |            |                  |
|                       | Speech Language Pathologist                    | 9 / 31        |            |                  |

| Jersey Village, Texas   |                                  | Site / Market | Avg Square | Closest Location |
|-------------------------|----------------------------------|---------------|------------|------------------|
| Drive Time              |                                  | Locations     | Footage    |                  |
|                         | Sports Medicine                  | 4 / 32        |            |                  |
|                         | Surgical Oncology                | 3 / 27        |            |                  |
|                         | Thoracic Surgery                 | 7 / 64        |            |                  |
| <b>VOID</b>             | Undersea And Hyperbaric Medicine | 0 / 2         |            | 22.47 Mi NE      |
|                         | Urgent Care                      | 15 / 64       |            |                  |
|                         | Urology                          | 21 / 116      |            |                  |
|                         | Vascular Surgery                 | 8 / 70        |            |                  |
| <b>Home Improvement</b> |                                  |               |            |                  |
|                         | ABC Supply Co. Inc.              | 3 / 13        | 40,000     |                  |
|                         | Ace Hardware                     | 5 / 43        | 16,200     |                  |
|                         | Builders FirstSource             | 5 / 13        | 43,200     |                  |
|                         | Do It Best                       | 4 / 32        | 16,200     |                  |
|                         | Floor & Decor                    | 3 / 12        | 77,000     |                  |
|                         | Harbor Freight Tools             | 4 / 25        | 17,100     |                  |
|                         | Home Depot                       | 12 / 47       | 120,600    |                  |
|                         | Lowe's                           | 7 / 29        | 141,200    |                  |
|                         | Northern Tool                    | 3 / 10        | 23,800     |                  |
|                         | Sherwin-Williams                 | 23 / 101      | 7,300      |                  |
| <b>VOID</b>             | Tractor Supply Company           | 0 / 25        | 26,300     | 9.18 Mi SW       |
| <b>VOID</b>             | True Value                       | 0 / 9         | 12,800     | 8.59 Mi NE       |
| <b>Hotels</b>           |                                  |               |            |                  |
| <b>VOID</b>             | AC Hotel                         | 0 / 1         | 19,000     | 16.47 Mi SE      |
| <b>VOID</b>             | Aloft                            | 0 / 4         | 14,400     | 12.94 Mi SE      |
|                         | Americas Best Value Inn          | 7 / 35        | 15,000     |                  |
| <b>VOID</b>             | Ascend Hotel Collection          | 0 / 1         | 29,700     | 14.31 Mi SE      |
| <b>VOID</b>             | Autograph Collection             | 0 / 3         | 25,200     | 16.43 Mi SE      |
|                         | Baymont Inn & Suites             | 2 / 10        | 21,100     |                  |
|                         | Best Western Hotels              | 1 / 22        | 20,400     |                  |
|                         | Best Western Plus                | 2 / 19        | 19,200     |                  |
| <b>VOID</b>             | Cambria                          | 0 / 1         | 20,400     | 16.69 Mi SE      |
|                         | Candlewood Suites                | 2 / 15        | 13,900     |                  |
| <b>VOID</b>             | Clarion                          | 0 / 2         | 33,000     | 61.73 Mi SE      |
|                         | Comfort                          | 2 / 12        | 14,500     |                  |
|                         | Comfort Suites                   | 5 / 25        | 14,700     |                  |
|                         | Country Inns & Suites            | 1 / 3         | 16,400     |                  |
|                         | Courtyard                        | 7 / 27        | 20,700     |                  |
|                         | Crowne Plaza                     | 1 / 5         | 41,000     |                  |

| Jersey Village, Texas |                            | Site / Market | Avg Square | Closest Location |
|-----------------------|----------------------------|---------------|------------|------------------|
| Drive Time            |                            | Locations     | Footage    |                  |
|                       | Days Inn                   | 1 / 10        | 12,900     |                  |
|                       | Days Inn & Suites          | 2 / 15        | 17,600     |                  |
|                       | DoubleTree                 | 2 / 8         | 42,500     |                  |
|                       | Drury Hotels               | 1 / 1         | 20,600     |                  |
|                       | Econo Lodge                | 4 / 6         | 17,400     |                  |
|                       | Embassy Suites             | 2 / 5         | 38,800     |                  |
|                       | Extended Stay America      | 7 / 17        | 18,000     |                  |
|                       | Fairfield Inn and Suites   | 4 / 19        | 18,200     |                  |
|                       | Four Points                | 1 / 5         | 30,600     |                  |
| VOID                  | Four Seasons Hotels        | 0 / 1         | 65,900     | 16.68 Mi SE      |
|                       | Hampton Inn                | 7 / 37        | 18,300     |                  |
| VOID                  | Hawthorn Suites            | 0 / 1         | 17,200     | 23.63 Mi NE      |
|                       | Hilton                     | 5 / 16        | 25,600     |                  |
|                       | Hilton Garden              | 3 / 15        | 23,700     |                  |
|                       | Holiday Inn                | 3 / 16        | 27,600     |                  |
|                       | Holiday Inn Express        | 9 / 46        | 16,400     |                  |
|                       | Holiday Inn Hotel & Suites | 2 / 3         | 26,100     |                  |
|                       | Home2                      | 4 / 18        | 15,900     |                  |
|                       | Homewood                   | 6 / 17        | 25,800     |                  |
|                       | Howard Johnson             | 1 / 3         | 24,600     |                  |
| VOID                  | Hyatt                      | 0 / 2         | 24,700     | 15.47 Mi SE      |
|                       | Hyatt House                | 1 / 4         | 24,600     |                  |
|                       | Hyatt Place                | 3 / 9         | 17,800     |                  |
|                       | Hyatt Regency              | 2 / 7         | 68,900     |                  |
| VOID                  | IHG                        | 0 / 4         | 21,300     | 13.24 Mi SE      |
|                       | InTown Suites              | 10 / 16       | 19,600     |                  |
|                       | Knights Inn                | 1 / 2         | 15,000     |                  |
|                       | La Quinta Inn              | 1 / 2         | 22,900     |                  |
|                       | La Quinta Inn & Suites     | 5 / 37        | 24,600     |                  |
| VOID                  | MainStay Suites            | 0 / 2         | 17,700     | 18.47 Mi SE      |
|                       | Marriott                   | 6 / 20        | 24,300     |                  |
| VOID                  | Microtel Inn & Suites      | 0 / 1         | 11,500     | 38.07 Mi SE      |
|                       | Motel 6                    | 5 / 39        | 24,300     |                  |
|                       | Omni Hotels                | 1 / 1         | 66,400     |                  |
|                       | Quality                    | 3 / 13        | 15,700     |                  |
|                       | Radisson Hotel             | 1 / 1         | 52,500     |                  |
| VOID                  | Ramada                     | 0 / 2         | 32,900     | 15.72 Mi NE      |

| Jersey Village, Texas |                               | Site / Market | Avg Square | Closest Location |
|-----------------------|-------------------------------|---------------|------------|------------------|
| Drive Time            |                               | Locations     | Footage    |                  |
| <b>VOID</b>           | Red Lion Hotels               | 0 / 1         | 26,600     | 19.21 Mi NE      |
|                       | Red Roof Inn                  | 7 / 18        | 28,900     |                  |
|                       | Residence Inn                 | 5 / 18        | 26,600     |                  |
|                       | Rodeway                       | 2 / 5         | 11,400     |                  |
|                       | Sheraton                      | 1 / 2         | 46,600     |                  |
|                       | Sleep                         | 2 / 10        | 13,100     |                  |
|                       | Sonesta Hotels                | 8 / 16        |            |                  |
|                       | Springhill Suites             | 4 / 19        | 17,000     |                  |
|                       | Staybridge Suites             | 4 / 13        | 29,900     |                  |
|                       | Suburban Extended Stay Hotels | 1 / 1         | 16,500     |                  |
|                       | Super 8                       | 4 / 23        | 12,300     |                  |
|                       | Towneplace Suites             | 4 / 14        | 15,700     |                  |
|                       | Travelodge                    | 1 / 2         | 17,000     |                  |
|                       | Tru by Hilton                 | 1 / 4         | 10,900     |                  |
|                       | Westin                        | 1 / 6         | 61,000     |                  |
|                       | Wingate                       | 1 / 5         | 16,200     |                  |
|                       | Woodspring Suites             | 3 / 13        | 12,100     |                  |
| <b>VOID</b>           | Wyndham                       | 0 / 4         | 26,500     | 16.29 Mi SE      |
| <b>VOID</b>           | Wyndham Garden                | 0 / 1         | 35,800     | 11.39 Mi SW      |
| <b>Jewelry</b>        |                               |               |            |                  |
|                       | gorjana                       | 1 / 5         |            |                  |
|                       | Helzberg Diamonds             | 3 / 8         |            |                  |
|                       | James Avery                   | 7 / 33        |            |                  |
|                       | Jared                         | 2 / 8         |            |                  |
|                       | Kay Jewelers                  | 3 / 15        |            |                  |
|                       | Kendra Scott                  | 4 / 10        |            |                  |
|                       | Pandora                       | 5 / 17        |            |                  |
|                       | Rowan                         | 1 / 3         |            |                  |
| <b>VOID</b>           | Tiffany & Co.                 | 0 / 2         |            | 13.18 Mi SE      |
|                       | Zales                         | 5 / 17        |            |                  |
| <b>Massage</b>        |                               |               |            |                  |
| <b>VOID</b>           | Elements Massage              | 0 / 7         | 1,600      | 15.54 Mi SW      |
|                       | European Wax Center           | 11 / 36       | 1,400      |                  |
|                       | Hand and Stone                | 5 / 20        | 2,800      |                  |
|                       | Massage Envy                  | 7 / 33        | 3,000      |                  |
|                       | Waxing The City               | 2 / 8         | 1,800      |                  |
| <b>Mattress</b>       |                               |               |            |                  |

| Jersey Village, Texas            |                           | Site / Market | Avg Square | Closest Location |
|----------------------------------|---------------------------|---------------|------------|------------------|
| Drive Time                       |                           | Locations     | Footage    |                  |
|                                  | Mattress Firm             | 20 / 82       | 7,000      |                  |
|                                  | Sleep Number              | 3 / 10        | 2,900      |                  |
| <b>Office Supply</b>             |                           |               |            |                  |
|                                  | Office Depot              | 8 / 34        | 25,100     |                  |
| <b>VOID</b>                      | Office Max                | 0 / 4         | 22,900     | 14.87 Mi SE      |
|                                  | Staples                   | 1 / 3         | 22,400     |                  |
| <b>Pet Stores</b>                |                           |               |            |                  |
|                                  | Hollywood Feed            | 1 / 5         |            |                  |
| <b>VOID</b>                      | Murdoch's                 | 0 / 1         |            | 39.87 Mi SE      |
|                                  | Pet Supplies Plus         | 4 / 22        | 10,300     |                  |
|                                  | Petco                     | 10 / 38       | 15,900     |                  |
| <b>VOID</b>                      | Petland                   | 0 / 4         | 5,800      | 10.77 Mi SW      |
| <b>VOID</b>                      | Petsense                  | 0 / 1         | 5,500      | 23.94 Mi NW      |
|                                  | PetsMart                  | 7 / 40        | 22,100     |                  |
| <b>Restaurants Bakery Bagels</b> |                           |               |            |                  |
|                                  | Auntie Anne's             | 4 / 13        |            |                  |
|                                  | Corner Bakery             | 1 / 4         | 4,200      |                  |
|                                  | Crumbl Cookies            | 7 / 24        | 1,500      |                  |
|                                  | Einstein Bros             | 1 / 7         | 2,200      |                  |
|                                  | Nothing Bundt Cakes       | 8 / 28        | 2,000      |                  |
|                                  | Panera Bread              | 7 / 31        | 5,100      |                  |
| <b>VOID</b>                      | Wetzel's Pretzels         | 0 / 6         |            | 13.17 Mi SE      |
| <b>Restaurants Casual</b>        |                           |               |            |                  |
|                                  | Another Broken Egg        | 2 / 5         | 4,000      |                  |
|                                  | Applebee's                | 1 / 7         | 5,400      |                  |
| <b>VOID</b>                      | Bar Louie                 | 0 / 4         | 7,700      | 15.56 Mi SW      |
| <b>VOID</b>                      | Beef O' Brady's           | 0 / 1         | 5,100      | 59.18 Mi SE      |
|                                  | BENIHANA                  | 1 / 7         | 3,800      |                  |
|                                  | BJ's Restaurant & Brewery | 1 / 6         | 8,800      |                  |
|                                  | Black Bear Diner          | 1 / 9         | 6,100      |                  |
|                                  | Brio                      | 1 / 1         | 8,800      |                  |
| <b>VOID</b>                      | Broken Yolk Cafe          | 0 / 1         | 5,500      | 9.38 Mi NE       |
| <b>VOID</b>                      | Buca Di Beppo             | 0 / 1         | 8,100      | 21.39 Mi NE      |
|                                  | Buffalo Wild Wings        | 9 / 31        | 6,600      |                  |
|                                  | California Pizza Kitchen  | 1 / 1         | 6,100      |                  |
|                                  | Capital Grille            | 1 / 3         | 9,300      |                  |
| <b>VOID</b>                      | Carino's                  | 0 / 1         | 6,500      | 36.93 Mi SE      |

| Jersey Village, Texas |                           | Site / Market | Avg Square | Closest Location |
|-----------------------|---------------------------|---------------|------------|------------------|
| Drive Time            |                           | Locations     | Footage    |                  |
|                       | Carrabba's                | 3 / 8         | 6,800      |                  |
|                       | Cava                      | 7 / 20        | 2,600      |                  |
|                       | Cheddar's                 | 2 / 9         | 8,600      |                  |
|                       | Chili's                   | 9 / 42        | 5,800      |                  |
|                       | Chuy's                    | 3 / 11        | 8,800      |                  |
|                       | Cracker Barrel            | 1 / 9         | 9,900      |                  |
|                       | Denny's                   | 12 / 61       | 5,800      |                  |
|                       | Dickey's                  | 1 / 19        | 3,200      |                  |
| VOID                  | Famous Dave's             | 0 / 1         | 6,800      | 36.93 Mi SE      |
|                       | First Watch               | 8 / 28        | 4,200      |                  |
|                       | Five Guys                 | 8 / 24        | 2,600      |                  |
|                       | Fleming's                 | 1 / 3         | 7,700      |                  |
|                       | Fogo De Chao              | 1 / 5         | 10,000     |                  |
|                       | Fuddruckers               | 1 / 2         | 6,500      |                  |
| VOID                  | Fuzzy's Taco Shop         | 0 / 1         | 4,300      | 20.81 Mi SW      |
|                       | Golden Corral             | 2 / 13        | 11,700     |                  |
|                       | Hooters                   | 1 / 8         | 6,800      |                  |
|                       | IHOP                      | 10 / 45       | 4,800      |                  |
| VOID                  | Joe's Crab Shack          | 0 / 1         | 9,600      | 63.49 Mi SE      |
|                       | Kura Revolving Sushi Bar  | 1 / 6         |            |                  |
| VOID                  | Landry's Seafood House    | 0 / 4         | 11,500     | 12.82 Mi SW      |
|                       | Lazy Dog Bar & Restaurant | 1 / 3         | 7,500      |                  |
|                       | Logan's Roadhouse         | 1 / 2         | 7,500      |                  |
|                       | Longhorn Steakhouse       | 1 / 9         | 5,900      |                  |
|                       | Luby's                    | 6 / 18        | 11,100     |                  |
|                       | Maggiano's                | 2 / 3         | 13,300     |                  |
| VOID                  | Maple Street              | 0 / 2         | 2,800      | 18.04 Mi SW      |
|                       | McCormick & Schmick's     | 2 / 3         | 7,700      |                  |
|                       | Mendocino Farms           | 2 / 5         |            |                  |
| VOID                  | Morton's                  | 0 / 3         | 7,900      | 13.05 Mi SE      |
|                       | Olive Garden              | 4 / 30        | 8,700      |                  |
|                       | Outback Steakhouse        | 2 / 12        | 6,800      |                  |
|                       | P.F. Chang's              | 2 / 6         | 7,600      |                  |
|                       | Pappa's BBQ               | 3 / 14        | 7,800      |                  |
| VOID                  | Pappa's Seafood           | 0 / 3         | 9,300      | 20.94 Mi NE      |
|                       | Pappadeaux                | 4 / 11        | 13,700     |                  |
|                       | Pappasitos                | 3 / 18        | 11,200     |                  |

| Jersey Village, Texas              |                        | Site / Market | Avg Square | Closest Location |
|------------------------------------|------------------------|---------------|------------|------------------|
| Drive Time                         |                        | Locations     | Footage    |                  |
|                                    | Pei Wei                | 2 / 11        | 3,700      |                  |
| <b>VOID</b>                        | Pick Up Stix           | 0 / 2         | 2,300      | 16.06 Mi NE      |
| <b>VOID</b>                        | Rainforest Cafe        | 0 / 2         | 18,400     | 15.72 Mi SW      |
| <b>VOID</b>                        | Red Lobster            | 0 / 6         | 8,400      | 11.99 Mi SW      |
|                                    | Red Robin              | 2 / 8         | 5,300      |                  |
| <b>VOID</b>                        | Ruth's Chris           | 0 / 1         | 9,300      | 12.91 Mi SE      |
|                                    | Saltgrass              | 4 / 22        | 7,500      |                  |
|                                    | Seasons 52             | 1 / 1         | 10,100     |                  |
| <b>VOID</b>                        | Shake Shack            | 0 / 9         | 3,700      | 10.44 Mi SW      |
|                                    | Smashburger            | 3 / 11        | 2,400      |                  |
|                                    | Snooze Eatery          | 2 / 9         | 4,000      |                  |
|                                    | Sweetgreen             | 3 / 7         | 1,300      |                  |
|                                    | Texas De Brazil        | 1 / 1         | 9,100      |                  |
|                                    | Texas Roadhouse        | 2 / 15        | 7,400      |                  |
|                                    | The Cheesecake Factory | 1 / 6         | 11,400     |                  |
| <b>VOID</b>                        | The Melting Pot        | 0 / 1         | 4,300      | 12.28 Mi SE      |
|                                    | Torchy's Tacos         | 6 / 23        | 3,700      |                  |
|                                    | Twin Peaks             | 2 / 5         | 7,000      |                  |
|                                    | Waffle House           | 6 / 40        | 2,000      |                  |
| <b>VOID</b>                        | Walk On's              | 0 / 6         | 8,000      | 13.48 Mi SW      |
|                                    | Yard House             | 1 / 4         | 8,400      |                  |
| <b>Restaurants Coffee Donuts</b>   |                        |               |            |                  |
|                                    | 7 Brew                 | 2 / 10        | 600        |                  |
|                                    | Black Rock Coffee Bar  | 6 / 22        | 1,600      |                  |
|                                    | Dunkin' Donuts         | 14 / 54       | 2,300      |                  |
|                                    | Dutch Bros Coffee      | 7 / 39        | 1,200      |                  |
| <b>VOID</b>                        | HTeaO                  | 0 / 8         |            | 8.66 Mi NE       |
| <b>VOID</b>                        | Krispy Kreme           | 0 / 2         | 3,600      | 18.81 Mi NE      |
| <b>VOID</b>                        | Peet's                 | 0 / 2         | 1,900      | 16.38 Mi NE      |
|                                    | Scooter's Coffee       | 1 / 10        | 700        |                  |
|                                    | Shipley Do-Nuts        | 35 / 183      | 2,100      |                  |
|                                    | Starbucks              | 92 / 371      | 1,800      |                  |
| <b>VOID</b>                        | The Human Bean         | 0 / 1         | 500        | 25.69 Mi SE      |
|                                    | Tim Hortons            | 3 / 6         | 2,800      |                  |
| <b>Restaurants Fast Food Major</b> |                        |               |            |                  |
|                                    | Arby's                 | 2 / 24        | 3,300      |                  |
|                                    | Burger King            | 35 / 164      | 4,000      |                  |

| Jersey Village, Texas              |                        | Site / Market | Avg Square | Closest Location |
|------------------------------------|------------------------|---------------|------------|------------------|
| Drive Time                         |                        | Locations     | Footage    |                  |
|                                    | Chick-fil-A            | 26 / 132      | 4,300      |                  |
|                                    | Dairy Queen            | 13 / 79       | 1,700      |                  |
|                                    | Jack in the Box        | 38 / 199      | 2,900      |                  |
|                                    | KFC                    | 18 / 74       | 3,100      |                  |
|                                    | McDonald's             | 64 / 286      | 4,600      |                  |
|                                    | Sonic                  | 22 / 152      | 2,800      |                  |
|                                    | Taco Bell              | 35 / 173      | 2,500      |                  |
|                                    | Wendy's                | 22 / 111      | 3,300      |                  |
| <b>Restaurants Fast Food Minor</b> |                        |               |            |                  |
|                                    | A&W                    | 1 / 1         | 2,800      |                  |
|                                    | Bojangles'             | 2 / 7         | 3,900      |                  |
|                                    | Boston Market          | 1 / 2         | 3,200      |                  |
| <b>VOID</b>                        | Captain D's Seafood    | 0 / 5         | 3,200      | 18.81 Mi NE      |
| <b>VOID</b>                        | Carl's Jr.             | 0 / 1         | 3,400      | 45.90 Mi SW      |
|                                    | Checkers               | 1 / 17        | 1,900      |                  |
|                                    | Chicken Express        | 1 / 13        | 3,000      |                  |
|                                    | Chicken Salad Chick    | 2 / 15        | 3,100      |                  |
|                                    | Chipotle               | 21 / 96       | 2,500      |                  |
|                                    | Church's Chicken       | 16 / 63       | 1,700      |                  |
| <b>VOID</b>                        | Culver's               | 0 / 5         | 4,600      | 12.22 Mi SW      |
|                                    | Dave's Hot Chicken     | 1 / 9         |            |                  |
|                                    | El Pollo Loco          | 4 / 9         | 3,100      |                  |
|                                    | Freddy's               | 2 / 18        | 3,600      |                  |
|                                    | Freebirds              | 4 / 18        | 2,300      |                  |
|                                    | Golden Chick           | 8 / 21        | 4,500      |                  |
|                                    | In-N-Out               | 2 / 6         | 4,100      |                  |
|                                    | Krispy Krunchy Chicken | 8 / 59        |            |                  |
|                                    | Long John Silver's     | 1 / 4         | 2,600      |                  |
|                                    | Panda Express          | 11 / 65       | 2,500      |                  |
|                                    | Popeyes                | 29 / 158      | 2,700      |                  |
|                                    | Portillo's             | 2 / 5         | 8,000      |                  |
| <b>VOID</b>                        | Qdoba                  | 0 / 1         | 2,900      | 26.42 Mi NE      |
|                                    | Raising Cane's         | 13 / 51       | 3,000      |                  |
|                                    | Slim Chickens          | 1 / 9         | 3,600      |                  |
| <b>VOID</b>                        | Steak n Shake          | 0 / 1         | 4,000      | 15.80 Mi NE      |
| <b>VOID</b>                        | Taco Bueno             | 0 / 1         | 2,600      | 30.77 Mi NE      |
|                                    | Taco Cabana            | 9 / 34        | 3,500      |                  |

| Jersey Village, Texas                 |                        | Site / Market | Avg Square | Closest Location |
|---------------------------------------|------------------------|---------------|------------|------------------|
| Drive Time                            |                        | Locations     | Footage    |                  |
|                                       | Teriyaki Madness       | 2 / 9         | 1,600      |                  |
|                                       | Whataburger            | 31 / 151      | 3,000      |                  |
| <b>VOID</b>                           | Wienerschnitzel        | 0 / 2         | 1,900      | 12.70 Mi SW      |
| <b>VOID</b>                           | Wing Snob              | 0 / 1         |            | 9.14 Mi SW       |
|                                       | Wingstop               | 26 / 120      | 2,000      |                  |
|                                       | Zaxby's                | 2 / 6         | 3,600      |                  |
| <b>Restaurants Ice Cream Smoothie</b> |                        |               |            |                  |
| <b>VOID</b>                           | Andy's Frozen Custard  | 0 / 1         | 2,800      | 11.02 Mi SW      |
|                                       | Baskin-Robbins         | 15 / 59       | 2,200      |                  |
| <b>VOID</b>                           | Ben & Jerry's          | 0 / 2         | 1,000      | 15.71 Mi SE      |
|                                       | Bruster's              | 1 / 5         | 1,200      |                  |
|                                       | Cold Stone Creamery    | 2 / 9         | 1,600      |                  |
|                                       | Jamba Juice            | 1 / 9         | 1,600      |                  |
|                                       | Jeremiah's Italian Ice | 3 / 17        | 1,000      |                  |
| <b>VOID</b>                           | Juice It Up!           | 0 / 1         | 1,300      | 30.32 Mi SE      |
|                                       | Marble Slab Creamery   | 15 / 63       | 1,500      |                  |
|                                       | Menchie's              | 2 / 15        | 1,800      |                  |
|                                       | Nekter Juice Bar       | 1 / 7         |            |                  |
|                                       | Orange Leaf            | 2 / 5         | 1,800      |                  |
|                                       | Pressed Juicery        | 1 / 4         | 1,000      |                  |
|                                       | Rita's                 | 1 / 4         | 1,600      |                  |
|                                       | Smoothie King          | 27 / 98       | 1,600      |                  |
|                                       | sweetFrog              | 1 / 3         | 1,500      |                  |
|                                       | TCBY                   | 3 / 4         | 1,700      |                  |
|                                       | Tropical Smoothie Cafe | 7 / 36        | 1,700      |                  |
|                                       | Yogurtland             | 3 / 4         | 1,600      |                  |
| <b>Restaurants Pizza</b>              |                        |               |            |                  |
|                                       | Blaze Pizza            | 2 / 5         | 2,900      |                  |
|                                       | CiCi's Pizza           | 5 / 23        | 5,200      |                  |
|                                       | Domino's Pizza         | 35 / 181      | 2,100      |                  |
| <b>VOID</b>                           | Godfather's Pizza      | 0 / 2         | 2,700      | 14.14 Mi SW      |
|                                       | Hungry Howie's         | 2 / 4         | 1,800      |                  |
| <b>VOID</b>                           | Jet's Pizza            | 0 / 6         | 1,800      | 15.03 Mi NE      |
|                                       | Little Caesars         | 19 / 107      | 1,800      |                  |
|                                       | Marco's Pizza          | 14 / 72       | 2,000      |                  |
|                                       | MOD Pizza              | 12 / 57       | 3,100      |                  |
|                                       | Mountain Mike's Pizza  | 1 / 3         | 3,500      |                  |

| Jersey Village, Texas       |                         | Site / Market | Avg Square | Closest Location |
|-----------------------------|-------------------------|---------------|------------|------------------|
| Drive Time                  |                         | Locations     | Footage    |                  |
|                             | Papa John's             | 14 / 77       | 1,500      |                  |
|                             | Papa Murphy's           | 1 / 2         | 1,600      |                  |
|                             | Pizza Hut               | 43 / 229      | 2,800      |                  |
|                             | Pizza Inn               | 3 / 5         | 3,600      |                  |
|                             | Pizza Patron            | 2 / 15        | 1,800      |                  |
| <b>VOID</b>                 | Rosati's                | 0 / 3         | 2,500      | 19.50 Mi SW      |
| <b>VOID</b>                 | Round Table             | 0 / 1         | 3,600      | 19.95 Mi SW      |
|                             | Sbarro                  | 1 / 3         | 1,000      |                  |
| <b>VOID</b>                 | Simple Simon's Pizza    | 0 / 7         | 2,000      | 16.23 Mi NW      |
|                             | Villa Pizza             | 2 / 3         | 900        |                  |
| <b>Restaurants Sandwich</b> |                         |               |            |                  |
| <b>VOID</b>                 | Blimpie                 | 0 / 1         | 1,800      | 17.77 Mi NE      |
|                             | Charley's Grilled Subs  | 12 / 48       | 1,900      |                  |
|                             | Cheba Hut               | 1 / 3         | 2,000      |                  |
|                             | Firehouse Subs          | 6 / 29        | 2,300      |                  |
|                             | Jason's Deli            | 8 / 29        | 5,200      |                  |
|                             | Jersey Mike's           | 17 / 68       | 14,600     |                  |
|                             | Jimmy John's            | 16 / 46       | 2,000      |                  |
| <b>VOID</b>                 | Lenny's Sub Shop        | 0 / 6         | 2,200      | 9.77 Mi NE       |
|                             | McAlister's Deli        | 3 / 16        | 5,000      |                  |
|                             | Potbelly Sandwich Works | 4 / 20        | 2,500      |                  |
|                             | Quiznos                 | 2 / 7         | 1,600      |                  |
|                             | Schlotzsky's Deli       | 7 / 38        | 3,300      |                  |
|                             | Subway                  | 87 / 434      | 1,700      |                  |
|                             | Which Wich              | 1 / 8         | 1,800      |                  |
| <b>Self Storage</b>         |                         |               |            |                  |
|                             | CubeSmart               | 18 / 84       | 37,500     |                  |
|                             | Extra Space Storage     | 34 / 149      | 44,900     |                  |
|                             | iStorage                | 6 / 40        | 53,700     |                  |
|                             | Pack Rat                | 1 / 1         | 93,000     |                  |
| <b>VOID</b>                 | PODS                    | 0 / 4         | 75,500     | 18.70 Mi NE      |
|                             | Public Storage          | 47 / 171      | 33,500     |                  |
|                             | SMARTBOX                | 1 / 1         |            |                  |
| <b>VOID</b>                 | StorQuest               | 0 / 4         | 33,600     | 14.76 Mi NE      |
|                             | U Haul                  | 13 / 57       | 45,900     |                  |
|                             | US Storage Centers      | 1 / 7         | 41,200     |                  |
| <b>Shoes Footwear</b>       |                         |               |            |                  |

| Jersey Village, Texas |                    | Site / Market | Avg Square | Closest Location |
|-----------------------|--------------------|---------------|------------|------------------|
| Drive Time            |                    | Locations     | Footage    |                  |
|                       | Aldo Shoes         | 3 / 8         | 1,900      |                  |
|                       | Boot Barn          | 3 / 18        | 11,000     |                  |
|                       | Clarks             | 1 / 3         | 2,600      |                  |
|                       | DSW                | 3 / 12        | 20,400     |                  |
|                       | Famous Footwear    | 4 / 18        | 9,700      |                  |
|                       | FinishLine         | 2 / 4         | 5,000      |                  |
|                       | Fleet Feet         | 3 / 7         | 2,000      |                  |
|                       | Foot Locker        | 5 / 16        | 4,000      |                  |
|                       | Johnston & Murphy  | 2 / 6         | 2,400      |                  |
|                       | New Balance        | 1 / 2         | 4,500      |                  |
|                       | Nike               | 2 / 6         | 13,600     |                  |
|                       | Rack Room Shoes    | 1 / 11        | 7,000      |                  |
|                       | Shoe Carnival      | 1 / 11        | 12,600     |                  |
| <b>VOID</b>           | Shoe Dept Encore   | 0 / 3         | 16,000     | 20.60 Mi NE      |
|                       | Shoe Palace        | 4 / 25        | 4,000      |                  |
| <b>VOID</b>           | Shoe Sensation     | 0 / 1         | 7,600      | 49.75 Mi NE      |
| <b>VOID</b>           | Shoe Show          | 0 / 1         | 4,800      | 20.56 Mi NE      |
|                       | Skechers           | 4 / 16        | 7,600      |                  |
|                       | Vans               | 3 / 10        | 2,500      |                  |
|                       | WSS                | 5 / 16        | 13,300     |                  |
|                       | Zumiez             | 4 / 12        | 2,800      |                  |
| <b>Specialty</b>      |                    |               |            |                  |
| <b>VOID</b>           | Big Frog           | 0 / 3         | 1,800      | 19.19 Mi SW      |
|                       | BoxLunch           | 1 / 5         | 2,000      |                  |
|                       | Build-a-Bear       | 3 / 8         | 2,800      |                  |
|                       | Cannabis           | 6 / 20        |            |                  |
|                       | Deseret Industries | 1 / 1         | 38,700     |                  |
|                       | Disney Store       | 1 / 1         | 5,100      |                  |
|                       | FedEx              | 17 / 62       |            |                  |
|                       | GameStop           | 7 / 38        | 1,700      |                  |
|                       | Goodwill           | 20 / 82       | 24,100     |                  |
|                       | Guitar Center      | 2 / 9         | 15,500     |                  |
|                       | Hallmark           | 7 / 25        | 5,600      |                  |
|                       | Harley Davidson    | 1 / 5         | 27,200     |                  |
|                       | Kilwins            | 1 / 4         |            |                  |
|                       | Learning Express   | 2 / 5         | 2,500      |                  |
|                       | ReStore            | 2 / 6         | 19,700     |                  |

| Jersey Village, Texas  |                        | Site / Market | Avg Square | Closest Location |
|------------------------|------------------------|---------------|------------|------------------|
| Drive Time             |                        | Locations     | Footage    |                  |
|                        | See's Candies          | 1 / 1         | 4,600      |                  |
|                        | Spencer's Gifts        | 2 / 10        |            |                  |
| <b>VOID</b>            | St Vincent de Paul     | 0 / 3         | 39,300     | 14.76 Mi SE      |
|                        | Swig                   | 1 / 10        |            |                  |
|                        | The Honey Baked Ham Co | 2 / 8         | 2,400      |                  |
|                        | The Lego Store         | 1 / 4         | 3,200      |                  |
| <b>VOID</b>            | The Salvation Army     | 0 / 4         | 17,800     | 14.55 Mi SW      |
|                        | Total Wine & More      | 5 / 12        | 22,200     |                  |
|                        | UPS                    | 23 / 110      |            |                  |
|                        | USPS                   | 18 / 175      |            |                  |
| <b>Sporting Goods</b>  |                        |               |            |                  |
|                        | Academy Sports         | 6 / 32        | 71,300     |                  |
| <b>VOID</b>            | Bass Pro Shops         | 0 / 3         | 110,300    | 15.72 Mi SW      |
|                        | Champs Sports          | 3 / 14        | 3,500      |                  |
|                        | City G.E.A.R.          | 1 / 13        |            |                  |
|                        | Dick's                 | 3 / 13        | 48,700     |                  |
| <b>VOID</b>            | Edwin Watts Golf       | 0 / 1         | 9,500      | 12.96 Mi SE      |
| <b>VOID</b>            | Golf Galaxy            | 0 / 4         | 18,400     | 13.51 Mi SE      |
|                        | Hibbett Sports         | 6 / 22        | 7,600      |                  |
|                        | JD Sports              | 2 / 8         | 6,200      |                  |
| <b>VOID</b>            | PGA Tour Superstore    | 0 / 4         | 45,000     | 12.82 Mi SE      |
|                        | REI                    | 1 / 3         | 26,500     |                  |
|                        | Sun and Ski            | 1 / 5         | 14,900     |                  |
|                        | The Good Feet Store    | 1 / 7         | 2,000      |                  |
| <b>Wholesale</b>       |                        |               |            |                  |
|                        | Costco                 | 3 / 13        | 149,900    |                  |
|                        | Sam's Club             | 3 / 17        | 134,000    |                  |
| <b>Wireless Stores</b> |                        |               |            |                  |
|                        | AT&T                   | 30 / 143      | 3,500      |                  |
|                        | Boost Mobile           | 42 / 200      | 1,600      |                  |
|                        | Cricket                | 49 / 214      | 1,600      |                  |
|                        | MetroPCS               | 55 / 274      | 1,900      |                  |
|                        | T-Mobile               | 28 / 143      | 1,800      |                  |
|                        | Verizon Wireless       | 9 / 41        | 3,800      |                  |
|                        | Xfinity Mobile         | 6 / 35        |            |                  |
| <b>Worship</b>         |                        |               |            |                  |
|                        | Baptist                | 37 / 257      |            |                  |

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